**TOPICAL REVIEW**

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Design methodologies and engineering applications for ecosystem biomimicry: an interdisciplinary review spanning cyber, physical, and cyber-physical systems

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## **Abstract**

Ecosystem biomimicry is a promising pathway for sustainable development. However, while typical form- and process-level biomimicry is prevalent, system-level ecosystem biomimicry remains a nascent practice in numerous engineering fields. This critical review takes an interdisciplinary approach to synthesize trends across case studies, evaluate design methodologies, and identify future opportunities when applying ecosystem biomimicry to engineering practices, including cyber systems (CS), physical systems (PS), and cyber-physical systems (CPS). After systematically sourcing publications from major databases, the papers were first analyzed at a meta level for their bibliographic context and for statistical correlations among categorical variables. Then, we investigated deeper into the engineering applications and design methodologies. Results indicate that CPS most frequently mimic organisms and ecosystems, while CS and PS frequently mimic populations-communities and molecules-tissues-organ systems, respectively (statistically highly significant). An indirect approach is most often used for mimicry at organizational levels from populations to ecosystems, while a direct approach frequently suits levels from molecules to organisms (highly significant). Dominant themes across engineering applications include symbiotic organism search algorithms for CS and ecological network analysis for CPS, while PS are highly diverse. For design methodologies, this work summarizes and details ten well-documented biomimetic process models among literature, which addresses an outdated concern for a lack of systematic methods for ecosystem biomimicry. In addition to the Biomimetics Standard ISO 18458, these methods include the Natural Step and Techno-Ecological Synergy framework, among others. Further, the analyses revealed future opportunities from less utilized design methods (e.g. interdisciplinary teams tackling indirect, ecosystem-level projects) to well-established engineering concepts ready for technological advancement (e.g. implementing membrane computing for physical applications). For future studies, this review provides a comprehensive reference for ecosystem biomimetic design practices and application opportunities across multiple engineering domains.







## <span id="page-1-1"></span>**1. Introduction**

Biomimicry is typically classified at three levels: form, process, and system [\[1\]](#page-16-0). While form and process biomimicry have been predominant historically, system biomimicry—commonly referred as ecosystem biomimicry or ecomimicry for short—is a promising pathway to solve complex system challenges [\[1](#page-16-0)[–3\]](#page-16-1). At the first level, form biomimicry imitates the physical shape and structure of organisms to capture functional traits, such as lizard skin for air-to-air heat exchangers [\[4](#page-16-2)]. At the second level, process biomimicry reflects biological processes, such as human nervous system information processing for structural health monitoring of composite bridge structures [\[5\]](#page-16-3). Lastly, system biomimicry reflects the principles, patterns, and strategies of natural ecosystems [\[1\]](#page-16-0).

In other words, a system can be defined as a set of elements or components working together towards a common purpose, while a process involves a set of actions or steps to meet a given aim, and two things of the same form look like each other. Systems often contain both forms (physical) and processes (physical, information, chemical, etc). It is also important to note that there are at times overlapping cases between different kinds of biomimicry, as the levels are not mutually exclusive[[6\]](#page-16-4). Nonetheless, while the form and process levels have found to not necessarily lead to sustainable solutions due to their imitation of only a few select features, many consider the ecosystem level a necessity for biomimicry to shift paradigms for sustainability [\[3](#page-16-1), [7](#page-16-5)[–9](#page-16-6)]. From henceforth, we refer to the system-level biomimicry as *ecosystem biomimicry*.

In spite of its high value potential, ecosystem biomimicry remains a nascent practice in many engineering fields, as exemplified in review studies by Hayes *et al* [[10](#page-17-0)] (infrastructure systems), Austin *et al* [[11](#page-17-1)] (buildings),Wijegunawardana and de Mel[[12](#page-17-2)] (automobiles), Roni *et al* [\[13\]](#page-17-3) (electrical power systems), and Bhasin and McAdams[[14](#page-17-4)] (physical engineering products). As such, it is unclear to what degree the existing biomimetic design methods are suitable for ecosystem-level applications (more background on the existing methods in section [2\)](#page-1-0). To proliferate ecosystem biomimicry practices across multiple disciplines with real-world impact capabilities, this paper conducts an interdisciplinary review of ecosystem biomimicry across engineering applications, including CS, PS, and CPS. The review targets three principal objectives:

- (a) to discern trends for ecosystem biomimicry across multiple engineering applications;
- (b) to synthesize and evaluate design methodologies employed in previous case studies; and
- (c) to identify future opportunities for biomimicry practitioners based on open research questions and literature patterns.

To address these objectives, the rest of this paper is organized as follows. Before assessing design practices for ecosystem biomimicry, the first step is to establish the baseline for best practices. Thus, section [2](#page-1-0) provides background on the biomimetic design process and common variations among the approach. Section [3](#page-3-0) presents the methodology followed for the systematic literature review. The results of the review are presented in section [4](#page-4-0). This includes both contextual and statistical analyses, followed by deeper dives in engineering applications and design methodologies. The findings are discussed in section [5.](#page-11-0) Lastly, section [6](#page-13-0) presents concluding remarks.

## <span id="page-1-0"></span>**2. Background**

Biomimetic design can take many forms in engineering practice. In both bio-inspired and traditional engineering design practices, designers have at their disposal structured procedural methods and unstructured toolbox style methods [\[15,](#page-17-5) [16\]](#page-17-6). Procedural methods provide a step-by-step process from conceptualization to implementation, often with iterations between steps. Examples of procedural methods include both *technology pull* and *biology push* [[17](#page-17-7)], to be discussed further shortly. On the other hand, toolbox style methods provide an unstructured collection of resources for designers to select at their disposal, such as the collections of biological strategies on the online database *AskNature* [[18\]](#page-17-8). While both procedural and toolbox methods are effective individually, design toolboxes often augment procedural methods by providing a wide range of selectable methods or concepts within steps (e.g. [\[18\]](#page-17-8)), or vice versa, by informing designers about the variety of procedural methods available for different scenarios (e.g.[[15\]](#page-17-5)).

