

# Energy & Materials Resource Flows

Presenter: Kristina Armstrong (ORNL)

Authors: Alberta Carpenter (NREL), Kenta Shimizu (Energetics), Kristina Armstrong (ORNL), Samantha Reese (NREL), Heather Liddell (Energetics), and Sachin Nimbalkar (ORNL)

IEDO/AMMTO Strategic Analysis Team Led by Joe Cresko (DOE IEDO)

AMMTO & IEDO JOINT PEER REVIEW

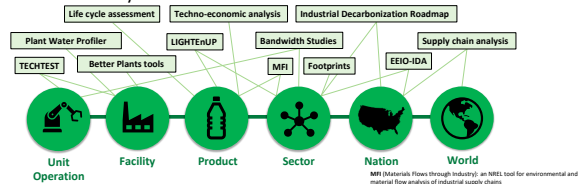
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## Abstract

This poster presents on flows of resources that support manufacturing, including flows of energy and materials. It highlights the recent and current strategic analysis efforts such as energy & carbon footprints, case studies showing the interconnectedness between sectors and global perspective & competitiveness, NREL's Materials Flows through Industry (MFI) tool; and our big impact report on Sustainable Manufacturing and Circular Economy



There are three things we always need to know to understand impact:

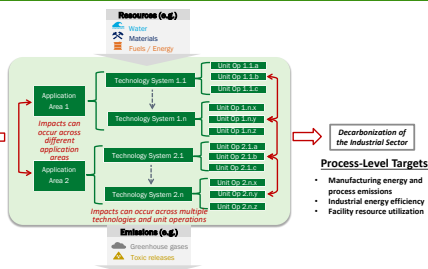
- 1.) What are (collective) anticipated impacts; e.g. energy, emissions
- 2.) Where will (collective) impacts occur; e.g. sector(s)/end-use(s)
- 3.) When will impacts occur; e.g. time period, penetration uptake

## Flows at the Unit Operations & Facility Level

In aggregate, individual mass/energy balances at the unit operation level generate environmental impacts across the U.S. economy

Decarbonization of the Economy

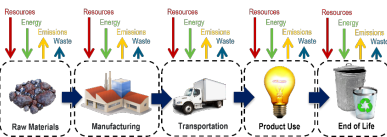
- Life-Cycle Targets**
- Product life cycle emissions and energy use
  - Life cycle resource consumption of industrial products
  - Circularity



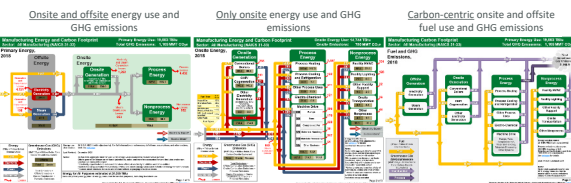
Decarbonization of the Industrial Sector

- Process-Level Targets**
- Manufacturing energy and process emissions
  - Industrial energy efficiency
  - Facility resource utilization

## Flows at the Product & Sector Level



Life cycle approaches are essential for accurate accounting of embodied energy & emissions in manufactured goods

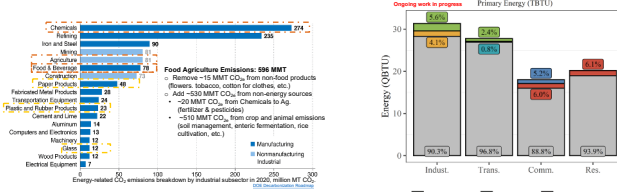


The footprints can help address: Which manufacturing sectors have the highest GHG emissions? What are the key energy sources for these sectors? Which cross-cutting processes consume the most energy? Where are the greatest energy losses incurred?

