











National Renewable Energy Laboratory Data and Analysis on Energy in Cities

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Cities-LEAP

Cities Leading through Energy Analysis and Planning



DELIVERS

standardized, localized that energy data and analysis

ENABLES

Cities to lead clean energy innovation

and

INTEGRATE

strategic energy analysis into decision making

WHY CITIES?

Cities consume approximately



Cities-LEAP

SUPPORTS THE WIDESPREAD **IMPLEMENTATION**

of city-sponsored, data-driven energy policies, programs, and projects that have the potential

to

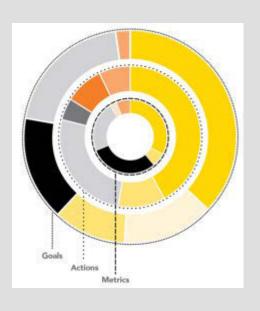
DRIVE A SEA CHANGE

in the national energy landscape.

Cities-LEAP - Cities Leading through Energy Analysis and Planning

FOUNDATIONAL RESEARCH

City-Level Energy
Decision Making: Data
Use in Energy Planning,
Implementation, and
Evaluation in U.S. Cities



CITY ENERGY PROFILES

Developed new, replicable methodology and generated a publicly available <u>city energy</u> <u>profile</u> for every U.S. city



CITY ENERGY FUTURES

Aggregate, national economic and GHG impact of suites of city energy actions

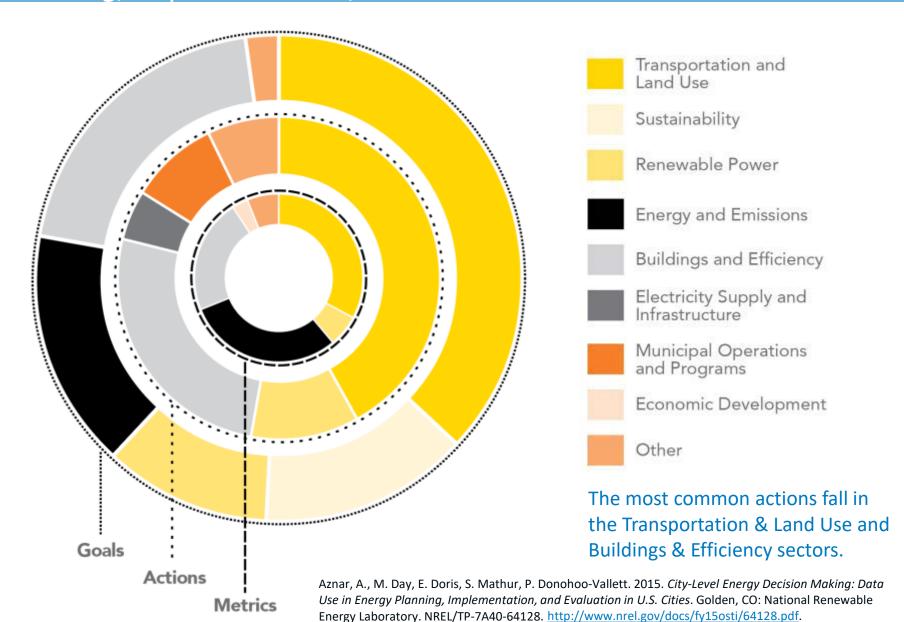
FUNDING OPPORTUNITY ANNOUNCEMENT

Three awardees pursuing innovative approaches to incorporating energy data in city decision making

DATA TO DECISIONS

Pathways to apply data

City-Level Energy Decision Making: Data Use in Energy Planning, Implementation, and Evaluation in U.S. Cities



Factors that Impact City Energy Decision Making

- A city's level of influence in each sector
- Political priorities
- Timing and opportunities
- Staff capacity
- Data availability and granularity, data management and monitoring systems
- Cost considerations

Aznar, A., M. Day, E. Doris, S. Mathur, P. Donohoo-Vallett. 2015. *City-Level Energy Decision Making: Data Use in Energy Planning, Implementation, and Evaluation in U.S. Cities*. Golden, CO: National Renewable Energy Laboratory. NREL/TP-7A40-64128. http://www.nrel.gov/docs/fy15osti/64128.pdf.

