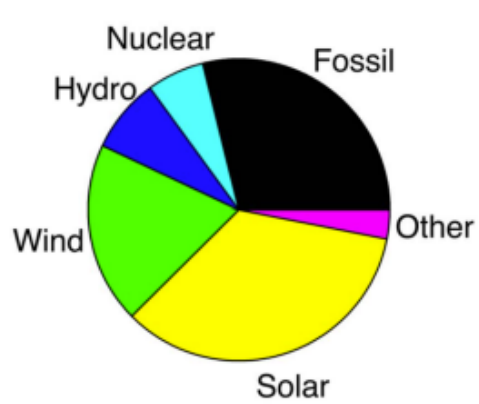


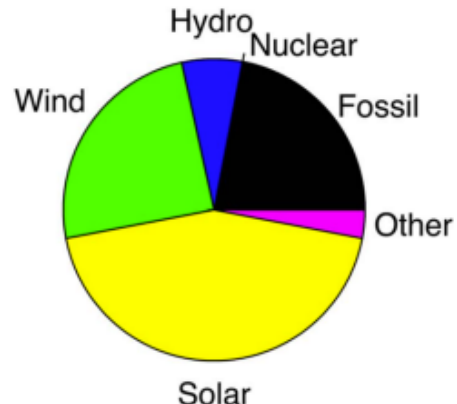
The sustainable decarbonization challenge

