



# Clean Hydrogen: energy carrier, renewables enabler, and sector coupler to accelerate the energy transition and meet climate goals

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RE3 Workshop: Clean Hydrogen and Industrial Decarbonization

Louisville, Kentucky

March 9, 2023

# Hydrogen Energy Earthshot

**“Hydrogen Shot”**

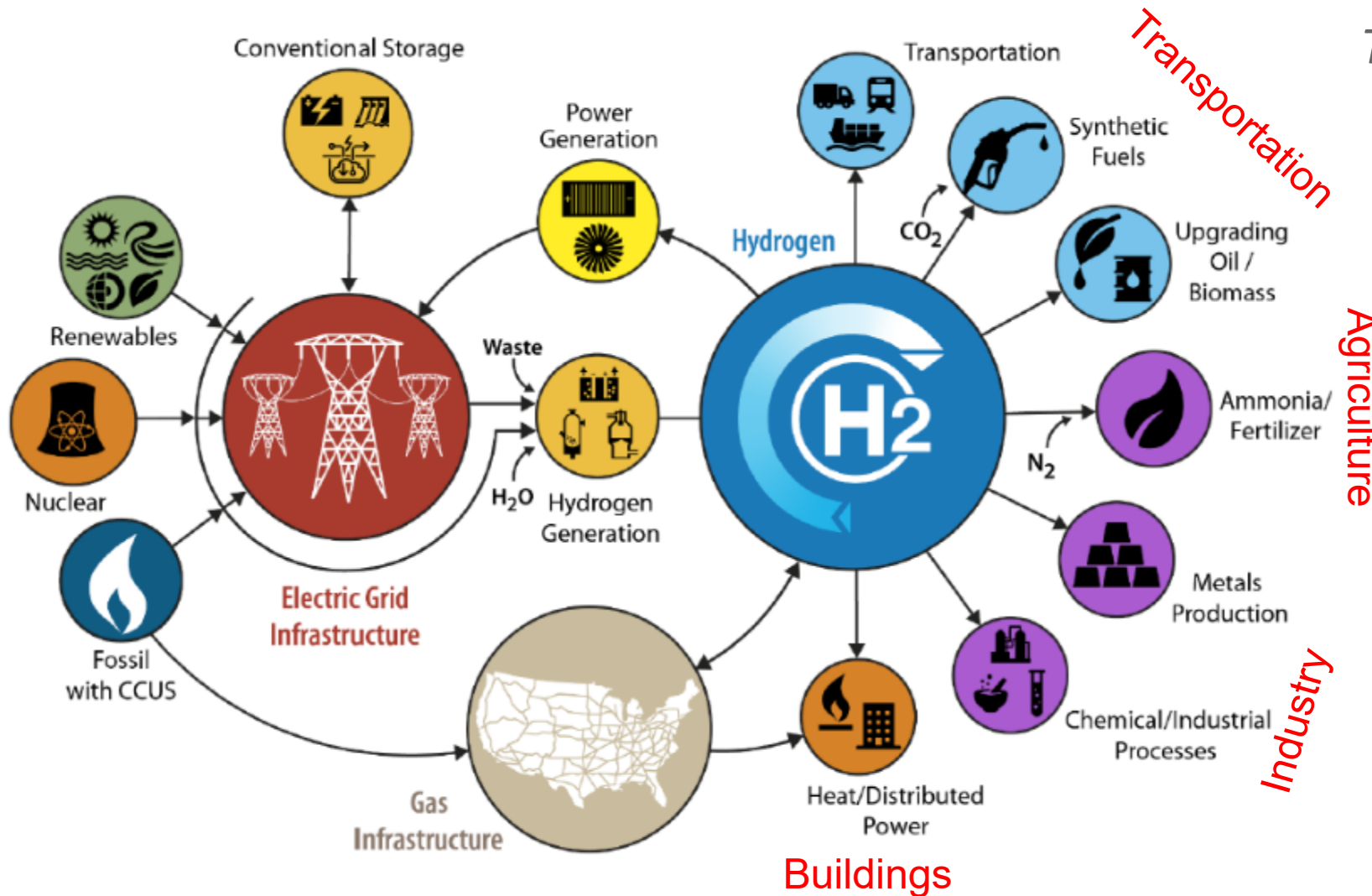
**“1 1 1”**

**\$1 for 1 kg clean hydrogen  
in 1 decade**

Launched June 7, 2021  
Summit Aug 31-Sept 1, 2021

S. Satyapal, et al., “Overview of DOE RFI Supporting Hydrogen Bipartisan Infrastructure Law Provisions, Environmental Justice, and Workforce Priorities, Feb. 24, 2022

# H2@Scale: Enabling Affordable, Reliable, Clean and Secure energy



## Transportation and Beyond

Large-scale, low-cost hydrogen from diverse domestic resources enables an economically competitive and environmentally beneficial future energy system across sectors

Hydrogen can address specific applications that are hard to decarbonize

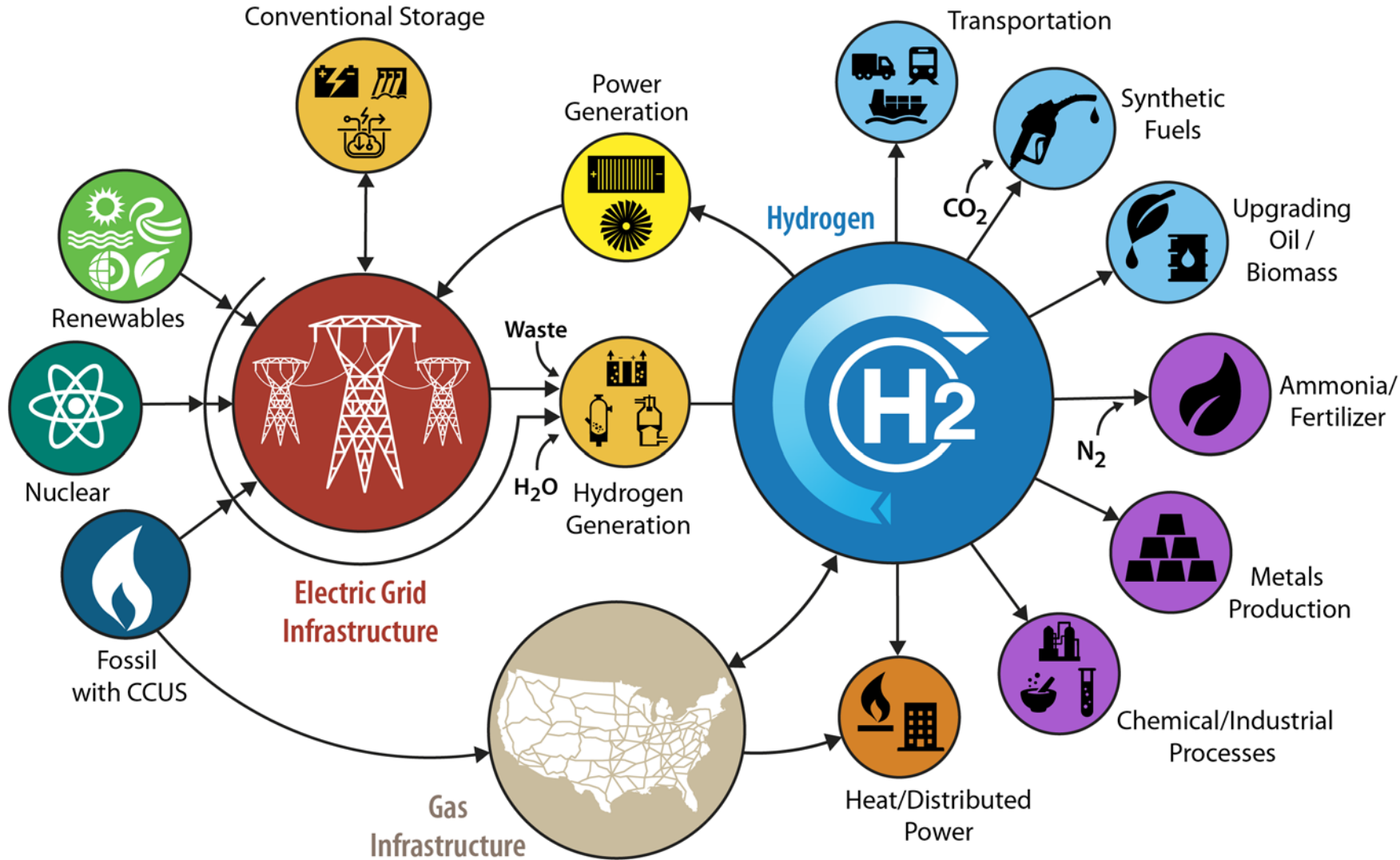
Today: 10 MMT H<sub>2</sub> in the US

Economic potential: 2x to 4x more

Timeframe is short, competition intense, coordinated effort critical for domestic competitiveness.