Although numerous biomimicry process models are available in literature (several are reviewed in [[21](#page-17-9)]), all typically represent variations of the NPD process. Generically, NPD is a process by which designers create a product, service, or system that end users will adopt and use  $[16]$ . The process typically

<span id="page-2-0"></span>

involves seven iterative steps: (a) opportunity recognition, (b) idea creation, (c) idea selection, (d) idea development, (e) idea testing, (f) idea implementation, and (g) idea expansion and adoption [\[16\]](#page-17-6). Through this process, teams decompose the highlevel idea into its parts before integrating the detailed design features back into the whole for end use. Waves of divergent/convergent ideation within individual steps also aid the NPD process [\[22](#page-17-12)]. In figure [1](#page-2-0), we summarized and mapped two common biomimicry models to the NPD framework. These two models are the Biomimicry Institute design process [\[19\]](#page-17-10) and the Biomimetics Standard ISO 18458 [\[20\]](#page-17-11). Distinguishing it from other product development processes such as NPD, a key aspect of biomimetics is the *intentional abstraction* of biological and ecological systems to technological solutions [\[20\]](#page-17-11). As such, biomimicry moves between technology and biology/ecology domains. The source of the recognized opportunity is distinguished as arising from technology (technology pull) or biology/ecology (biology push); within the biology domain, the type of abstraction can either be direct or indirect (more details to follow).

Technology pull and biology push represent the two major procedural design approaches for biomimicry and are the terminology adopted by ISO 18458 [[20](#page-17-11)], but these terms vary across literature. The technology pull approach [\[20\]](#page-17-11)—also commonly referred as problem-based [\[17\]](#page-17-7), problem-driven [\[23\]](#page-17-13), challenge to biology[[24](#page-17-14)], or top down [\[25](#page-17-15)]—starts with recognizing a technical problem opportunity and seeks for a practical solution from the natural world. Because this approach most closely follows standard problem-solving processes, it is most commonly adopted by industry practitioners[[21](#page-17-9)]. The second approach is biology push [\[20\]](#page-17-11) (i.e. solution-based [[17](#page-17-7)], solution-driven [\[23\]](#page-17-13), biology to design [\[24\]](#page-17-14), or bottom up[[25](#page-17-15)]). This approach starts with the identification of a phenomenon or design feature in the natural world and then seeks to find a suitable application. Examples include fish swimming and leaping studies for future bioengineering applications[[26](#page-17-16)] and plant stem studies to inspire technical textiles[[27](#page-17-17)].

In addition, two types of abstraction – *direct* and *indirect*—can be adopted in either technology pull or biology push approaches. With the direct method, a specific example in biology or ecology is selected and studied, and design strategies are abstracted. The selection can be on any scale (from molecule to biosphere), but the defining feature is that the selection is explicit. Examples include marine invertebrates such as the tubeworm (*Phragmatopoma californica*) inspiring water-compatible adhesives[[28](#page-17-18)] or the leaves of the Bird-of-Paradise flower (*Strelitzia reginae*) inspiring building façades that are adaptable, hinge-less, and louvered[[29](#page-17-19)]. Conversely, the indirect approach uses general principles from nature. In this case, one cannot explicitly point to an example from nature, but reference known properties, lessons learned, and observed best practices from successful organisms and ecosystems on Earth. These general principles include self-organization, incorporating diversity, water-based chemistry, and self-similarity, among others. As an example, self-similarity is a principle found in nature that at smaller scales, there exists a smaller piece of the object or feature that is similar to that which exists at a larger scale; or defined simply, a self-similar pattern does not vary with spatial scale [\[30](#page-17-20)]. For more examples of indirect abstractions, Life's Principles from Biomimicry 3.8[[31](#page-17-21)] is an oft-referenced set of design guidelines gathered by biologist, engineers, and designers for numerous applications.

Lastly, it is worth noting that biomimetic design can be applied at any level in biology's organizational hierarchy. Biologists classify nature into structural levels in order to define part-whole relationships and effectively study different systems. These levels range from molecule to biosphere, and higher levels are composed of components of the lower level. In the context of engineering design, the organizational level represents the level at which the biological phenomenon was observed, abstracted, and translated for adoption in the technical product. Previous literature shows that the organ and organism levels have most frequently been mimicked in the past [[14](#page-17-4)]. Meanwhile, studies at the ecosystem level are limited, and there is increased likelihood of translating high-level biological principles to products with highnovelty [[14](#page-17-4)]. This review addresses this important ecosystem-level opportunity gap across multiple engineering domains.

# <span id="page-3-0"></span>**3. Methodology**

The aim of this review is to synthesize engineering applications and design methodologies across multiple domains in order to identify opportunities for future research and sustainable technologies. To encompass the wide variety of engineering applications of ecosystem biomimicry, we include CS, PS, and CPS in the scope. Because of this wide scope, care must be taken to select search criteria that capture a significant number of publications that are relevant to engineering applications yet not exclusionary to individual disciplines. For example, the term 'biomimicry' is most common in the United States, while 'bionics' is often used in Europe[[7\]](#page-16-5). Several previous ecosystem biomimicry reviews produced suggestions for search terms[[3](#page-16-1), [32\]](#page-17-22). Starting with these suggestions, the following search terms produced the most meaningful results after evaluating multiple combinations of key words and phrases:

> ecosystem AND (biomim*<sup>∗</sup>* OR bionic*<sup>∗</sup>* OR bio-inspir*<sup>∗</sup>* ) AND (system*<sup>∗</sup>* OR cyber OR physical) AND engineering.

With these selected terms, this review aimed to emphasize ecosystem-level biomimicry case studies by including 'ecosystem' explicitly, while including either 'system*<sup>∗</sup>* ', 'cyber', or 'physical' expands the application scope. Further, 'engineering' was a required term to concentrate the focus on technical and science-based applications as opposed to more artistic design domains (e.g. architecture, landscape design). In contrast to engineering applications, artistic design spaces have more commonly adopted ecosystem biomimicry[[7,](#page-16-5) [33\]](#page-17-23).

These search terms were applied in two major publication databases (Scopus and Web of Science) and across three fields (title, keywords, and abstract)<sup>[3](#page-3-1)</sup>. The database searches yielded 88 publications. Seventeen publications were duplicates between the two databases, leaving 71 unique papers. Next, a preliminary review of titles and abstracts eliminated some publications that were not relevant. For example, some publications were not biomimicry (e.g. pure scientific studies without translation to technology), while others did not involve any variety of engineering (e.g. self-declared as 'not engineering', yet the term still appeared). Finally, full documents were sourced for the remaining 54 publications to be included in the detailed analyses.