Silvana Ovaitt, Heather Mirletz, Teresa M. Barnes

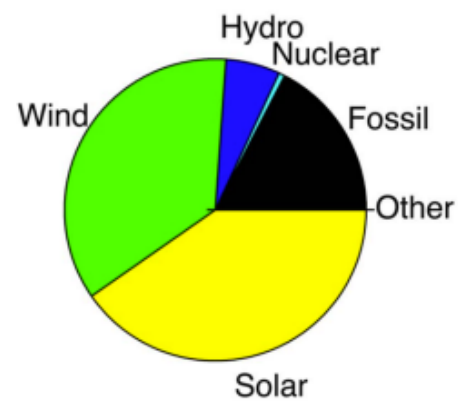
At the cusp of a revolution



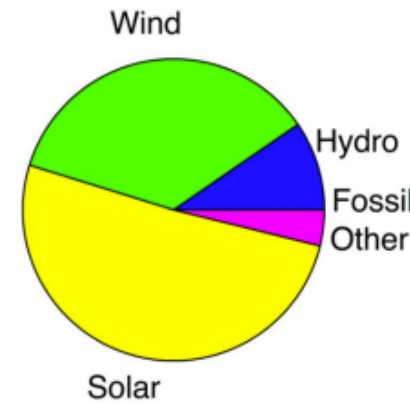
2018



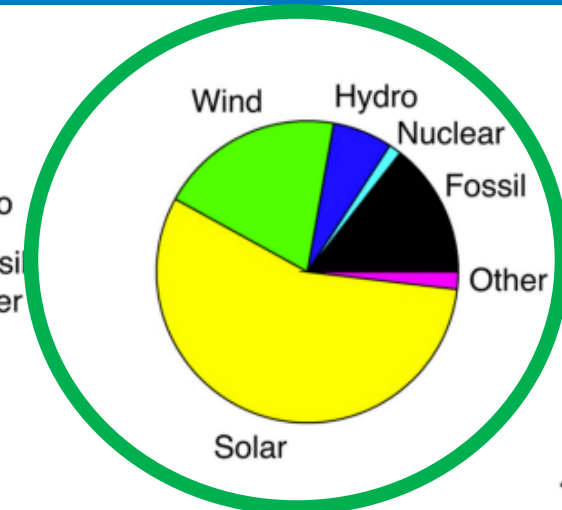
2019



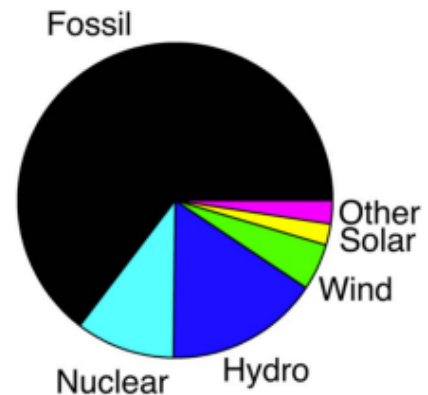
2020



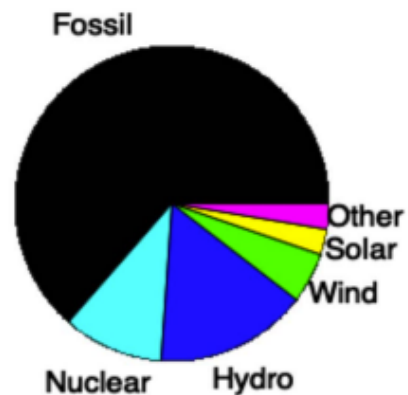
2021



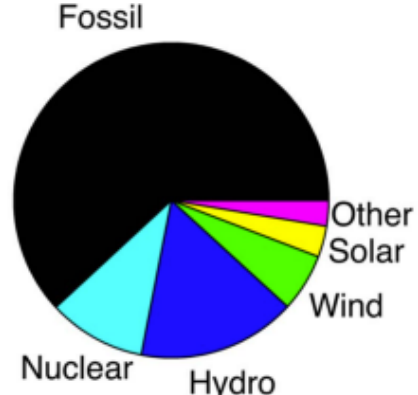
2022



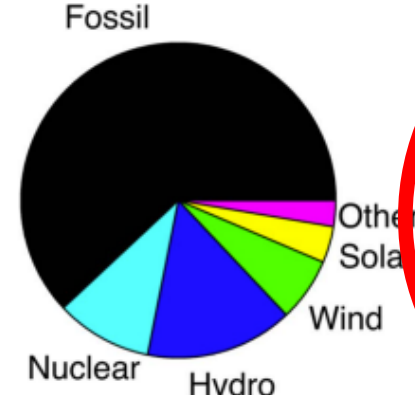
2018



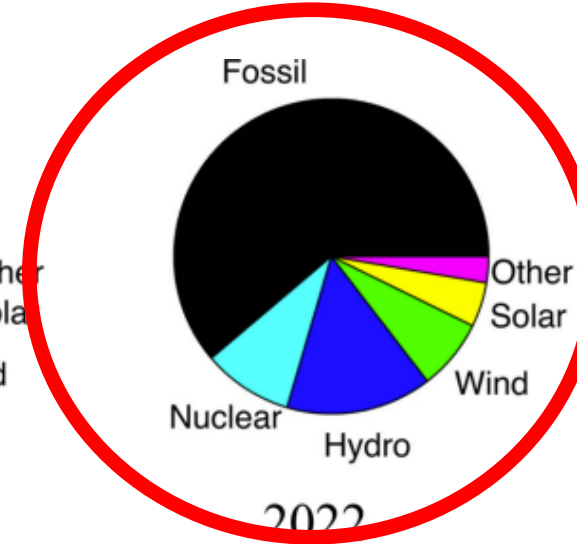
2019