Illustrative example, not comprehensive  
<https://www.energy.gov/eere/fuelcells/h2-scale>

# H2@Scale Opportunities: Deep Decarbonization, Economic Growth, Jobs



## Global Potential by 2050

- \$2.5 trillion in annual revenues and
- 30 million jobs, along with
- 10-20% global emissions reductions



# 3 Key Strategies of the DOE Clean H<sub>2</sub> Strategy & Roadmap

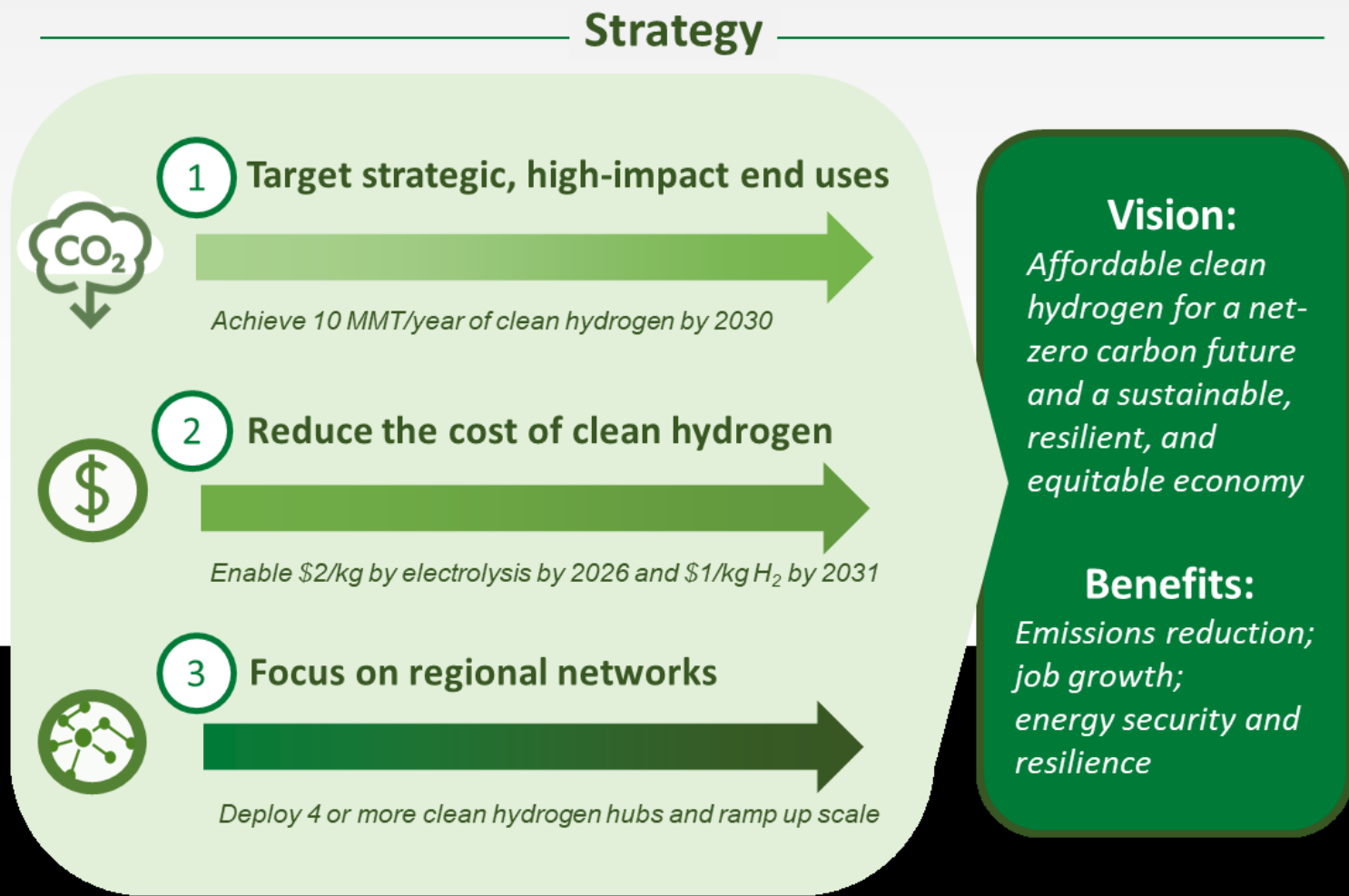


Figure 16 The national strategies for clean hydrogen and the Department of Energy's Hydrogen Program mission and context

U.S. D.O.E National Clean Hydrogen Strategy and Roadmap Draft (September 2022)



# Willingness to pay for clean hydrogen

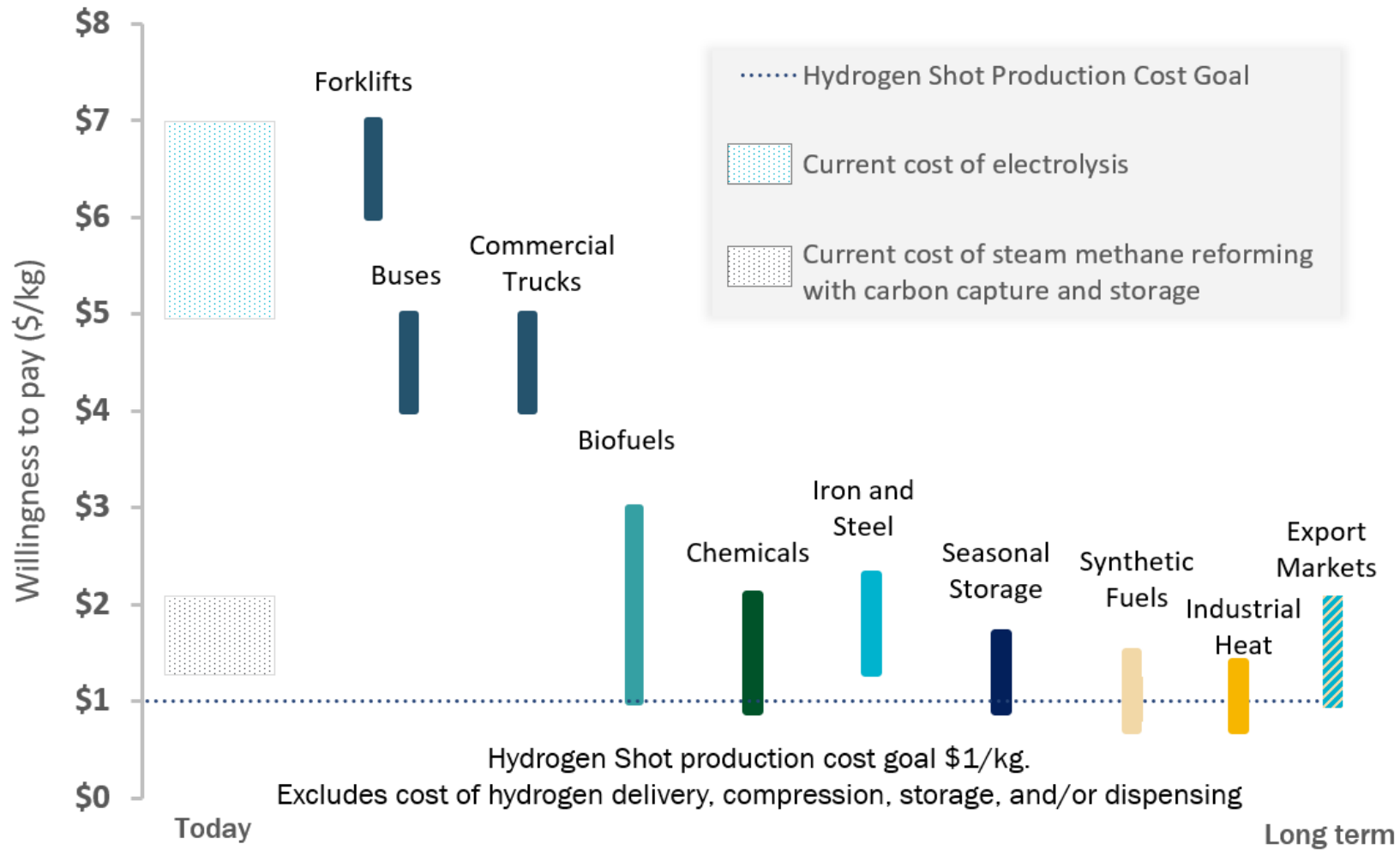


Figure 10: Willingness to pay, or threshold price, for clean hydrogen in several current and emerging sectors (including production, delivery, and conditioning onsite, such as additional compression, storage, cooling, and/or dispensing).