Cities-LEAP Energy Data for Every U.S. City:

Developed new, replicable methodology, estimated:

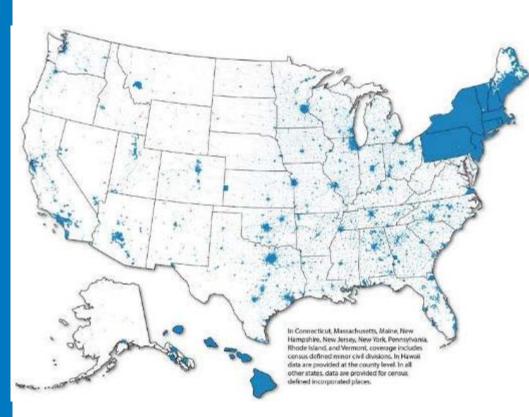
- Electricity, natural gas, vehicle fuel consumption, expenditures
- Vehicle miles traveled
- Rooftop PV potential
- Building stock by area, number, use
- Commercial and industrial energy consumption by NAICS code
- Building energy disclosure potential impact
- Housing types by income
- GHG emissions

Actual data on:

Registered vehicles

- Vehicle fuel types
- Average fuel economy

23,400+ U.S. Cities

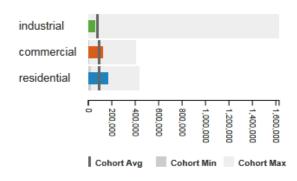


City Energy Profiles: Electricity, Natural Gas

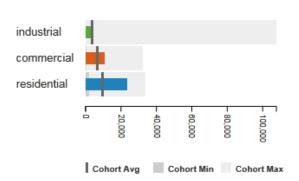
Learning about
the energy
market in your
city and similar
cities can lead to
more strategic
energy decisions
toward a clean
energy future.

Electricity Statistics for Salem, Massachusetts in 2013 derived



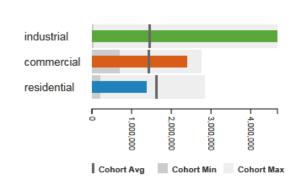


ELECTRICITY EXPENDITURES (\$1000)

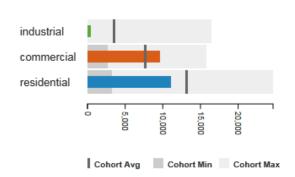


Natural Gas Statistics for Cheyenne, Wyoming in 2013 derived

NATURAL GAS USAGE

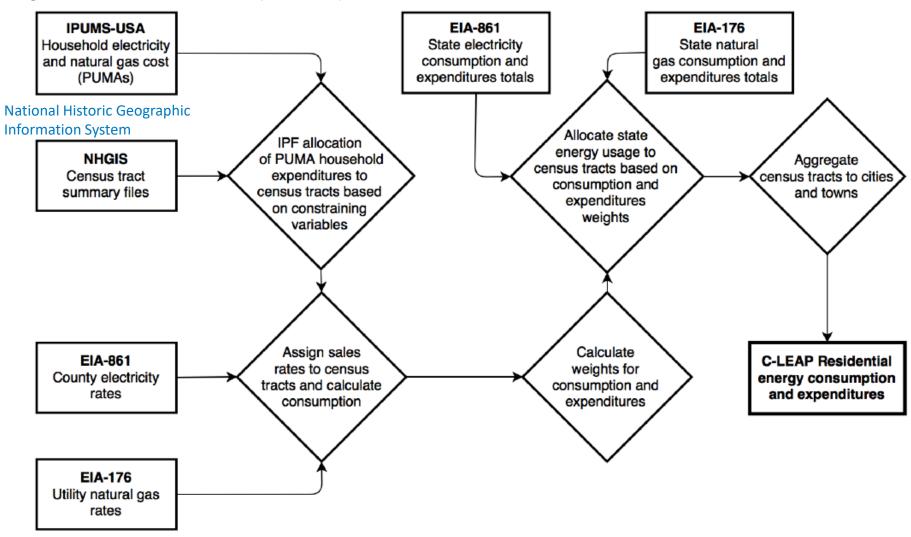


NATURAL GAS EXPENDITURES (\$1000)