For unbiased contextual analysis, we adopted the CorTexT Manager platform [\[34\]](#page-17-24). CorTexT is a free, online bibliometric tool for data analysis and visualization. Because two separate database sources were included, we imported the review dataset as a csv file before creating the corpus database. A terms extraction algorithm ranked the top 100 terms across all publications based on their specificity and frequency, with specificity computed as a chi-square  $(\chi^2)$  score using the standard formula

<span id="page-3-2"></span>
$$
\chi^2 = \sum \frac{(O_i - E_i)^2}{E_i},
$$
 (1)

where *O* is the observed value and *E* is the expected value. Per statistical methods, *E* is the probability of an event multiplied by the number of times the event happens. When referring to *terms* in this review, these are multi-word terms extracted from fields of title, keywords, and abstract. Monograms were excluded because they tend to produce less insightful results [[34](#page-17-24)]. With CorTexT, network mapping was selected to visualize the time evolution and regularity of term co-occurrences across the publications. In addition to terms, organizational level was selected as a second category. In the map results, the nodes represent commonly occurring terms in the publications, the clusters represent the organization levels, and the edge lengths describe the regularity in which the terms/organizational levels co-occur. The number of time slices and structure of the slices (regular or homogeneous) were iteratively selected to produce the best insights regarding the time evolution of terms.

Following the contextual analysis, all publications were then statically analyzed to determine correlations among eight categorical variables (table [1\)](#page-4-1). These eight categories span both engineering

<span id="page-3-1"></span><sup>3</sup> For Web of Science, the topic (TS) field was used, which includes the title, abstract, author keywords, and keywords plus.

<span id="page-4-1"></span>

Category name	Included variable keys <sup>a</sup>	Description Scope of technological innovation achieved		
System type	CS, PS, CPS			
Case study type	A, H, R	Description of the test case( $s$ )		
Organizational level	XS, S, M, L, XL	Scale mimicked and translated into technology		
Interdisciplinary team	Yes, No	Authors from uniquely different disciplines		
Type of abstraction	D, I	Principles abstracted from biology/ecology		
Research stage	$T/C$ , M/S, P/I, R	Furthest stage achieved in case study		
Biomimetic process rank	$0, 1, 2^b$	Method presented in paper or referenced citation		
$0, 1, 2^b$ Engineering process rank		Method presented in paper or referenced citation		

**Table 1.** Eight discrete classification categories included in the literature review.

<sup>a</sup> See Nomenclature section or section [3](#page-3-0) text for abbreviation definitions.

<sup>b</sup> Ranks include 0: no reference, 1: weak reference, 2: strong reference.

application and design methodology dimensions. With respect to engineering applications, the publications were classified by biological sources and application fields. The classification categories included system type: CS, PS, or CPS; case study type: actual (A), hypothetical (H), or review (R); and organization level: molecule through biosphere. For system types, there are at times blurred lines between cyber and cyber-physical applications, as implementations of CS in the real world often require physical components as well. To distinguish between these two categories, the systems were classified based on the technological innovation achieved in the current paper rather than future implementations. For complex systems in particular, case studies often mimicked biology at more than one organizational level. Because of this, levels were grouped in pairs or triplets and papers were assigned to the appropriate category. Acronyms ranging from XS to XL were assigned to aid conceptualization as

- (a) molecule-cell-tissue (XS),
- (b) organ-organ system (S),
- (c) organism (M),
- (d) population-community (L), and
- (e) ecosystem (XL).

In addition to the above categories, the biological source of inspiration and the primary innovation related to the engineering application were identified.

Among the eight discrete categorical variables lis-ted in table [1](#page-4-1), Pearson's  $\chi^2$  tests of independence [[35](#page-17-25)] were performed to statistically determine differencesbetween categories (equation  $(1)$  $(1)$ ). This statistical test is highly useful because it informs not only the significance of any observed differences (e.g. in a given population, peoples' height and shirt color are statistically correlated), but also which categories account for the differences (e.g. people taller than 2 m are statistically likely to wear red shirts). While the height/shirt color example is clearly fictitious, it illustrates how  $\chi^2$  tests allow us to quantitatively determine the relationships (or lack there of) between discrete categories in an unbiased way. As an indicator for statistical significance (i.e. whether the observed differences are real or only due to chance), *p*-values were calculated based on  $\chi^2$  and the degrees of freedom (*df*). Alpha was set at 0.05 for all statistical analyses, with  $p \leq 0.001$  for highly significant differences,  $0.001 < p \le 0.01$  for significant differences, and  $0.01 < p \le 0.05$  for weakly significant differences. As an example,  $p \leq 0.05$  indicates that there is strong evidence that the observed differences are not due to chance (i.e. there is less than a 5% probability that the observed results are random).

With respect to design methodologies, the analysis included categorization of approaches, ranking of robustness with respect to both engineering and biomimetic design process methodologies, and documenting of procedural design steps, when applicable. Classification categorization included design approach: technology pull or biology push; research stage: T/C, M/S, P/I, or review (R); and type of abstraction: direct (D) or indirect (I). The quality of documentation of the engineering and biomimetic design methodologies varied across studies. Thus, ranks were assigned from 0 to 2 based on the strength of the referenced documentation to the methodological process, with 0 corresponding to no reference, 1 to weak/minimal reference, and 2 to strong reference. To gain insight into the most promising design methodologies, the strongly-referenced biomimetic methods (rank of 2) from the literature were further detailed, including their defining features, their procedural steps (when applicable), and their use case example(s).

## <span id="page-4-0"></span>**4. Results**

All publications were first analyzed at a meta level for their bibliographic context and their statistical correlations among the eight categorical variables. To meet the target objectives, we then investigated deeper into the specific engineering applications and design methodologies, spanning CS, PS, and CPS. This section presents the results from these analyses. Table [A1](#page-14-0) of the [appendix](#page-13-1) contains a complete list of all literature include in the review. The review data is also accessible in a digital format in section 'Data availability statement'[[36\]](#page-17-26).

<span id="page-5-0"></span>**Table 2.** Ten most frequently occurring terms across fields of title, keywords, and abstract.