# Potential of Clean H<sub>2</sub> Demand in Key Sectors

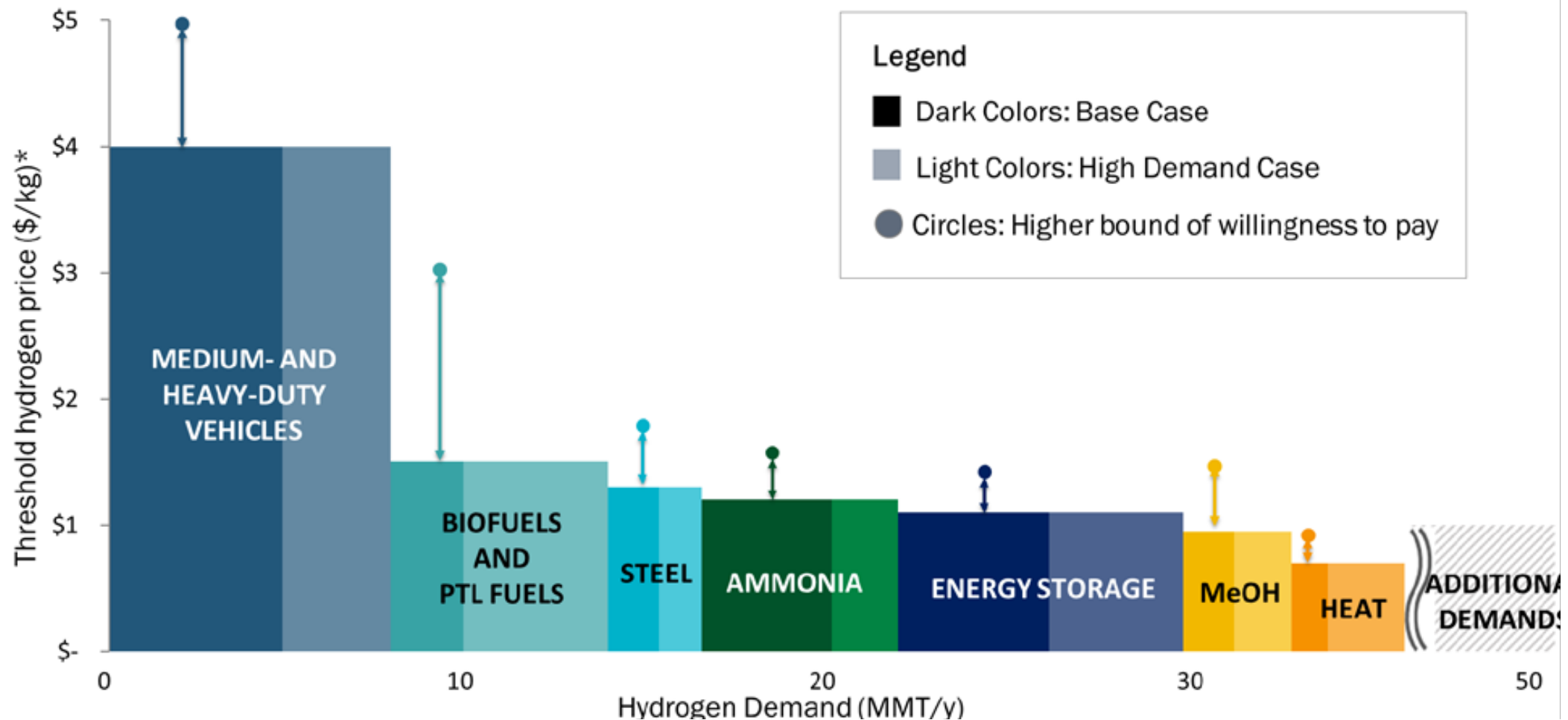
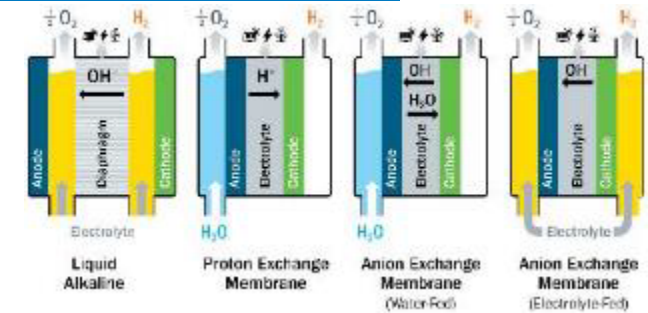


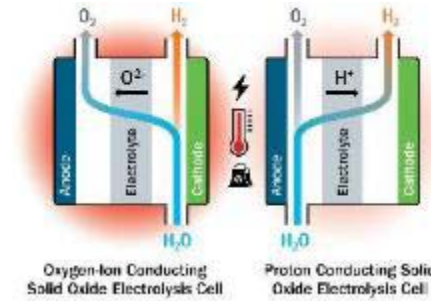
Figure 11: Scenarios showing estimates of potential clean hydrogen demand in key sectors of transportation, industry, and the grid, assuming hydrogen is available at the corresponding threshold cost.

# R&D on Advanced Production Technologies

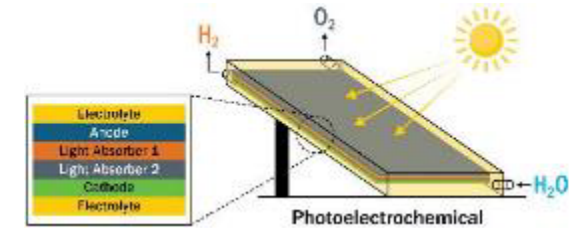
- **Near-term:** focus on electrolysis (water splitting with electricity and nuclear)
  - Accelerate **research on advanced water-splitting** technologies – take advantage of today’s renewable and nuclear power
  - Achieve \$100/kW electrolyzer stack goal in just 5 years through **H2NEW** consortium
  - Include research on both low temperature electrolysis [**LTE**] (**PEM, liquid alkaline**), and high temperature electrolysis [**HTE**] (**solid oxide**) electrolyzer technologies
  - *\$1B BIL activity now enables an order of magnitude increase in effort on electrolysis to accelerate development*
- **Longer-term:** Use solar energy or heat to more directly split water
  - Photoelectrochemical (PEC) and solar thermochemical (STCH) H<sub>2</sub> production
  - Incubate and support promising technology development through **HydroGEN** consortium



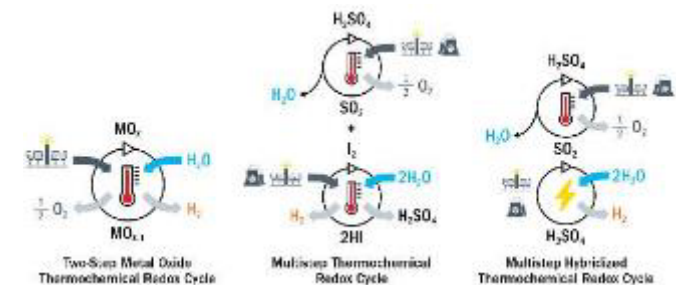
LTE



HTE



PEC



STCH



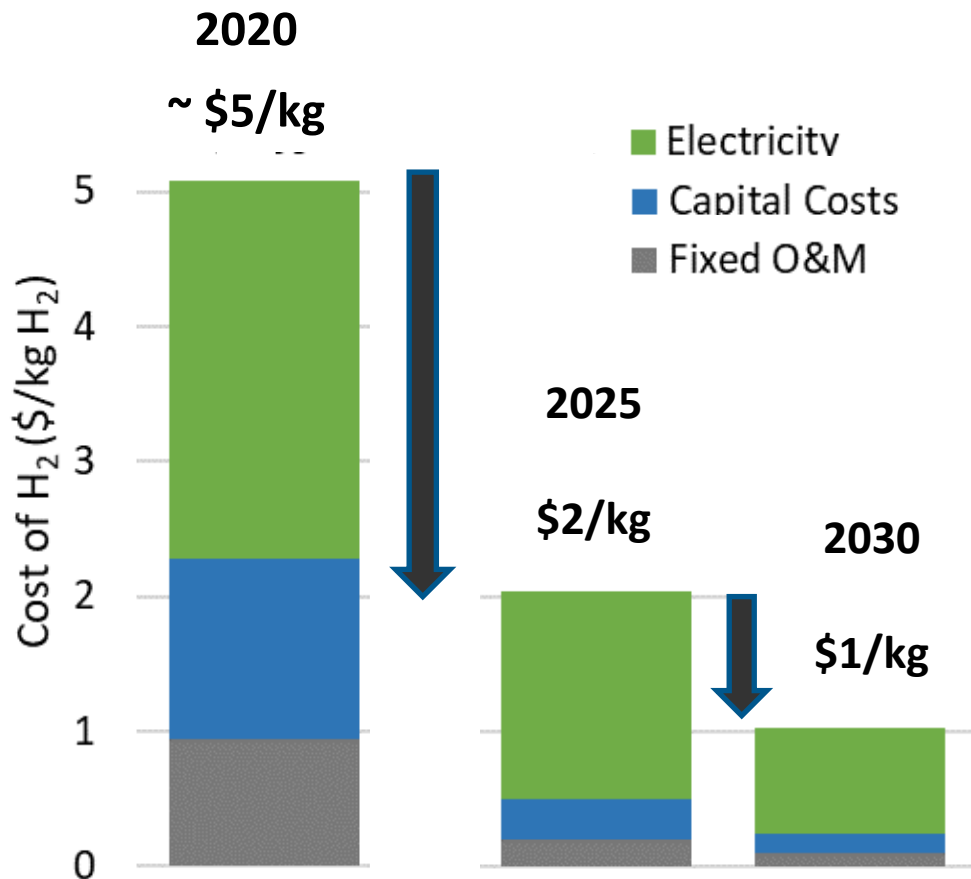


# Hydrogen Shot: “1 1 1”

\$1 for 1 kg in 1 decade for clean hydrogen

Launched June 7, 2021  
Summit Aug 31-Sept 1, 2021

## Example: Cost Reduction of Clean H<sub>2</sub> from Electrolysis



2020 Baseline: PEM low volume capital cost ~\$1,500/kW, electricity at \$50/MWh. Need less than \$300/kW by 2025, less than \$150/kW by 2030 (at scale)

(Adapted from multiple briefing slides from Sunita Satyapal, DOE’s HFTO)