Electricity and Natural Gas Consumption and Expenditures Methodology

Integrated Public Use Microdata Series (IPUMS-USA)

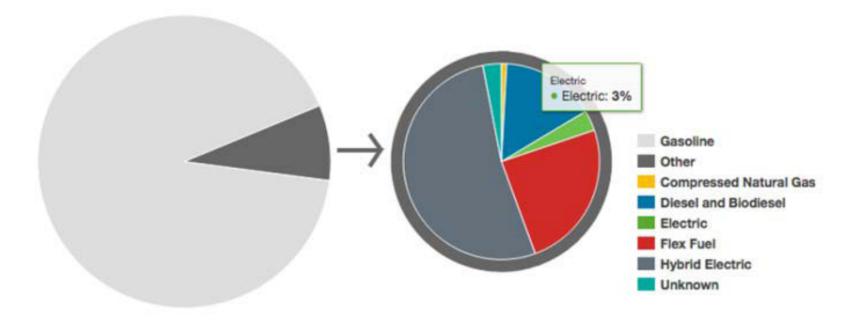


City Energy Profiles: Transportation – Fuel Types

Light-Duty Alternative Fuel and Conventional Vehicle, Oakland, CA

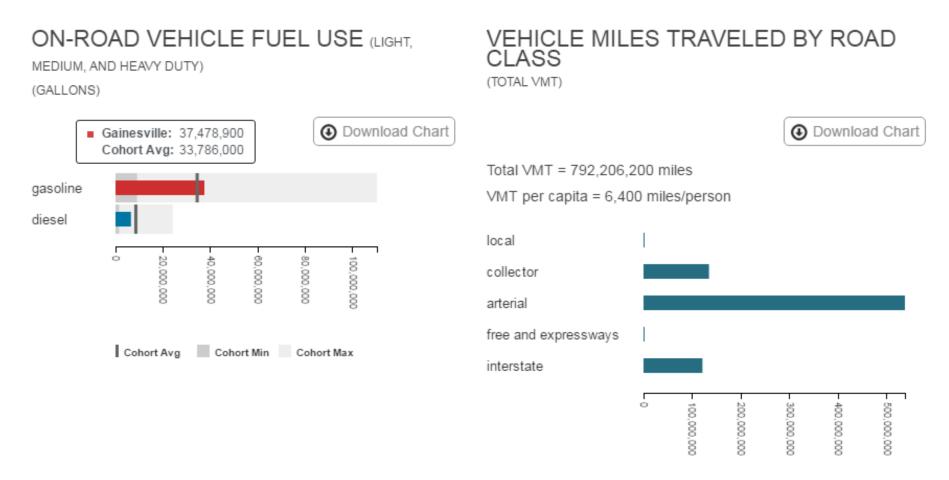
Total number of light-duty vehicles: 252,500

Average fuel economy of light-duty vehicles: 25.5 MPG



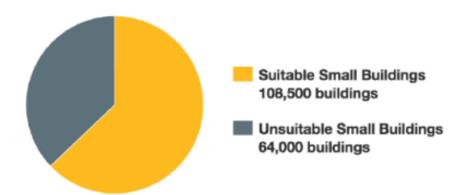
City Energy Profiles: Transportation – Fuel Use, VMT

Vehicle Data for Gainesville, Florida in 2013 derived



City Energy Profiles: Buildings & Industry – Rooftop PV

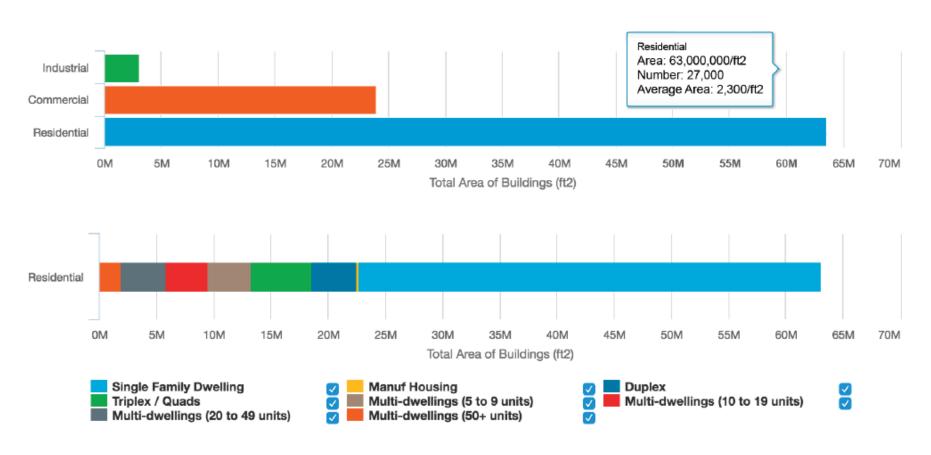
Small Building Rooftop PV Potential, Denver CO