Term main form	Occurrences	Cooccurrences		
Symbiotic organisms search		25		
Case study	6	43		
Control system	5	17		
Climate change	5	20		
Design principles	4	5		
Resource use	4	14		
Organisms search algorithm	4	7		
Design process	4	18		
Ecosystem services	4	43		
Biological ecosystems	3	22		

## **4.1. Contextual analysis**

Table [2](#page-5-0) summarizes the top ten most frequent terms. Based on occurrences, 'symbiotic organisms search' (SOS) and 'case study' were frequently used terms. The term 'SOS' also exhibited the steepest increase in usage between 2009 and 2022 across all other monogram and multi-word terms. Common terms also included environmental impacts ('climate change', 'resource use'), scientific/design methods ('case study', 'design principles', 'design process'), and ecosystem properties ('ecosystem services', 'biological ecosystems').

Over four time periods spanning 2007–2022, figure [2](#page-6-0) shows the network map of all publications with categories of terms (triangle nodes) and organizational level (circle nodes and shaded clusters). In this map, the edges represent the regularity in which various terms/levels co-occur across the set of publications. In addition, the top three countries corresponding to the authors' home institutions are listed with each cluster. Because the number of publications in early years were low compared to recent years (figure [3](#page-6-1)), homogeneous time intervals produced more meaningful results compared to regular time intervals and were thus selected for the network map. The case study authors originated from 29 different countries and worked as both single-discipline and interdisciplinary teams. Across all case studies, 57%  $(n=31)$  involved interdisciplinary teams, while all authors from the remaining  $43\%$  ( $n = 23$ ) were from same or similar disciplines. Evaluating the correlation between authors' countries and terms, several countries produced high degrees of correlation. For example, authors from the United States highly correlated with 'design', China with 'soil', Malaysia with 'symbiotic organisms search', Australia with 'robot', and France with 'architectures'  $(p < 0.001)$ .

The textual network map (figure [2\)](#page-6-0) reveals common terms within each organizational level as well as similarities and differences between levels. Across all publications, terms were strongly clustered with respect to organizational level, as indicated by the lack of cluster-to-cluster connections. At the ecosystem level, publications frequently involved design, infrastructure systems, and cancer. Interestingly, the ecosystem level also contained 'lack of systematic methods' as a common term across multiple documents from 2007 to 2017. Computing algorithms were predominant at the population-community level, while 'extracellular matrix' occurred in both the lowest (molecule-cell-tissue) and highest (ecosystem) levels. The term 'ecosystem services' commonly occurred at the ecosystem level from 2007 to 2017 (figures  $2(a)$  $2(a)$ ) and (b)). However, after 2018, 'ecosystem services' is not as common for ecosystem-level studies; instead, it appears as a common term for the population-community level from [2](#page-6-0)018 to 2020 (figure  $2(c)$ ) and the organ/organ-system level from 2021–2022 (figure  $2(d)$  $2(d)$ ).

#### **4.2. Statistical analysis**

From the eight categorical variables in table [1](#page-4-1), a total of 28 pair-wise combinations is possible. Of these 28 pairs, 14 produced statistically significant correlations. This means that the differences we observe between the two categories are not due to chance, but real factors. Figure [4](#page-7-0) presents the results for the 14 statistically significant pairs, including the correlation magnitude (highly significant, significant, or weakly significant) and the direction (which variables correspond to which within each of the two categories). Among these results, some statistical results followed expectations. For example, all P/I studies involved real case studies, while M/S had a mix of real and hypothetical cases, and T/C studies all had hypothetical cases (figures [4](#page-7-0) and [5,](#page-7-1) (b4)). Similarly, M/S studies were more likely to involve cyber and cyberphysical applications (figures [4](#page-7-0) and [5,](#page-7-1) (a3)). Numerical details regarding the statistical results across all pair-wise combinations are included in table [A2](#page-16-7) of the [appendix](#page-13-1).

The statistical analysis also revealed some surprising results. For example, CPS most frequently mimicked organisms and ecosystems, while CS and PS frequently mimicked populations-communities and molecules-tissues-organ systems, respectively (figure [4](#page-7-0), (c1)). In terms of system types, PS tend to have interdisciplinary teams (figure [4](#page-7-0), (a1)), employ a direct approach (figure [4,](#page-7-0) (a2)), and contain more advanced research stages such as P/I and review (figure [4,](#page-7-0) (a3)). For abstraction type, interdisciplinary teams most often adopted a direct method (figure [4,](#page-7-0) (d1)). An indirect method was most often used for mimicry at higher organizational levels (e.g. ecosystems), while a direct method was frequently used for lower organizational levels (e.g. cells, tissues) (figure  $4$ ,  $(c2)$ ).

Building upon the previous statistical analyses that evaluated two categories at a time, figure [5](#page-7-1) depicts the distribution of publications with respect to three categories: system type, organizational level,

<span id="page-6-0"></span>



<span id="page-6-1"></span>

and type of abstraction. For CS, indirect methods dominate, and these occur mostly at the populationcommunity and ecosystem levels (figure  $5(a)$  $5(a)$ ). In contrast, direct methods dominate for PS, and these occur primarily at lower organizational levels from molecule to organ system (figure  $5(b)$  $5(b)$ ). At the ecosystem level for PS, both direct and direct methods are present. Lastly for CPS, indirect methods dominate at

the ecosystem level, while direct methods dominate at the organism level (figure  $5(c)$  $5(c)$ ).

## **4.3. Engineering applications**

Following the overarching contextual and statistical analyses, we dove deeper into the engineering applications. This included categorizing the general application, detailing the primary technical innovation, and identifying the biological system adopted for inspiration. Of the 54 studies, 31% (*n* = 17) were CS (e.g. optimization algorithms and controls);  $31\%$  ( $n = 17$ ) were PS (e.g. mechanical equipment and materials); and  $37\%$   $(n=20)$  were CPS (e.g. robotic arms and buildings). In the following sections, the engineering applications are presented by system type.