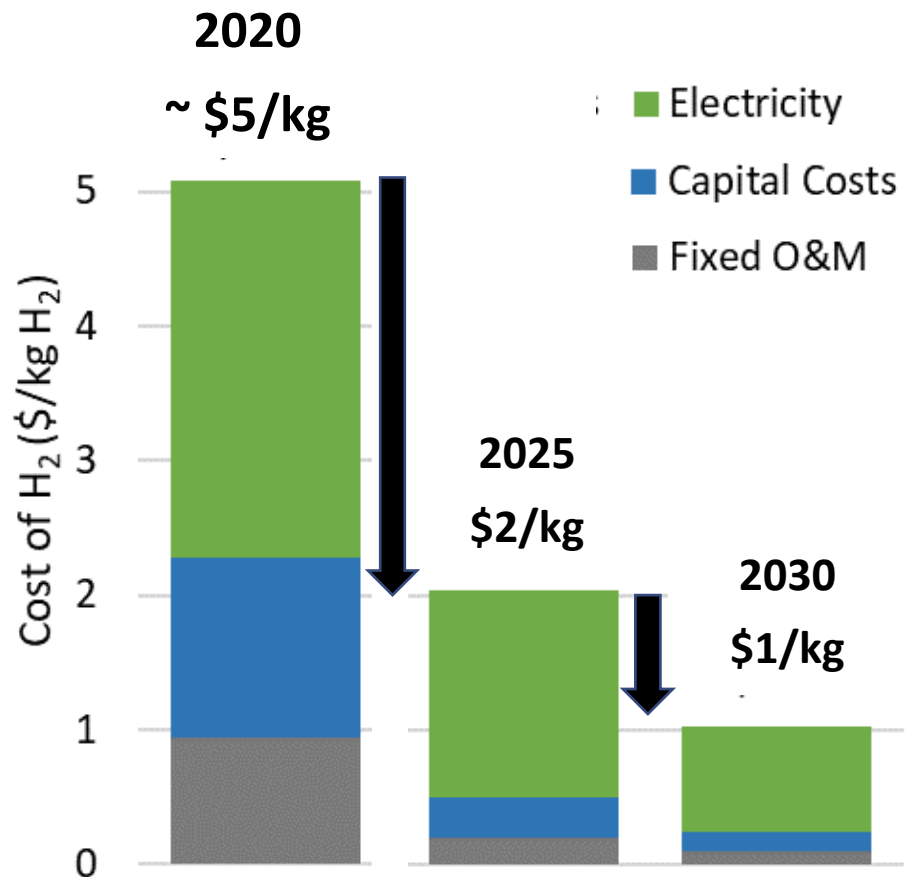
## Electrolysis: One of several pathways to reach goals

- Reduce electricity cost from >\$50/MWh to
  - \$30/MWh (2025)
  - \$20/MWh (2030)
- Reduce capital cost >80%
- Reduce operating & maintenance (O&M) cost >90%



# Pathways to Reduce the Cost of Electrolytic H<sub>2</sub>

## Example: Cost Reduction of Clean Electrolytic H<sub>2</sub>



## Key enablers for lower cost electrolytic H<sub>2</sub>:

- Low-cost electricity, variable operation
- High electrical efficiency
- Low-cost capital expense
- Increased durability/lifetime
- Low-cost manufacturing processes
- Manufacturing at MW-scale
- Increased power density

Electrolyzer goals for 2025	Unit	PEM	SOEC
Higher electrical efficiency	% (LHV)	≥ 70	≥ 98
Lower stack costs	\$/kW	≤ 100	≤ 100
Increased durability	hours	80,000	60,000
Lower system CAPEX	\$/kW	≤ 250	≤ 300

PEM = polymer electrolyte membrane; SOEC = solid oxide electrolysis cell

# H2NEW : H<sub>2</sub> from Next-generation Electrolyzers of Water

A comprehensive, concerted effort focused on overcoming technical barriers to enable affordable, reliable & efficient electrolyzers to achieve <math>< \\$2/\text{kg H}\_2</math>

- Launched Oct 2020
- PEM, SOEC, and liquid alkaline (new)
- FY21: \$10M; FY22: \$10M, FY23: \$19.5-28M

## National Lab Consortium Team

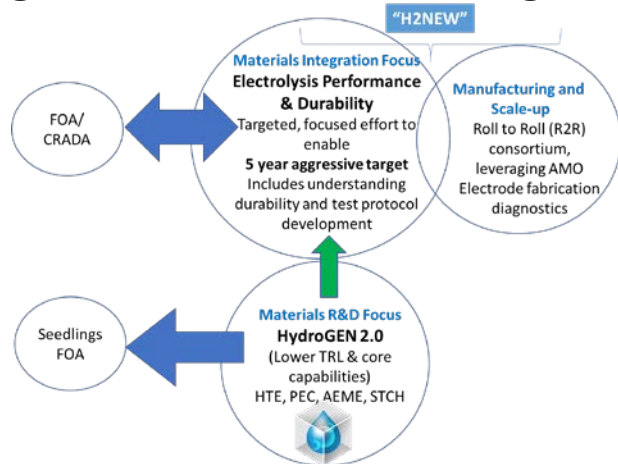


Clear, well-defined stack metrics to guide efforts.

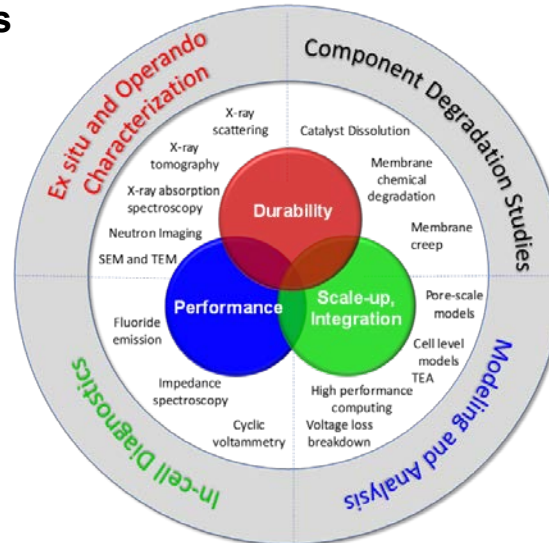
### Draft Electrolyzer Stack Goals by 2025

	LTE PEM	HTE
Capital Cost	\$100/kW	\$100/kW
Elect. Efficiency (LHV)	70% at 3 A/cm <sup>2</sup>	98% at 1.5 A/cm <sup>2</sup>
Lifetime	80,000 hr	60,000 hr

The focus is not new materials but addressing components, materials integration, and manufacturing R&D



Utilize combination of world-class experimental, analytical, and modeling tools



Durability/lifetime is most critical, initial, primary focus of H2NEW

- Limited fundamental knowledge of degradation mechanisms.
- Lack of understanding on how to effectively accelerate degradation processes.
- Develop and validate methods and tests to accelerate identified degradation processes to be able to evaluate durability in a matter of weeks or months instead of years.
- National labs are ideal for this critical work due to existing capabilities and expertise combined with the ability to freely share research findings.

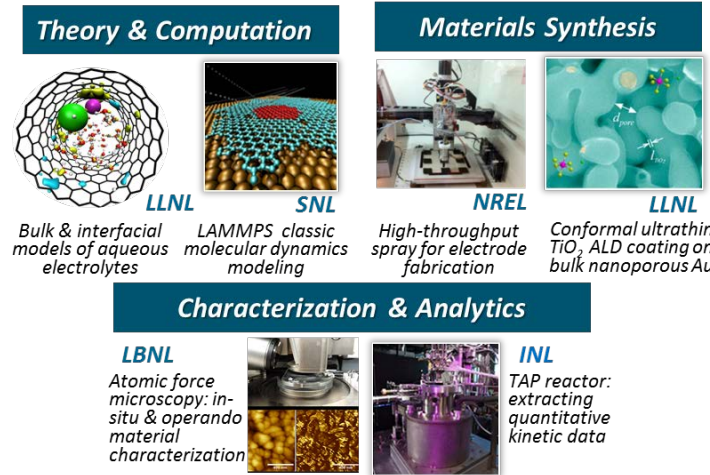


# HydroGEN Advanced Water Splitting (AWS) Materials Consortium

Website: <https://www.h2awsm.org/>

## Accelerating AWS Materials R&D to Enable <\$2/kg H<sub>2</sub>

- Leveraging & streamlining access to world-class capabilities & expertise
- Providing a robust, secure, searchable, & sharable Data Hub
- Developing universal standards & best practices for benchmarking & reporting
- Fostering cross-cutting innovation

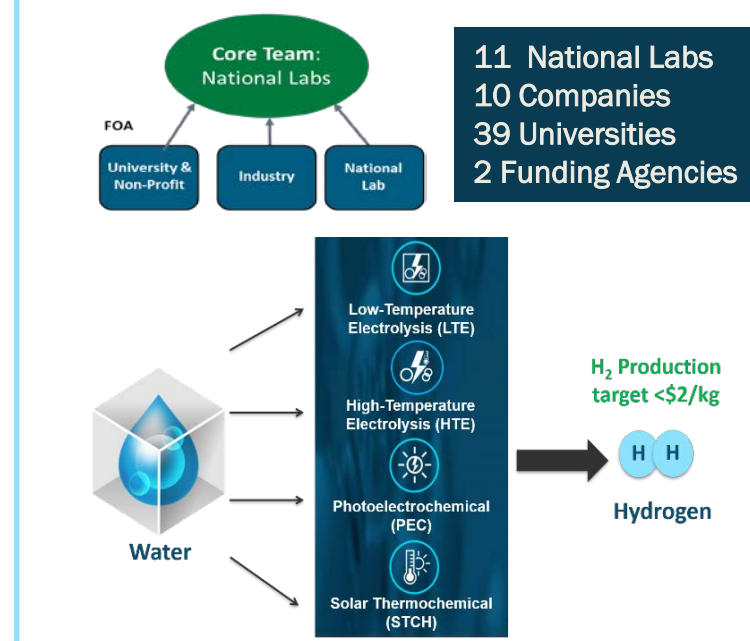


## Innovative Consortia Model Connecting AWS Community and Enhancing R&D

- 5 Core Labs with >60 capabilities & expertise in electrolysis, PEC, & STCH
- Supported ~30 projects awarded through FOAs
- Aiding development of > 35 AWS test protocols
- Addressing R&D gaps through collaborative Lab-led research efforts