## Interconnectedness Between Sectors

Case Study: U.S. Food Supply Chain

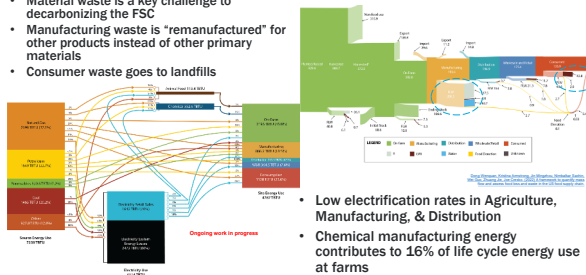
Covers highly diverse food & beverage products that incorporate several industrial and non-industrial sectors



Relevant expertise/ tools in our suite: life cycle assessment, techno-economic analysis, MFI Tool, spatial analysis and optimization

## Key challenge to FSC decarbonization – Material waste

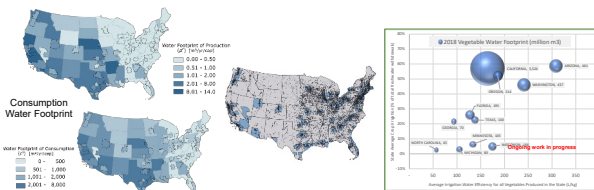
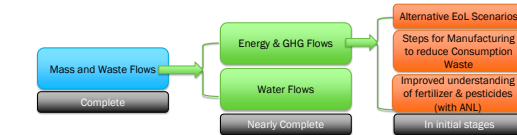
- Material waste is a key challenge to decarbonizing the FSC
- Manufacturing waste is "remanufactured" for other products instead of other primary materials
- Consumer waste goes to landfills



- Low electrification rates in Agriculture, Manufacturing, & Distribution
- Chemical manufacturing energy contributes to 16% of life cycle energy use at farms

## Additional Ongoing Efforts related to the Food Supply Chain

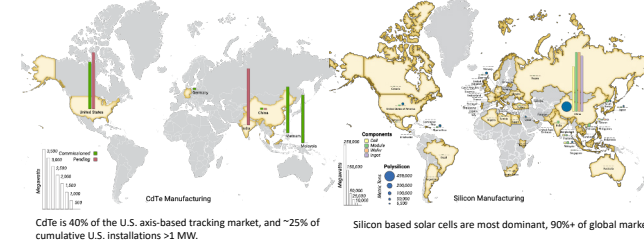
ORNL Food Supply Chain Work (FY24)  
Growing and connecting with more areas



Controlled Environment Agriculture (NREL):

- Most veggies are grown in water stressed areas (Western US)
- Moving production away from these regions would be greatly beneficial
- Exploring tradeoffs of current system vs CE agriculture (vertical farms) – Energy vs. water use with geographic component

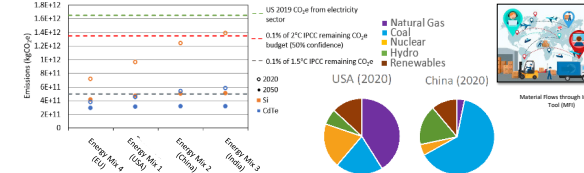
## Global Perspective and Competitiveness



CTE is 40% of the U.S. axis-based tracking market, and ~25% of cumulative U.S. installations >1 MW. Silicon based solar cells are most dominant, 90%+ of global market.

## Worldwide Industrial GHG Contributors

Case Study: Reaching Renewable Deployment Goals - Photovoltaics Embodied Carbon for 1 TW



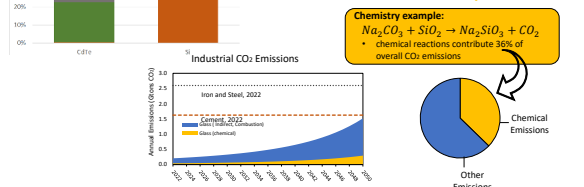
- Each energy mix has ~25% difference as you step up
- US manufactured CTE vs China manufactured Si mitigates over 786Mt CO<sub>2</sub>e
- 2%-14% of the remaining estimated IPCC carbon budget might be consumed for manufacturing PV modules
- In 2023 PV could contribute 2% of the World's industrial emissions

Source	% Industrial GHG Contribution Per Year
Ferrous and non-ferrous metals	14.3%
Chemicals	10.1%
Cement*	8.8%
231 GW PV in 2023 (Assume SI & China 2020)	1.9%
57 TW PV in 2050, assuming 2TW a year (SI & China 2020)	16%

## Decarbonizing PV Glass Manufacturing

- More than 2.5 billion panels to reach Solar Futures (1 TW in USA by 2035)
- 77 billion kilograms of glass required
- 1/3 of glass emissions are chemical
- Project to reach 2022 Cement by 2050

Glassmaking emissions can be from combustion or chemistry



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