Suitable area	5,000,000 m2
Capacity potential	700,000 kW
Energy generation potential	1,000,000 MWh

City Energy Profiles: Building Stock Characterization

Building Stock Summary for Berkeley, California



City Energy Profiles: Commercial & Industrial Activity

Commercial Activities for Port St. Lucie, Florida derived

Commercial Activities - Top 5 Electricity Users	Number of Establishments	Electricity Use (MWh)	Rank	Electricity Use per Establishment	Rank
Hospitals	2	14,263	1	7,131	1
Nonstore Retailers	30	13,153	2	438	4
General Merchandise Stores	13	11,611	3	893	2
Administrative and Support Services	256	6,650	4	25	22
Food and Beverage Stores	41	4,968	5	121	10

Commercial Activities - Top 5 Natural Gas Users	Number of Establishments	Natural Gas Use (Mcf)	Rank	Natural Gas Use per Establishment	Rank
Hospitals	2	57,073	1	28,536	1
Nonstore Retailers	30	17,019	2	567	3
Nursing and Residential Care Facilities	30	13,702	3	456	4
Ambulatory Health Care Services	279	8,549	4	30	25
Educational Services	28	6,651	5	237	7

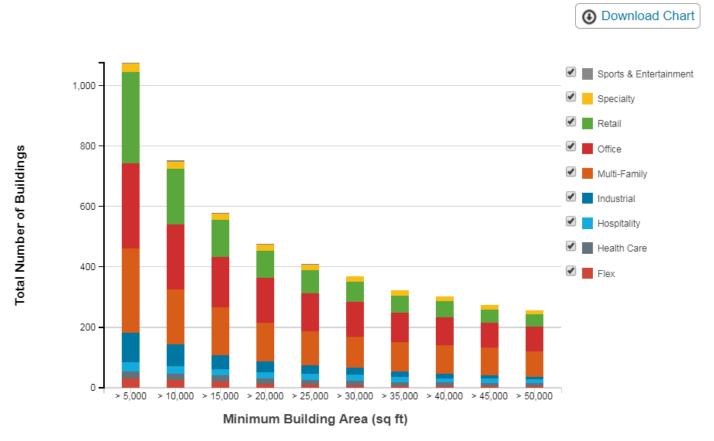
total usage

per establishment

City Energy Profiles: Commercial Building Energy Benchmarking

Commercial Building Energy Benchmarking for Lakewood, Colorado derived

The following chart shows commercial properties from CoStar Realty Information, Inc. (www.costar.com) by building area and property type. Cities can use this data to estimate the potential scope and impact of building energy benchmarking policies or programs.



- Building Area
- Number of Buildings

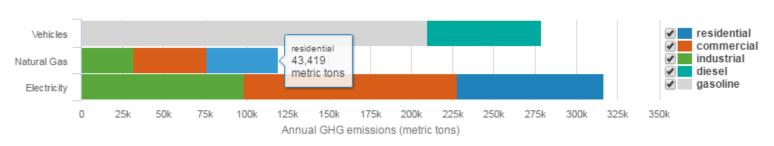
City Energy Profiles: Greenhouse Gas Emissions Summary