## HydroGEN 2.0 Focus Areas

- LTE**: Enable high efficiency, durable AEMWE without supporting electrolytes
- HTE**: Identify electronic leakage mechanisms in p-SOEC for higher cell performance at lower temperatures
- STCH**: Develop global understanding of material structure & composition required to achieve high yield performance
- PEC**: Scale-up & improved durability through corrosion mitigation & ~neutral pH operation

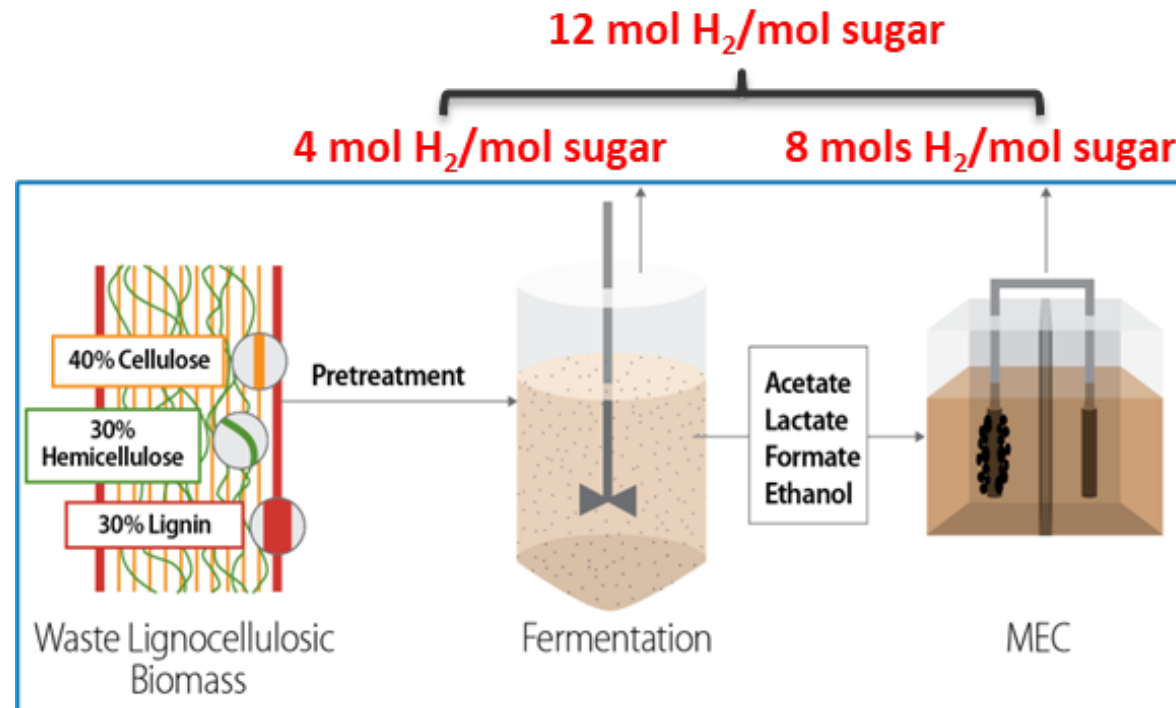
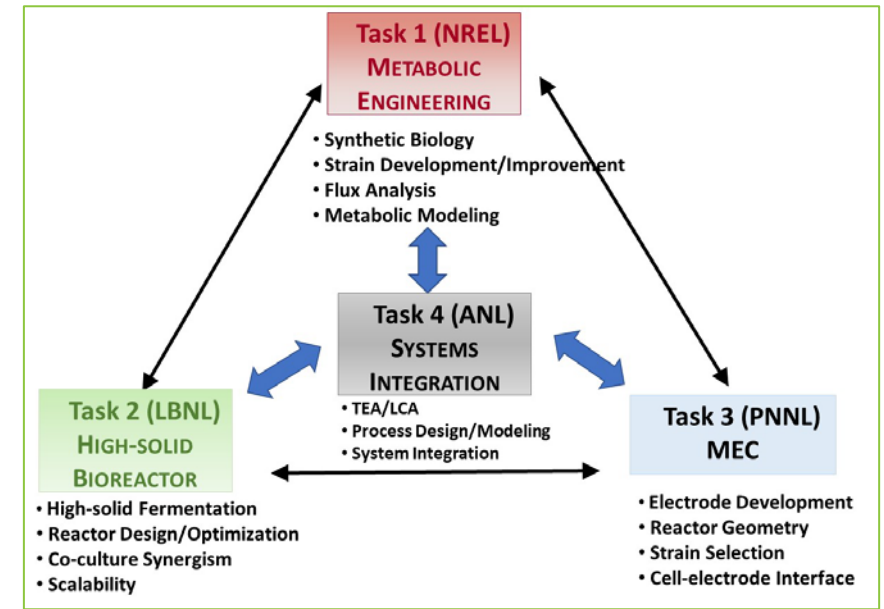


## Key Technical Accomplishments

- Achieved high PGM-free (lower cost) AEME performance (< 1.75 V at 500 mA/cm<sup>2</sup>) and durability (<40 mV/kh)
- Achieved >90% Faradaic efficiency at 1 A/cm<sup>2</sup>, 600°C, 70% steam for p-SOEC
- Achieved >100 hours stability with peak efficiency exceeding 20% solar to hydrogen efficiency for halide perovskite photoelectrodes (PEC)
- Developed high-throughput materials search strategy to identify STCH materials: identified ~200 promising new STCH compounds

# BioH<sub>2</sub> Consortium

**Overall Objective:** Develop a high-solids microbial fermentation technology to convert renewable lignocellulosic biomass resources into H<sub>2</sub> via strain engineering and integrate microbial electrolysis cell (MEC) to meet DOE H<sub>2</sub> production cost goal of < \$2/kg-H<sub>2</sub>



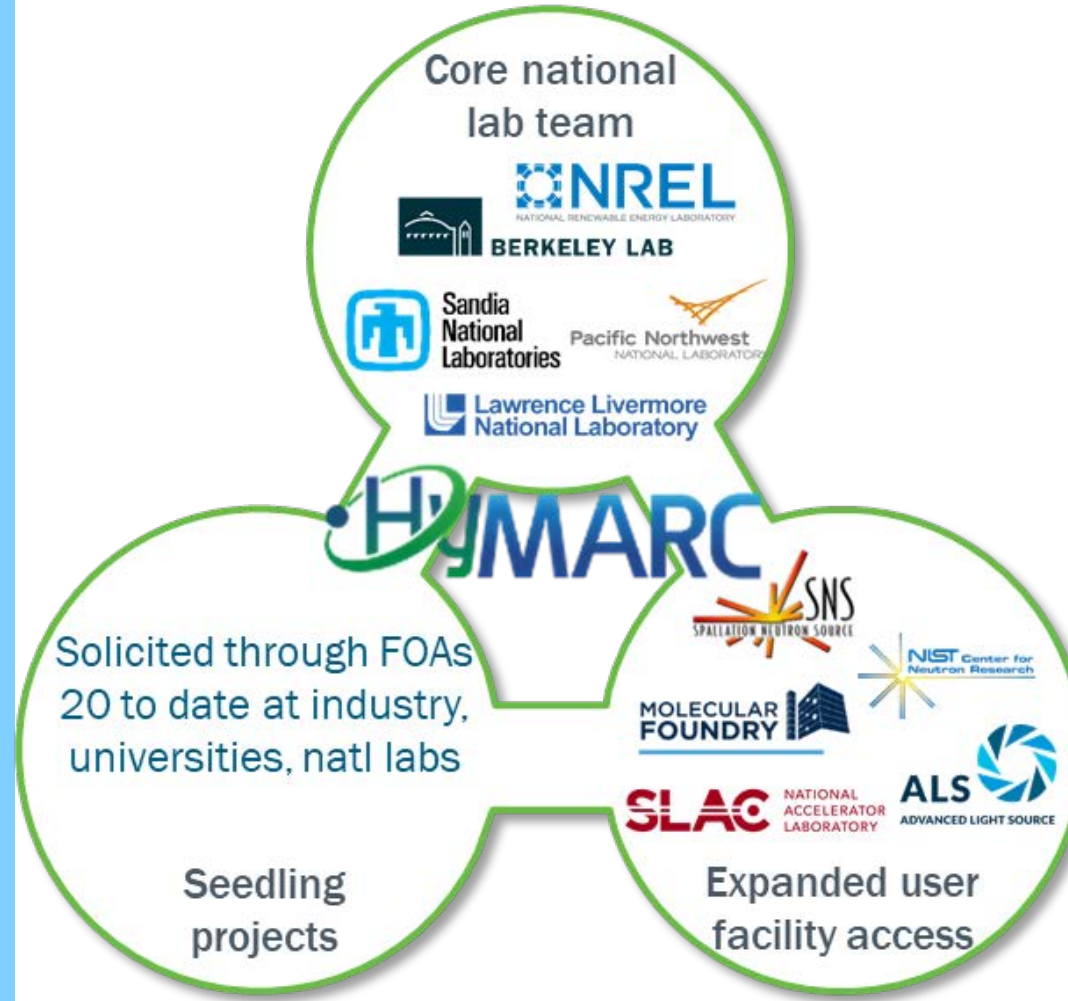


# HyMARC: Hydrogen Materials Advanced Research Consortium

Accelerating Hydrogen Storage Material Design, Development and Deployment

## Goals of HyMARC are to:

- Discover new storage materials for both transportation and stationary hydrogen storage applications
- Double the energy density of compressed-hydrogen gas storage
- Provide foundational understanding to accelerate materials discovery
- Develop metrics for hydrogen carriers and match with applications
- Serve as a gateway to access National Lab facilities