2020



2021

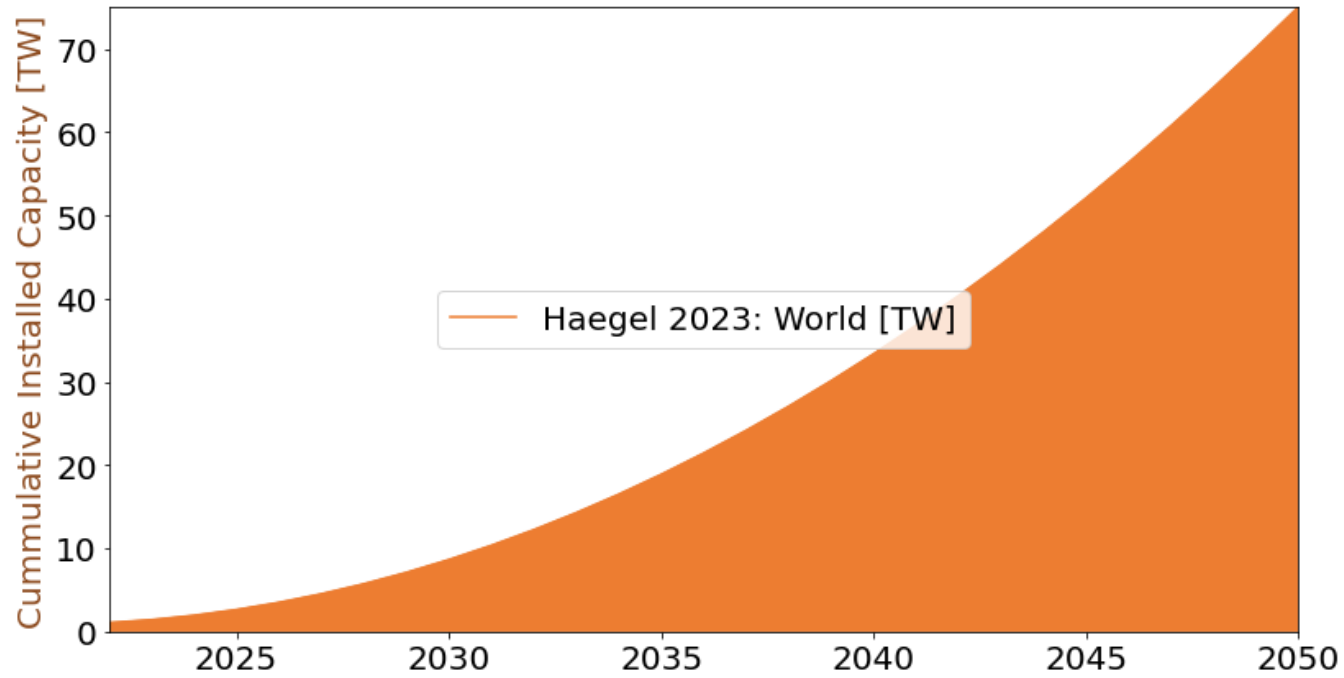


2022

Global Progress Toward Renewable Electricity: Tracking the Role of Solar (Version 3)

Haegel and Kurtz, 2023 <https://doi.org/10.1109/JPHOTOV.2023.3309922>

World Decarbonization Goals and PV Deployment Rates



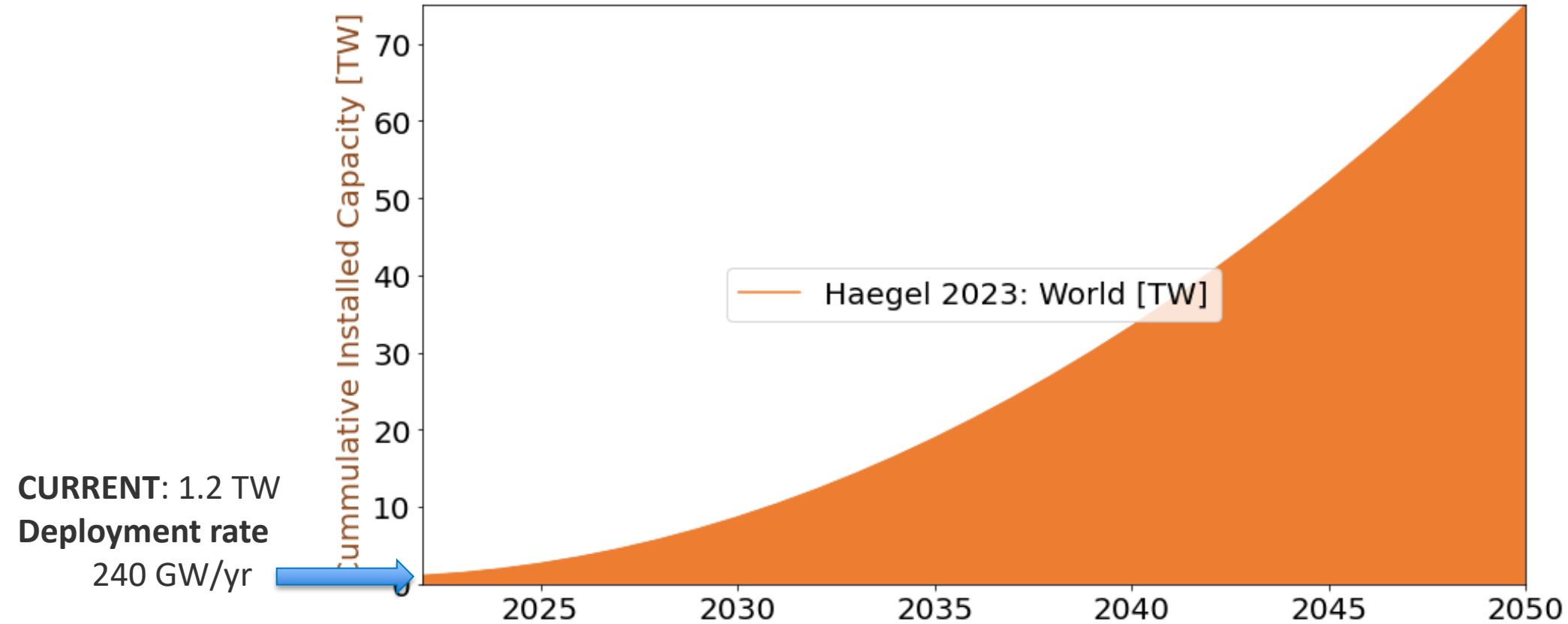
Deployment Goals
75+ TW



Terawatt Workshop

Fraunhofer ISE, AIST and NREL initiative
2016, 2018, 2021, 2022, 2024
~20 countries, ~75 participants