Annual Energy GHG Emissions for Redmond, Washington derived

Total GHG: 715,000 metric tons

GHG per capita: 13 metric tons/person GHG per BTU: 0.08 metric tons/MMBTU





Annual Energy GHG Emissions for Canton, Ohio derived

Total GHG: 1,750,200 metric tons

GHG per capita: 23 metric tons/person GHG per BTU: 0.10 metric tons/MMBTU



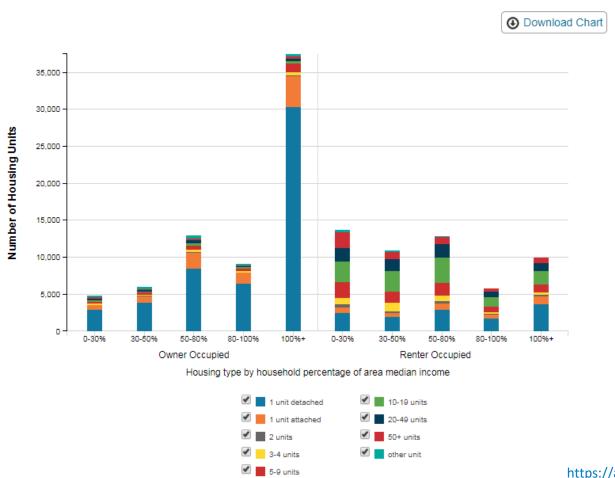




City Energy Profiles: Income and Housing Data

Estimated Housing Units by Type and Area Median Income for Aurora, Colorado in 2015

The following chart provides estimated housing types by area median income (AMI) and tenure (renter- or owner-occupied). The U.S. Department of Housing and Urban Development (HUD) defines "very-low income" as households earning 50% or less of AMI for a given location. Income and housing data can help cities understand their low- and moderate-income community characteristics and design programs, policies, and goals to benefit lower income residents. Additional data and analysis may be found on the Low-Income Energy Affordability Data (LEAD) Tool on OpenEI.



Estimating the National Carbon Abatement Potential of City Policies: A Data-Driven Approach

Commonly **implemented** city actions have the potential to achieve 35% of the remaining US COP21 target.

O'Shaughnessy, E., et al. (2016). Estimating the National Carbon Abatement Potential of City Policies: A Data-Driven Approach. NREL:

http://www.nrel.gov/docs/fy17osti/67101.pdf.

National total = 210-480 MMT CO₂/year

Building energy codes: Requirements for new construction and major renovations to use specified technology or to achieve energy use targets.



59 117

Public transit: Policies that increase the use of public transit services.



57

114



Building energy incentives: Policies that incentivize more energy efficient technology or building practices.

43

114

Smart growth: Policies that reduce vehicular travel through urban planning practices that facilitate alternative modes of transit.



80

Solar PV policies: Actions aimed at increasing the private deployment of rooftop solar PV.



30



Municipal actions: Measures taken by cities to reduce the GHG emissions of their own operations.



Moderate abatement scenario



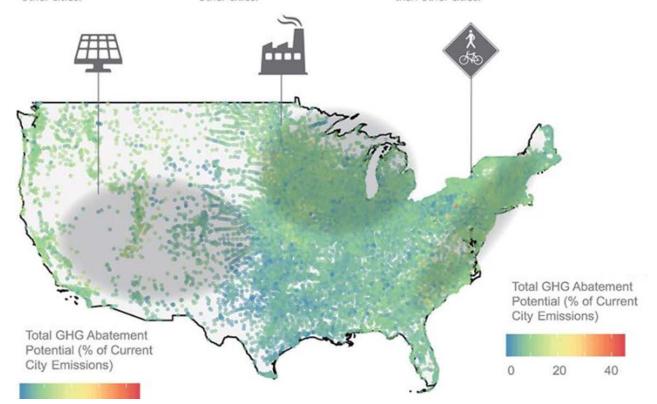
High abatement scenario

Estimating the National Carbon Abatement Potential of City Policies: A Data-Driven Approach

The excellent solar resource in southwestern cities provides an opportunity to use distributed solar PV policies for CO₂ abatement. The CO₂ abatement potential of solar PV policies in Arizona and California was about 20% greater than other cities."

Building energy policies may be more impactful in midwestern and northern cities where buildings use more natural gas for heating during colder winters. The estimated CO₂ abatement potential of building energy requirements is about 50% higher in midwestern cities than other cities."