- Advanced material & synthesis concepts
- Foundational R&D
- Computational models
- Synthetic protocols
- Advanced characterization tools
- Validation of material performance
- Guidance to FOA projects
- Database development
- TEA of long- and short- term hydrogen storage materials systems

# ACT

## MILLION MILE FUEL CELL TRUCK

U.S. DEPARTMENT OF ENERGY

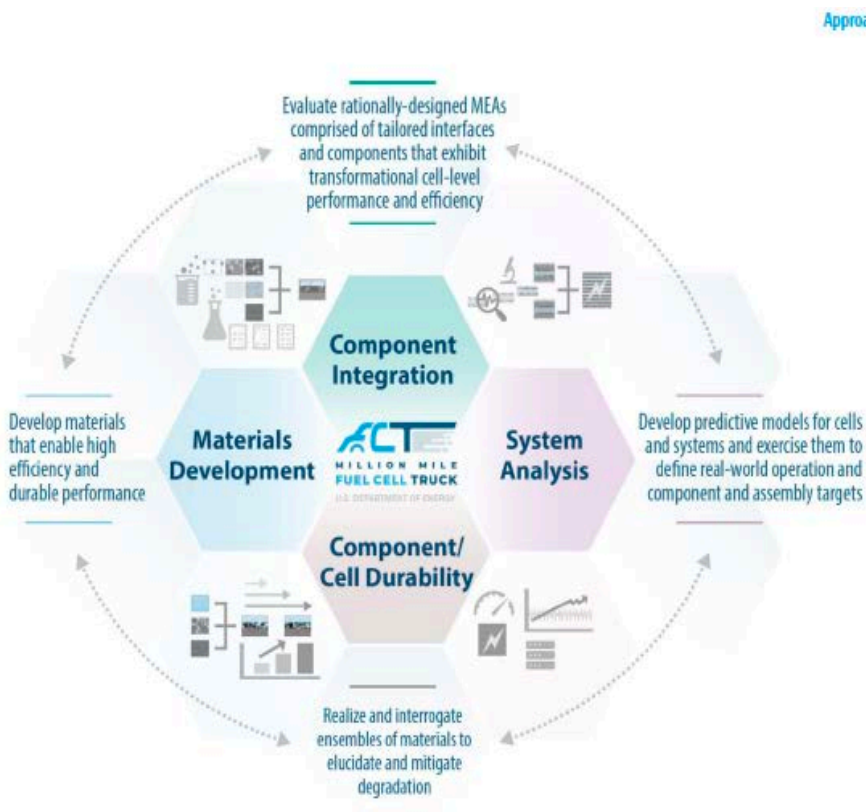
M2FCT focuses on commercialization of fuel-cell trucks demand a greater focus on efficiency and significantly longer lifetimes, and 4 to 5x improvements in durability.



### M2FCT Approach

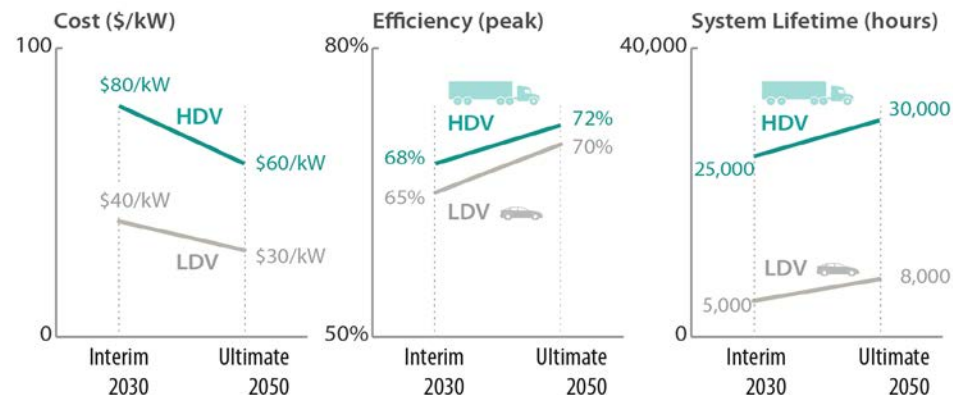
Million Mile Fuel Cell Truck (M2FCT) aims to tackle challenges through a "team-of-teams" approach featuring main teams in analysis, durability, integration, materials development.

By coming together as sets of dynamic teams, the integrated consortium will provide rapid feedback, idea development, and information exchange, resulting in an effort that is more than the sum of its parts.



Approach

DOE Targets for Fuel-Cell Vehicles: LDV vs. HDV



Fuel-Cell Vehicles Durability Targets



Sources:  
Notes:  
Current target of \$50/kW for LDV is based on 100,000 units/year. HDV Targets are for Class 8 Tractor-Trailers.  
Ultimate targets are based on simple cost of ownership assumptions and reflects anticipated timeframe for market penetration.

# National Laboratory Collaboration is Critical for Success



**H<sub>2</sub>NEW** | Hydrogen from Next-generation Electrolyzers of Water  
U.S. DEPARTMENT OF ENERGY

## Hydrogen Production

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**NREL**  
Transforming ENERGY



**INL**  
Idaho National Laboratory



**Argonne**  
NATIONAL LABORATORY



**BERKELEY LAB**  
Bringing Science Solutions to the World



**Lawrence Livermore National Laboratory**



**Los Alamos**  
NATIONAL LABORATORY  
EST. 1945



**OAK RIDGE**  
National Laboratory



**Pacific Northwest**  
NATIONAL LABORATORY



**NREL**  
NATIONAL ENERGY TECHNOLOGY LABORATORY



**HYMARC**  
Hydrogen Materials Advanced Research Consortium

## Hydrogen Storage

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**Sandia National Laboratories**



**NREL**  
Transforming ENERGY



**Pacific Northwest**  
NATIONAL LABORATORY



**Lawrence Livermore National Laboratory**



**BERKELEY LAB**  
Bringing Science Solutions to the World



**HydroGEN**  
Advanced Water Splitting Materials

## Hydrogen Production

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**NREL**  
Transforming ENERGY



**BERKELEY LAB**  
Bringing Science Solutions to the World



**Sandia National Laboratories**



**Lawrence Livermore National Laboratory**



**INL**  
Idaho National Laboratory



**ACTE**  
MILLION MILE FUEL CELL TRUCK  
U.S. DEPARTMENT OF ENERGY

## Fuel Cells

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**BERKELEY LAB**  
Bringing Science Solutions to the World



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**Argonne**  
NATIONAL LABORATORY



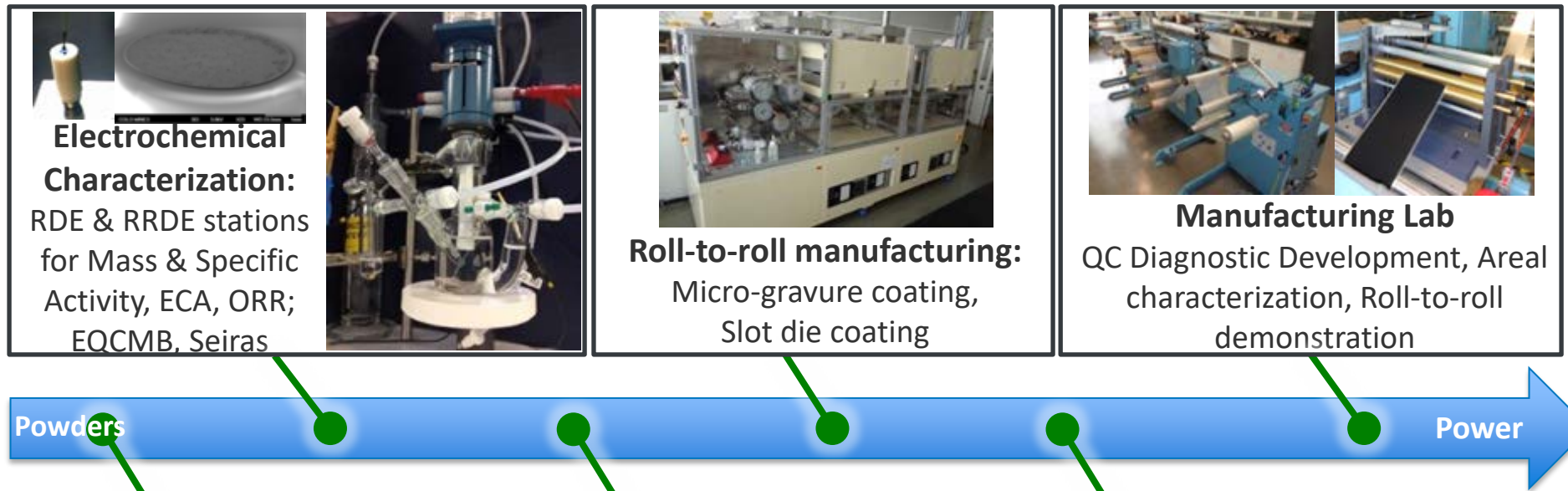
**NREL**  
Transforming ENERGY



**OAK RIDGE**  
National Laboratory



# Powders-to-Power for Electrolysis (Fuel Cell shown below)



**Material Synthesis:**  
Catalyst & Membrane Development

Images showing a pile of black powder, a white fibrous membrane, and a yellow liquid in a beaker.