## *4.3.1. CS*

Table [3](#page-8-0) summarizes the engineering application studies involving CS. A reoccurring innovation across several cyber studies is improvement upon the standard SOS algorithm. First introduced by Cheng and

<span id="page-7-0"></span>



<span id="page-7-1"></span>

Prayogo [\[54](#page-18-0)], SOS is a stochastic, robust metaheuristic inspired by interactions among organisms in an ecosystem to survive and propagate. The symbiotic relationships represented in the algorithm include mutualism (positive-positive benefits for both organisms), commensalism (positive-neutral benefits), and parasitism (positive-negative benefits). By including these three relationship types, the search procedure can find diverse solutions in the domain space while avoiding local optima[[43](#page-17-27)]. Modifications of the standard SOS abound, including both hybridization and algorithmic improvements. As some examples, G\_SOS[[38\]](#page-17-28) simplifies the algorithm's mutualism phase to enable cloud task scheduling applications. With Orthogonal SOS[[45](#page-17-29)], Panda and Pani incorporate orthogonal array strategies to enhance the exploration capacity. Further information on the standard SOS and the several modified versions are in Abdullahi *et al* [[43](#page-17-27)]. Beyond SOS, other nature-inspired algorithms include ant colony optimization[[50](#page-18-1)], bacterial foraging optimization [\[44\]](#page-17-30), and survivalof the fittest [[40](#page-17-31)].

For programming languages, P systems are a type of membrane computing that is highly paralyzed, non-deterministic, and inspired by the structure and function of living cells [\[39\]](#page-17-32). The structure involves various membrane systems (referred as P systems) that evolve, divide, separate, and are newly created throughout computations according to a set of rules. Pérez-Hurtado *et al* [[39](#page-17-32)] developed a new design of P-Lingua (a software ecosystem using P systems that also contains libraries and simulation tools), called P-Lingua 5 to allow for improved user customization and additional programming and simulation features. Modifying the standard P systems, Colomer-Cugat *et al* [[42](#page-17-33)] detail the modeling framework for Population Dynamics P systems and demonstrate a case study on pandemics. While membrane



<span id="page-8-0"></span>

<sup>a</sup> This study mimicked biology at an ecosystem organizational level (XL).



<span id="page-8-1"></span>

<sup>a</sup> This study mimicked biology at an ecosystem organizational level (XL).

<sup>b</sup> This study falls in a gray space between form biomimicry and system biomimicry.

computing is highly promising for numerous research areas, it has yet to be applied for physical applications [[39](#page-17-32)].

Additional nature-inspired CS involve the development of new control algorithms and networking platforms. For building applications, Pantoja *et al* [\[48](#page-17-38)] developed a multizone temperature control algorithm based on the concept of ideal free distribution, which specifies that all habitats are equally suitable under equilibrium conditions. Lastly, Moon and Nang [\[49\]](#page-18-2) developed a multi-intelligent mobile agent (Ecogent) and application platform ERSs for largescale network applications inspired by behaviors of ants and bees (agents) and evolution/stigmergy (platform controls).

#### *4.3.2. PS*

Table [4](#page-8-1) summarizes the engineering application studies involving PS. Compared to CS, the diversity of mimicked biological systems is greater with PS. Further, the physical applications contained studies that can be considered edge cases between *form* biomimicry and *system* biomimicry, as highlighted in the footnote of table [4.](#page-8-1) Applications vary greatly for PS, ranging from buildings and infrastructure systems to medical platforms and chemical products. Ecosystem-level processes inspired innovations across several application domains. For example, Coppens [\[58\]](#page-18-9) details and provides diverse examples for the systematic NICE methodology to achieve process intensification. Apul[[64](#page-18-15)] re-conceptualized



<span id="page-9-0"></span>

<sup>a</sup> This study mimicked biology at an ecosystem organizational level (XL).

water infrastructure design process models and considerations based on ecosystem services. For medical applications, Kim and Tanner[[70](#page-18-21)] reviewed 3D biomimetic platforms that have been re-engineered and reverse engineered from biological systems to mitigate tumor expansion and metastasis.

In addition, several PS application innovations have been made at low organizational levels. As some examples, Asuma Janeena *et al* [[62](#page-18-13)] developed a biological tool based on the design and function of microorganisms to remove toxic heavy metals from wastewater. Lastly, Stachew *et al* [[55](#page-18-6)] abstracted 25 function-focused design features of tree roots (spanning categories of soil erosion, structural support, soil penetration, conditions for living organisms, and other multi-functions) to design building foundations for coastal climates.

#### <span id="page-9-1"></span>*4.3.3. CPS*

Table [5](#page-9-0) summarizes the engineering application studies involving CPS. For CPS, the organizational level of the mimiced biological system tended to match the scale of the technical application. For example, Onoda and Preethichandra [\[72\]](#page-18-23) designed and fabricated a biosensor inspired by the information transferconversion processes of organ systems to measure hydrogen peroxide in low concentrations accurately. In robotics, mimicry of entire organisms is most common, such as with insects[[73\]](#page-18-34), tuna fish [\[74\]](#page-18-36), and octopus[[75](#page-18-35)]. Meanwhile, mimicry of ecosystem functions is popular for physically larger systems, such as building energy systems [\[76](#page-18-26)], communication networks[[77](#page-18-33)], and transportation networks[[10](#page-17-0)].

One emerging theme for ecosystem biomimicry in CPS applications is ecological network analysis (ENA). This is a systems-oriented methodology to holistically analyze interactions among trophic networks (i.e. food webs) and understand wholeecosystem dynamics [\[90,](#page-19-4) [91](#page-19-5)]. It leverages inputoutput analysis and can represent various flow types governed by the conservation law of nature (i.e. energy, mass, currency). A classic ENA example from ecology is the Cone Spring ecosystem [\[92](#page-19-6)] (figure [6](#page-10-0)). This ecosystem involves five functional players (i.e. compartments) with internal flows of energy, input/output flows with the environment, and heat dissipations (shown as ground symbols). Using quantitative ENA metrics, ecologists have studied numerous natural ecosystems to understand optimal balances between resource efficiency and redundancy/resiliency (i.e. optimal fitness), among other network qualities[[93](#page-19-7)]. Designers have translated these lessons from systems ecology to create and optimize technical SoSs, including electrical power grids[[81](#page-18-28)], motor supply chains [\[86\]](#page-19-0), carpet recycling networks[[87](#page-19-1)], and other social-economic-technical SoS.