Transportation-related policies may be more effective in eastern coastal cities where large urban areas result in higher vehicle miles of travel. The estimated CO₂ abatement potential of smart growth policies was about twice as high in eastern coastal cities than other cities."



https://www.energy.gov/eere/analysis/downloads/estimating-national-carbon-abatement-potential-city-policies-data-driven

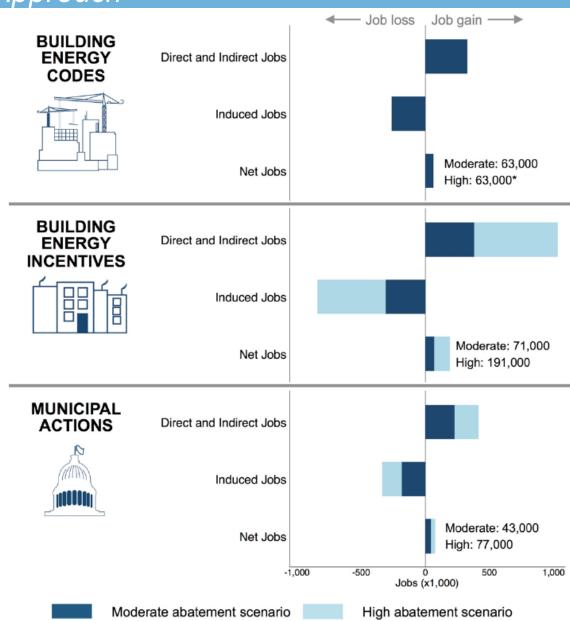
Estimating the National Carbon Abatement Potential of City Policies: A Data-Driven Approach

Estimated national employment impacts during implementation of actions in three policy areas

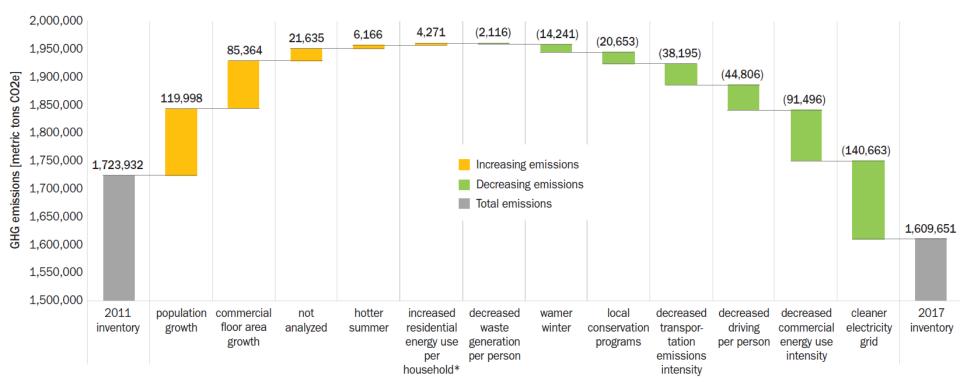
Using an IMPLAN input—output (I-O) model to estimate direct, indirect, and induced impacts, we find city actions across three of the policy areas considered could support between 52,000 net jobs nationally (moderate abatement scenario) and 269,000 net jobs (high abatement scenario) while being implemented and an average of 6,000 jobs (moderate) to 96,000 jobs (high) annually thereafter.

Analysis suggests the net economic impacts of city carbon abatement actions are minimal and generally slightly positive.

O'Shaughnessy, E., et al. (2016). *Estimating the National Carbon Abatement Potential of City Policies: A Data-Driven Approach*. NREL: http://www.nrel.gov/docs/fy17osti/67101.pdf.



City Emissions – Drivers of Change Analysis



Drivers of change

Drivers of change in emissions in the City of Bellevue, Washington

Drivers of Change Analysis for Local GHG Emissions: Data for Better Decisions. U.S. Department of Energy Office of Energy Efficiency & Renewable Energy. 2018. https://www.energy.gov/eere/analysis/drivers-change-local-greenhouse-gas-emissions-toolkit

^{*}After accounting for weather. This change is the net effect of factors that may include occupant behavior, changes to building types and uses, federal appliance standards, utility programs and new electronic devices.