**MEA integration**  
Coating, Spraying, Painting, Electrospinning, Lamination, Hot Press Transfer, Edge protection

Images showing a spray nozzle coating a surface and a hot press machine.

**Performance and Durability Evaluation**  
In-situ Diagnostics, PEMFC, AEMFC, Electrolyzer; Single Cell, Stacks, Spatial

Images showing a large electrolyzer stack and various diagnostic equipment.



**Systems Integration**

**Systems-focus  
ANALYSIS-driven  
R&D**

# NREL Current Electrolyzer Research/Validation Capability Summary: From kW to MW



## Single Cell Testing

- 16 PEM
- 6 alkaline



## Short Stack

- PEM stack test bed for short stacks
- Highly automated
- 5-25kW



## Full Stack

- PEM stack test bed capability of up to 1 MW
- High-fidelity control and data collection
- Dynamic, integrated controls



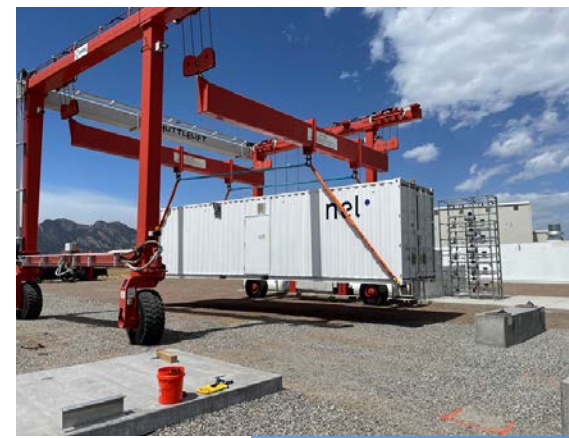
## System

- 1.25 PEM system at Flatirons
- System integration with ARIES platform
- BOP for 2 x 1.25 MW stacks

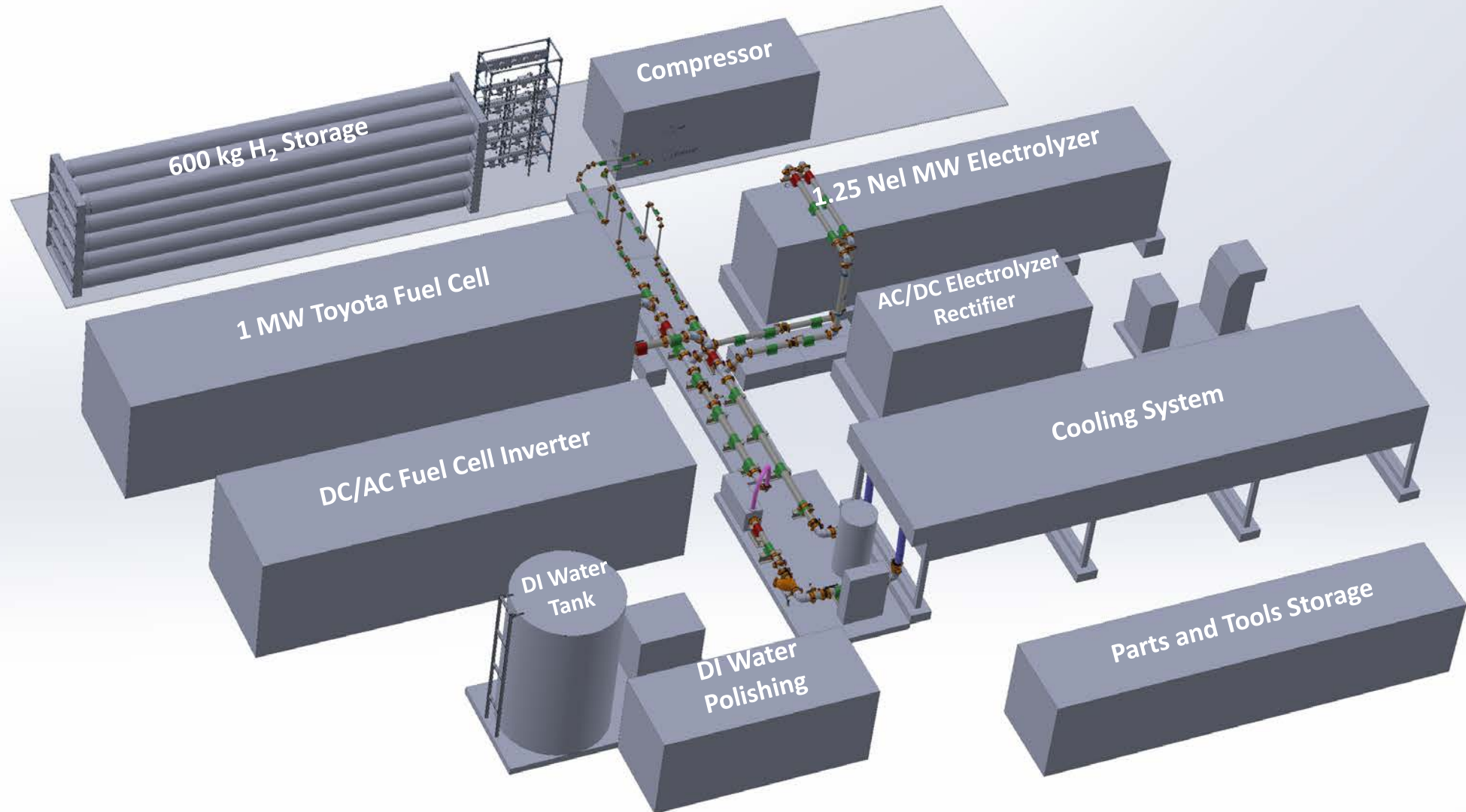


# The Role of Large-Scale Validation and Demonstration

- Prior to investment, investors, utilities, and other stakeholders need to **de-risk H<sub>2</sub> systems** through operating in real-life industrial environments
- Large-scale deployments (~100MW) need to be **de-risked** through smaller scale validation (1-5MW) with analysis to extrapolate to larger systems
- NREL's **Flatirons Campus** has this capability