#### <span id="page-9-2"></span>**4.4. Design methodologies**

The set of review publications employed a variety of research and biomimetic design methodologies. In terms of research methodologies, research stages included T/C (*n* = 8), M/S (*n* = 20), P/I (*n* = 11), and review studies  $(n = 15)$ . Most publications involved hypothetical case studies  $(n=21)$ . This was followed closely by actual cases featuring real sites and examples  $(n = 19)$ , while the remaining involved reviews  $(n=14)$ . In terms of biomimetic design methodologies,  $87\%$  ( $n = 47$ ) used a technology pull approach,  $9\%$  ( $n = 5$ ) used biology push, while the remaining two used both. Because the focus of this

<span id="page-10-0"></span>

**Figure 6.** Trophic energy exchange (kcal m*−*<sup>2</sup> yr*−*<sup>1</sup> ) for Cone Spring ecosystem [\[92](#page-19-6)] represented as a directed graph in ENA. Adapted from [\[93\]](#page-19-7), Copyright (2004), with permission from Elsevier.

<span id="page-10-1"></span>

review was engineering applications, this trend followed expectations and previous literature[[21](#page-17-9)]. In terms of abstraction, 50%  $(n=27)$  employed a direct method,  $46\%$  ( $n = 25$ ) took an indirect method, and  $4\%$  ( $n = 2$ ) used both.

With biomimetic processes ranked from 0 (no reference) to 2 (strong reference), the sum of the rankings across a group of publications can indicate the strength of the biomimetic design methods in that group. Figure [7](#page-10-1) depicts the sum of biomimetic process ranks (indicated by the size of the bubble) with respect to time, organizational level, and system type. Even though the term 'ecosystem' was required in the search parameters, only 31%  $(n=13)$  of the studies involved ecosystem-level mimicry. The organizational levels of the mimicked biological systems also included molecule-cell-tissue  $(n=7)$ , organ-organ system  $(n=6)$ , organism  $(n=7)$ , and populationcommunity  $(n = 11)$ . Over time, publications shifted from population-community (L) and ecosystem (XL) to a wider spectrum of organizational levels (molecule through ecosystem), with molecule-celltissue (XS) becoming more common. Across the ecosystem level (XL), the strength of biomimetic process methodologies increased over time. Further, the ecosystem level (XL) contains more blending of CS, PS, and CPS applications, while lower organizational levels tended to be uniform in system type (i.e. bubbles are either CS, PS, or CPS, and not combinations of the three).

The reviewed literature contained 17 publications with strongly referenced biomimetic design processes (rank of 2), of which most adopted a procedural approach  $(n = 15)$  and the others a toolbox approach  $(n=2)$ . From these 17 publications, we identified eight unique biomimetic design process models, as well as two other application-specific models. The following sections([4.4.1–](#page-10-2)[4.4.9](#page-11-1)) detail these ten methods and state the case study/studies that adopted the method.

#### <span id="page-10-2"></span>*4.4.1. ISO 18458 technology pull*

As could be expected, some studies[[41](#page-17-35), [48](#page-17-38), [55](#page-18-6)] employed the internationally standardized methodology for biomimetics, ISO 18458[[20](#page-17-11)]. This method, previously presented in section [2,](#page-1-0) was adopted and mentioned explicitly in the study by Stachew *et al* [[55](#page-18-6)] for designign building foundations based on roots. In addition, Parhizkar and Di Marzo Serugendo [\[41\]](#page-17-35) and Pantoja *et al* [\[48\]](#page-17-38) did not explicitly cite the standard, but the methodologies followed were consistent with this approach. The later two studies involved mimicking social amoeba for robotics control [\[41](#page-17-35)] and ideal free distribution in habitats for building temperature control [\[48](#page-17-38)].

#### *4.4.2. NICE*

This method, developed by Coppens and referred in short as NICE[[94](#page-19-8)], adopts a 'predominantly physicsbased approach*...*that abstracts and seeks universality in the fundamentals on which to base engineering design' [\[58](#page-18-9)]. Coppens defines four principle themes for NICE: (T1) hierarchical transport networks, (T2) force balancing; (T3) dynamic self-organization, and (T4) ecosystems, networks, and modularity [\[58](#page-18-9)]. The design framework contains six steps: (a) mechanism (i.e. select theme), (b) nature (i.e. identify inspiration source), (c) nature-inspired concept, (d) natureinspired design, (e) prototype, and (f) application [[58](#page-18-9)]. Several application examples are given in [\[58](#page-18-9)] for NICE, including a polymer electrolyte membrane fuel cell inspired by human lungs.

## *4.4.3. Habitat template strategy*

This strategy develops green roofs and façades for buildings and involves four primary steps: (a) explore and describe the wild system; (b) create a model system; (c) compare performance of the model system with the wild prototype; and (d) progressively refine the model to optimize desired functions [\[57\]](#page-18-8). As stated by Lundholm, '[the] term "habitat template" refers to a quantitative description of the physical and chemical parameters that define a particular habitat

<span id="page-11-2"></span>

and separate it from other habitats'[[95](#page-19-10)]. Best *et al* [[57](#page-18-8)] adopted the *habitat template strategy* to design a green roof for the Botanical Research Institute of Texas that was inspired by local prairie barrens and glades.

#### *4.4.4. Ecomimetic method*

This method is modeled similarly to the *design spiral* from the Biomimicry Institute[[19](#page-17-10)] but specifically targets architectural applications of biomimicry. The steps consist of (a) architectural design goal, (b) ecological solution searching, (c) abstraction, (d) correlation, (e) transference, and (f) modeling and benchmarking [\[79\]](#page-18-25). Garcia-Holguera *et al* adopt this method for two publications: one that focuses on the methodology [\[76\]](#page-18-26), and the other that demonstrates the approach for a case study with the Eastgate Center in Zimbabwe[[79\]](#page-18-25).

#### *4.4.5. TES*

This framework, also referred as TES[[96](#page-19-9)], 'was developed to account for the carrying capacity of ecosystems by quantifying the demand and supply of ecosystem services'[[80](#page-18-27)]. Figure [8](#page-11-2) depicts the system and flows of TES. The analysis accounts for interexchanges of resources and wastes between ecological and technical systems based on the operating conditions and carrying capacities of both systems. The approach involves six procedural steps: (a) defining the system, (b) demand and supply of ecosystem services, (c) inventory and models, (d) allocation, (e) impact assessment and metrics, and (f) improvement and design[[96](#page-19-9)]. Bakshi *et al* [\[80](#page-18-27)] adopts TES for four case studies, which include a residential system with urban green spaces and a biofuel system with a wetland ecosystem.