City Energy – From Data to Decisions

Cities-LEAP Partnered with ten cities to demonstrate pathways to apply Cities-LEAP and SLED data and analysis to inform energy planning and decision making

Building energy efficiency Asheville, NC

Reducing vehicle fuel consumption Boise, ID

Carrboro, NC Targeting efficiency for low income households

Columbia, MO GHG reduction, efficiency for low income households

Reducing vehicle miles traveled and fuel consumption **Denton, TX**

Lafayette, CO Planning for EV infrastructure

Moab, UT Building energy efficiency

New Haven, CT Targeting efficiency for low income households

San Jose, CA Rooftop PV market potential

South Lake Tahoe, CA EE for buildings and local industries



City Energy: From Data to Decisions



"The Cities-LEAP analysis will help the City of San Jose make critical decisions in developing renewable energy programs, moving toward its renewable energy and energy efficiency goals, and ultimately allowing San Jose to reach its greenhouse gas reduction targets."

- Ken Davies, Sustainability and Compliance Manager, City of San Jose

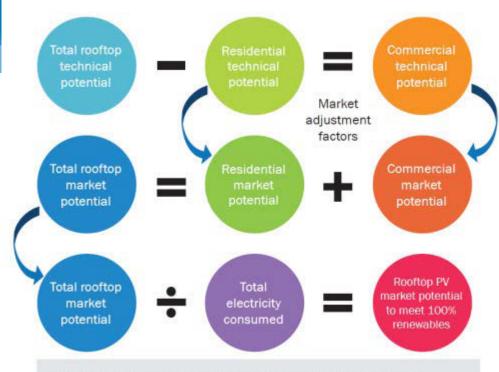


Figure 1. Conceptual framework for estimating rooftop PV market potential to meet 100% renewable goals (Source: NREL)

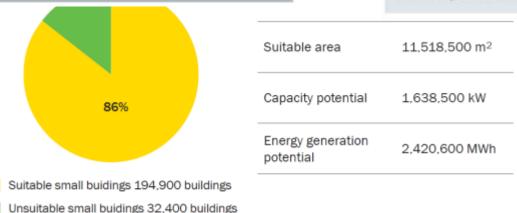


Figure 3. Small building/residential rooftop PV technical potential in San Jose, California (Source: SLED)

https://energy.gov/eere/analysis/dow nloads/city-energy-data-decisions

City Energy – From Data to Decisions

Low-Income Energy Affordability Analysis

Identifying geographic concentrations of households with a high energy burden can inform more strategic policy decisions and targeted energy efficiency interventions.

https://www.energy.gov/eere/analys is/downloads/city-energy-datadecisions

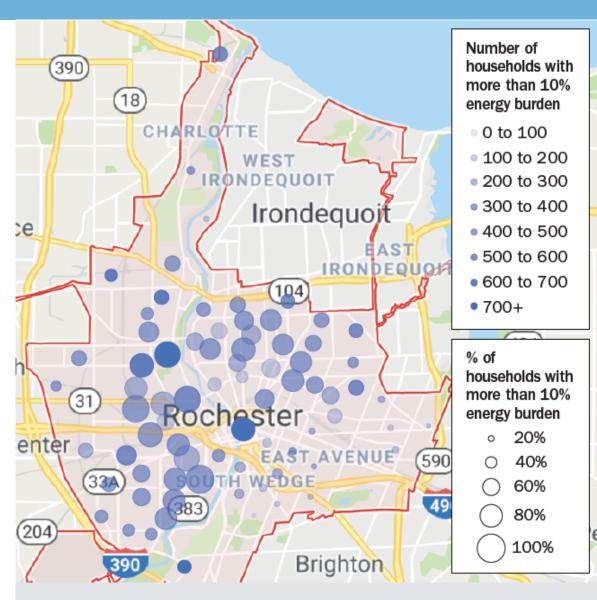
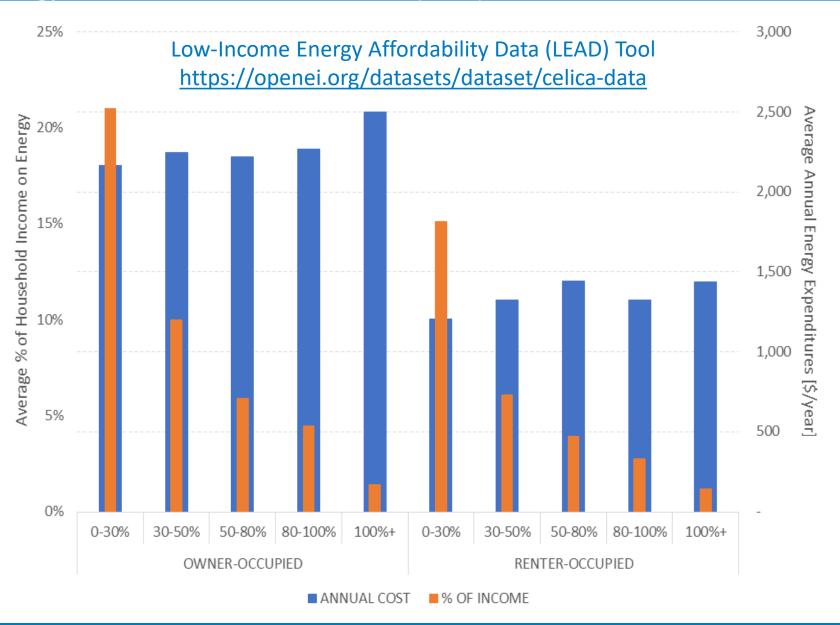