# 3D Layout of Flatirons Campus Hydrogen System



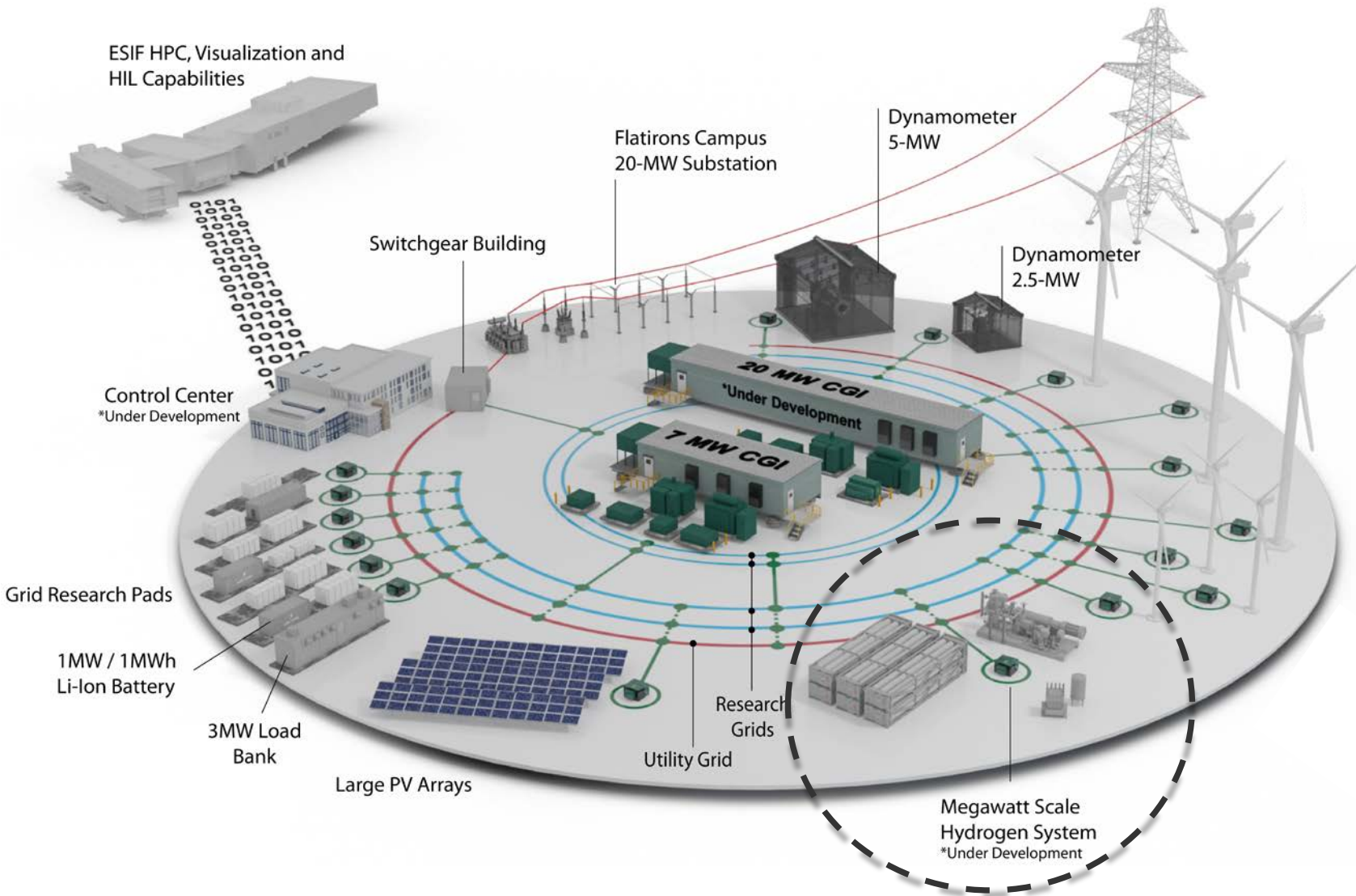


# Recent View of Flatirons Campus H2 System





# ARIES Hydrogen System Integration



## Integrated Megawatt Scale Hydrogen System

1.25 MW  
PEM Electrolysis

600 KG  
Ground Storage

20 MWh  
Chemical

3k PSI  
H<sub>2</sub> Compression

1.0 MW  
PEM Fuel Cell

# Upcoming ARIES Demonstration of Materials-based H<sub>2</sub> Storage Technology



2 X 260 kg H<sub>2</sub> = 520 kg storage

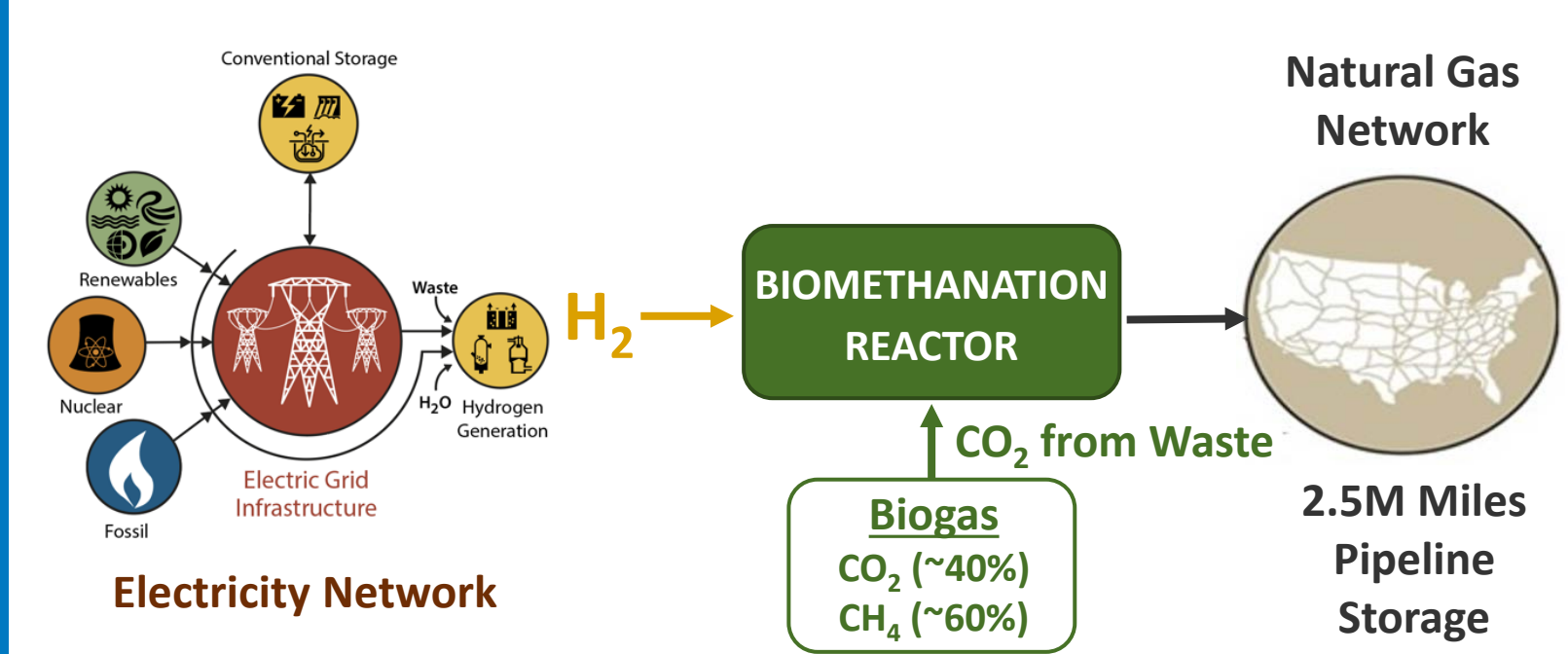
2022-2023: ARIES demonstration at NREL of GKN Hydrogen metal hydride technology after 10 years of R&D



# E2M: Renewable Natural Gas (RNG)

NREL, SoCalGas, Electrochaea, and the DOE are partnering on a first-of-its-kind bioreactor system in the U.S. It produces RNG from renewable H<sub>2</sub> and waste CO<sub>2</sub> from dairies, landfills, wastewater treatment plants. RNG:

- Has an energy density ~3x that of H<sub>2</sub>
- Can be stored in quantities of 100s of terawatt hours of energy for a long time
- Is a direct drop-in replacement for fossil natural gas
- Benefits rural underserved communities
- Will start decarbonizing our country's expansive fossil natural gas grid





# Example of Where We're Going in H2 Systems Research: Hybrid Renewable Energy → H<sub>2</sub> → Green Steel / Ammonia

Exciting *new* project jointly funded by DOE Wind and Hydrogen Offices: NREL (lead) + ANL, LBNL, ORNL, & SNL

**Vision:** GW-scale off-grid, purpose-built systems composed of wind/PV/storage tightly coupled electrolyzers (DC/DC), optimized for levelized cost of H<sub>2</sub> (LCOH), co-located with steel/ammonia production facilities.

## **Novelty and Advantages:**

- Optimized LCOH for the specific end use,
- Holistic approach, increased efficiency, & reduced capital costs,
- Independence from natural gas price volatility, grid connection permits and new large-scale transmission build outs.

Preparing plans for **~10MW NREL ARIES demonstration** project. Show **feasibility of 1GW HES** → H<sub>2</sub> → green steel/ammonia

Reduce risks and accelerate pathways to industrial decarbonization.



# 2020's Decade of Hydrogen

## Hydrogen Council

CLIMATE CH2AMPION: HYDROGEN IS THE MISSING PIECE OF THE ENERGY PUZZLE

HYDROGEN COST TO FALL SHARPLY AND SOONER THAN EXPECTED

HYDROGEN DEPLOYMENT ACCELERATING WITH MORE THAN \$300 BILLION IN PROJECT PIPELINE



*Potential Impacts from Hydrogen Council Roadmap Study. By 2050:*

- \$2.5 trillion in global revenues
- 30 million jobs
- 400 million cars, 15-20 million trucks
- 18% of total global energy demand



<https://hydrogencouncil.com/en/>

4 / 12 items

### The global race to develop 'green' hydrogen



Issued on: 31/03/2021 - 09:02 Modified: 31/03/2021 - 09:50



Hydrogen-powered fuel cells could solve the key problems with battery electric vehicles – the long recharge times – as filling up a tank with hydrogen takes just a bit longer than putting in petrol. (SOURCE: BLOOMBERG) <https://www.bloombergenvironment.com/news/20210331-the-global-race-to-develop-green-hydrogen>

4 min

Paris (AFP)

It's seen as the missing link in the race for carbon-neutrality: 'green' hydrogen produced without fossil fuel energy is a popular buzzword in competing press releases and investment plans across the globe.



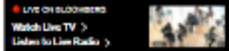
<https://www.france24.com/en/live-news/20210331-the-global-race-to-develop-green-hydrogen>

Politics

### Hydrogen Is 'Jump Ball' in Global Clean-Energy Race, Kerry Says

By Jennifer A. Clouty and Will Wade  
March 2, 2021, 9:58 AM MST

- Climate envoy touts oil-industry opportunity at CERAWEEK
- Says tensions with China won't block aggressive climate action



John O'Connell / Bloomberg / Getty Images

#### Most Read

- MARKETS  
Coinbase Hangover Rattles Crypto Assets With Bitcoin in Freefall
- MARKETS  
SPAC Wipeout Is Punishing Followers of Chen Wei's Playbook
- TECHNOLOGY  
Amazon Cancels Lord of the Rings Game Announced Two Years Ago
- TECHNOLOGY  
Covid Survivors May Require Just One Shot of a Two-Dose Vaccine
- MARKETS  
Covid Claims 3 Million Lives as Burden Shifts to Poorer Nations

<https://www.bloomberg.com/news/articles/2021-03-02/hydrogen-is-jump-ball-in-global-clean-energy-race-kerry-says>

Now is the time for hydrogen and the "global race" is on





## Acknowledgements

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**Eric Miller**

# Thank You

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