## *4.4.6. ENA*

Previously presented in section [4.3.3,](#page-9-1) ENA is a systems-oriented methodology to analyze interactions among trophic networks. Five stronglydocumented case studies in this review employed ENA[[46,](#page-17-36) [81,](#page-18-28) [85](#page-18-32)[–87\]](#page-19-1). Comprehensive details on ENA methods and metrics are available in[[90,](#page-19-4) [97\]](#page-19-11).

#### *4.4.7. Ten commandments*

These strategies were assembled and defined by Benyus [\[1\]](#page-16-0) for mature ecosystems. The commandments include: (a) use waste as a resource, (b) diversify and cooperate to fully use the habitat, (c) gather and use energy efficiently, (d) optimize rather than maximize, (e) use materials sparingly, (f) do not fowl the nest, (g) do not draw down resources, (h) remain in balance with the biosphere, (i) run on information, and (j) shop locally[[1\]](#page-16-0). Adopting this toolbox style method, Drouant *et al* [[77](#page-18-33)] developed a checklist guideline for green network architectures.

#### *4.4.8. Natural step*

This approach emphasizes the *visioning* process to develop an absolute framework for sustainability, while the economic/technical steps needed to achieve the framework are retroactively determined[[98](#page-19-12)]. The *Natural Step* defines four *system conditions* as rules for a sustainable society, which encompass substances in the atmosphere (both those in the lithosphere and those produced by society), the productivity/ diversity of nature, and resource efficiency while meeting human needs [\[98\]](#page-19-12). Employing this method in a toolbox style, Apul[[64](#page-18-15)] summarized indirect ecological design principles from numerous sources to create a new vision for sustainable water infrastructure.

#### <span id="page-11-1"></span>*4.4.9. Other application-specific methods*

Two case studies [\[62,](#page-18-13) [68\]](#page-18-19) adopted applicationspecific methodologies that are untitled but welldocumented. First, Asuma Janeena *et al* [\[62](#page-18-13)] developed a methodology for biosynthesis of congener metallic proteins for heavy metal clean up inspired by microorganisms. Second, Wishart *et al* [[68](#page-18-19)] developed an *in vitro* tumor micro-environment for radiotherapy treatment screening that mimics the biological, physical, chemical, structural, and mechanical features of *in vivo* tissue niches. The methodology included scaffold fabrication, surface modification, and cell seeding[[68\]](#page-18-19).

## <span id="page-11-0"></span>**5. Discussion**

This paper reviewed engineering applications and design methodologies for the emerging field of ecosystem biomimicry across CS, PS, and CPS. While previous reviews indicated that ecosystem level studies are lacking[[10](#page-17-0), [12](#page-17-2), [14\]](#page-17-4), this paper took an interdisciplinary approach to address this shortcoming. After strategically sourcing papers across two major databases and preliminary filtering, the case studies were analyzed at a meta-level both contextually and statistically. Based on these results, we then discerned trends for ecosystem biomimicry across multiple engineering applications and thoroughly evaluated design methodologies. Through this process, future opportunities for biomimicry practitioners were identified.

The contextual and statistical analyses revealed unbiased trends across all publications. In figure [2,](#page-6-0) the lack of inter-cluster connections indicate that organizational level is a strong conceptual delimiter among case studies. Future studies can use these results to understand the relation between their application space and common terms in ecosystem biomimicry literature. The statistical analysis revealed surprising trends among the eight categorical variables studied. For example, even though biomimicry is considered a highly interdisciplinary endeavor [\[1\]](#page-16-0), only half of the publications involved authors from uniquely different disciplines. Statistically, interdisciplinary teams most often adopted a direct approach, work with PS, and be involved in actual or review case studies. Across all statistical tests, designers can use the results in figure [4](#page-7-0) to select best practices based on the literature or identify new design method variants that have yet to be evaluated. As an example, this review may encourage interdisciplinary teams to adopt an indirect abstraction approach, a combination that is statically lacking yet hypothetically can lead towards fruitful innovations.

Across the diverse range of engineering applications, ecosystem biomimicry principles were abstracted from biology at multiple levels in the organizational hierarchy. The fact that only 31% of the studies in this review involved ecosystemlevel mimicry but all mention 'ecosystem' in their title, keywords, or abstract indicates the possibility of emulating system-level biological functions at several biological scales. As mentioned in section [2,](#page-1-0) self-similarity is an indirect principle found in nature that at smaller scales, there exists a smaller piece of the object or feature that is similar to that which exists at a larger scale. Examples in nature that exhibit strong self-similarity include the fern leaf, Fibonacci spirals of nautilus shells, and distributions of species in landscape patches [\[99\]](#page-19-13). For ecosystem biomimetic practices in engineering applications, the results herein reinforce the self-similarity principle and expand the available biological space for divergent/convergent design ideation. Further, the evolution of ecosystem biomimicry methodologies over time reinforce this theme, as shown in figure [7;](#page-10-1) while early ecosystem biomimicry papers focused only on high organizational levels (populations to ecosystems), the recent works span multiple organizational levels with frequency increasing in both the lowest

(molecule-cell-tissue) and highest (ecosystem) scales. To proliferate ecosystem biomimicry, designers can keep an open mind to scale when seeking natureinspired solutions to complex system problems.

While this work targeted engineering applications with system-level ecosystem biomimicry, the literature review process also reveled that the lines between form, process, and system levels can be at times obscure. As defined in section [1](#page-1-1), a system is a set of elements or components working together towards a common purpose; but how many elements are needed to constitute a system? What are the functional requirements for the elements, if any? To our knowledge, there does not exist a universal threshold for how many elements or processes are required to be called a system, other than more than one. However, this may differ across disciplines. In this interdisciplinary review, we included the edge cases that fell between form and system levels (as noted in table [4](#page-8-1)) so as to not overly compromise the analysis scope. However looking forward, it may be valuable for the biomimicry community to revisit the criteria for mimicking *biological systems* and adoption into *technological systems*, particularly as ecosystem biomimicry grows.

This paper focused on engineering applications of biomimicry; however, it is interesting to consider the parallel opportunities for *engineering-inspired biology*. There are many biological systems that are difficult to study directly, and functionally-equivalent engineering systems can offer valuable insights. For ENA applications as an example, the accessibility of data for engineering systems is much more readily available than natural ecosystems. Further, the data time resolution for most engineering systems (e.g. minutes to hours) is of much finer resolution compared to what is typically available for ecosystems (e.g. months to decades). By advancing ENA through engineering design, ecologists can gain insights into ecosystem-level dynamics across a much wider range of time scales.