Figure 3. Estimated number of housing units with greater than 10% energy burden by U.S. Census tract in Rochester, New York. (Source: LEAD tool: https://openei.org/datasets/dataset/celica-data)

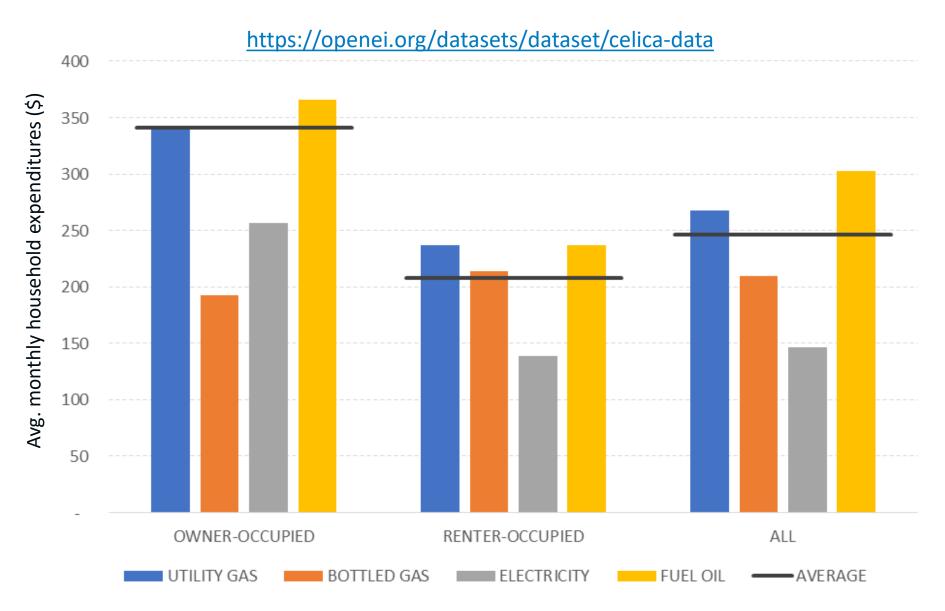
Low-Income Energy Affordability Data

Energy Burden Estimates, Carrboro, NC (2015)



Low-Income Energy Affordability Data

Average monthly expenditures by heating fuel type in New Haven, CT (2015)



ACCESS CITY ENERGY PROFILES, TOOL BOX

apps1.eere.energy.gov/sled

ACCESS THE REPORTS

City Energy: From Data to Decisions

https://www.energy.gov/eere/analysis/downloads/city-energy-

data-decisions

City-Level Energy Decision Making: Data Use in Energy Planning, Implementation, and Evaluation in U.S. Cities http://www.nrel.gov/docs/fy15osti/64128.pdf

Estimating the National Carbon Abatement Potential of City Policies:

A Data Driven Approach http://www.nrel.gov/docs/fy17osti/67101.pdf

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