With respect to design methodologies, a technology pull approach and structured procedural method were most common. This finding is in line with expectations. Within the scope of engineering, designers often begin the problem-solving process with a technological problem [\[21\]](#page-17-9). As such, they end up using a technology pull (i.e. problem driven) approach. Further, science and engineering encourage rigorous procedural methods as best practices to achieve reliable findings [\[100\]](#page-19-14). Indeed, well-structured design frameworks that allow for creative divergent-convergent ideation during the NPD process are most effective for engineering innovative technologies [\[22\]](#page-17-12). The results herein reinforce **IOP** Publishing

these findings for ecosystem biomimicry practices. However with that said, some papers with strongly referenced biomimetic methodologies employed an unstructured toolbox approach; this indicates that divergent ideation may have a heightened value in ecosystem biomimicry compared to typical NPD.

Lastly, this interdisciplinary review illuminated ten unique biomimetic process models in section [4.4](#page-9-2) that build upon the well-established standards of biomimetics and NPD. This addresses the concern for a 'lack of systematic methods' for ecosystem biomimicry, which was previously identified as a common term from 2007–2017 in figure [2](#page-6-0). However with that said, it cannot be understated how challenging complex system design and analysis remains, particularly when trying to address sustainability challenges. Among other reasons, one possible explanation for this challenge for engineering designers is that in engineering education, design is frequently only taught after a solid foundation in science and mathematics is established[[22](#page-17-12)]. As a result, design is often treated as a capstone for senior students rather than an integral component throughout the degree process[[22](#page-17-12)]. While many solutions to these challenges are available, this interdisciplinary review helps by synthesizing promising design methodologies across multiple engineering disciplines. Designers can leverage these findings to understand the diverse problem landscape more quickly, identify biological solutions with high impact potential, and select design methodologies that best suit their needs.

# <span id="page-13-0"></span>**6. Conclusion**

Ecosystem biomimicry is one promising approach for developing sustainable technologies by seeking natural solutions to complex system challenges. Beyond the form and process levels of biomimicry that are most common, ecosystem biomimicry is an emerging practice in engineering applications that integrate complex system functions from biology. This interdisciplinary review synthesized engineering applications and design methodologies for this emerging and promising field. Independent contextual and statistical analyses divulged bibliographic trends spanning CS, PS, and CPS; identified methodological variants for different application scenarios; and revealed focus areas receiving and in need of further attention. Despite an ecosystem focus, 61% of the case studies involved lower organizational levels (populations to molecules). This finding reinforces the self-similarity principle and indicates organizational level should not be an exclusionary category for biomimicry of complex systems. Although this review identified the 'lack of systematic methods' as a common term among early studies, the presence of ten strongly-referenced methods addresses this concern. Furthermore, the analyses revealed a range of future opportunities, from statisticallyuncommon design methods meriting exploration to well-established engineering concepts ready for technological advancement. In all, this review provides a comprehensive reference for ecosystem biomimetic design practices and application opportunities across multiple engineering domains.

## **Data availability statement**

The data that support the findings of this study are openly available at the following URL/DOI: [https://](https://doi.org/10.5281/zenodo.7420121) [doi.org/10.5281/zenodo.7420121](https://doi.org/10.5281/zenodo.7420121).

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# **Conflict of interest**

<span id="page-13-1"></span>The authors declare no conflicts of interest.

## **Appendix. Additional information**

Table [A1](#page-14-0) presents identifying and general information for all publications included in the detailed review, in descending order by publication year. Table [A2](#page-16-7) summarizes the results of the statistical test results for all pair-wise combinations of categorical variables included in this study.

<span id="page-14-0"></span>

A cohesive ranking was not available for this publication.



<span id="page-16-7"></span>**Table A2.** Statistical results from chi-square tests of independence. Asterisks indicate statistical significance with *∗∗∗* for highly significant ( $p \le 0.001$ ),  $**$  for significant (0.001  $< p \le 0.01$ ), and  $*$  for weakly significant (0.01  $< p \le 0.05$ ).

Category 1	Category 2	Ν 54	df $\overline{4}$	$\chi^2$ 7.619	$p$ -value 0.107	
System type	Case study type					
	Organizational level	52	$\,8\,$	44.636	< 0.001	
	Interdisciplinary team	54	$\overline{2}$	6.330	0.042	
	Type of abstraction	52	$\overline{2}$	12.642	0.002	$* *$
	Research stage	54	6	18.203	0.006	**
	Biomimetic process rank	43	$\overline{4}$	10.098	0.039	
	Engineering process rank	43	$\overline{4}$	1.419	0.841	
Case study type	Organizational level	52	8	382.079	${<}0.001$	
	Interdisciplinary team	54	$\overline{2}$	8.485	0.014	
	Type of abstraction	52	$\overline{2}$	13.715	0.001	
	Research stage	39	$\overline{2}$	20.692	< 0.001	
	Biomimetic process rank	38	$\overline{2}$	1.495	0.479	
	Engineering process rank	38	$\overline{2}$	$\rm{a}$	$\rm{a}$	
Organizational	Interdisciplinary team	52	$\overline{4}$	5.863	0.210	
level	Type of abstraction	52	$\overline{4}$	26.903	< 0.001	***
	Research stage	52	12	23.284	0.0254	
	Biomimetic process rank	37	8	18.247	0.019	
	Engineering process rank	37	$\,8\,$	$\rm{a}$	$\rm{a}$	
Interdisciplinary	Type of abstraction	52	$\mathbf{1}$	10.373	0.001	sk sk
team	Research stage	54	$\mathfrak{Z}$	6.804	0.078	
	Biomimetic process rank	43	$\overline{2}$	0.048	0.976	
	Engineering process rank	43	2	0.137	0.934	
Type of	Research stage	52	3	15.257	0.002	
abstraction	Biomimetic process rank	43	$\overline{2}$	0.048	0.976	
	Engineering process rank	43	2	0.137	0.934	
Research stage	Biomimetic process rank	37	$\overline{4}$	7.053	0.133	
	Engineering process rank	37	4	$\rm{a}$	$\rm{a}$	
Biomimetic process rank	Engineering process rank	40	4	3.473	0.482	

<sup>a</sup> Minimum required frequency of 5 not met.

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