World Decarbonization Goals and PV Deployment Rates



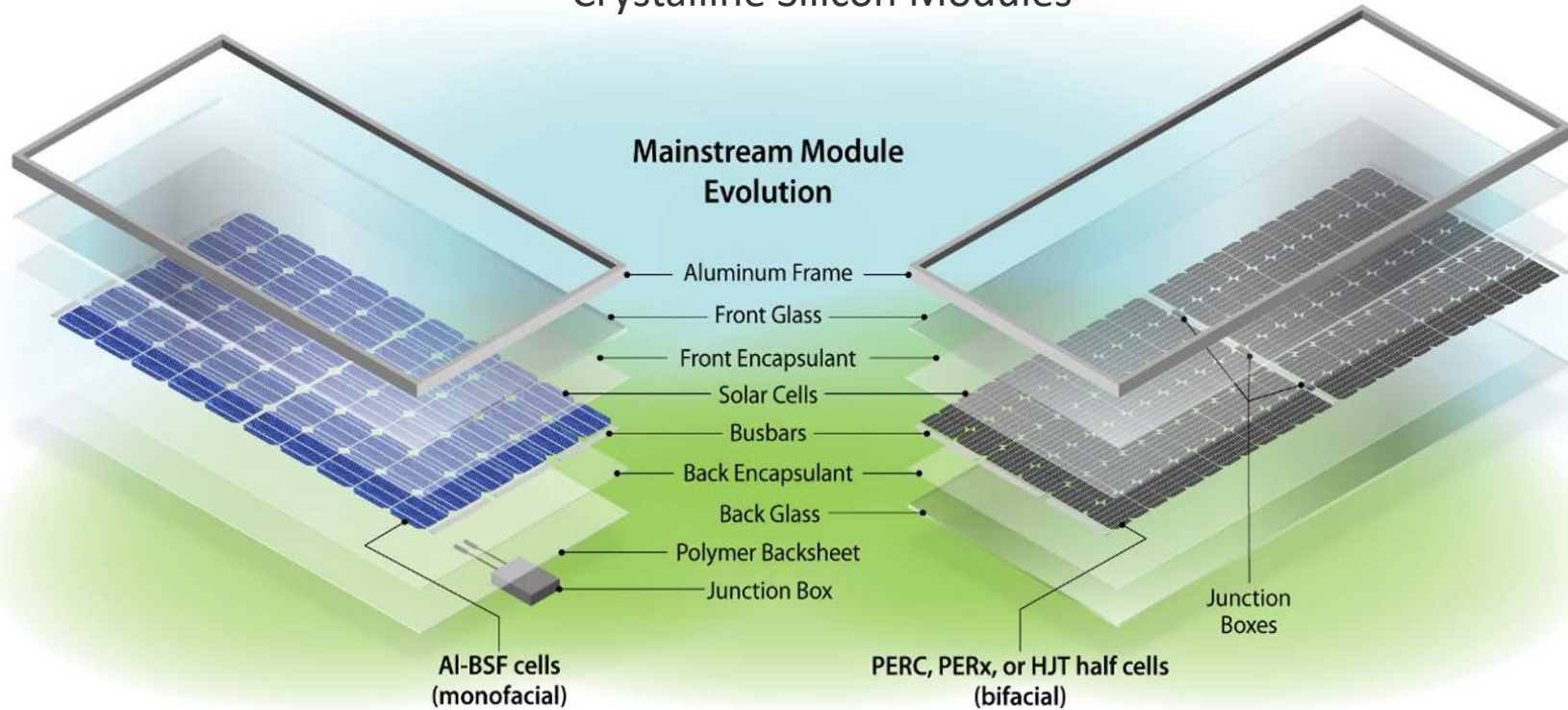
Deployment Goals
75+ TW

Deployment Rate Projected by 2030
3 TW/year

25% manufacturing sustained growth

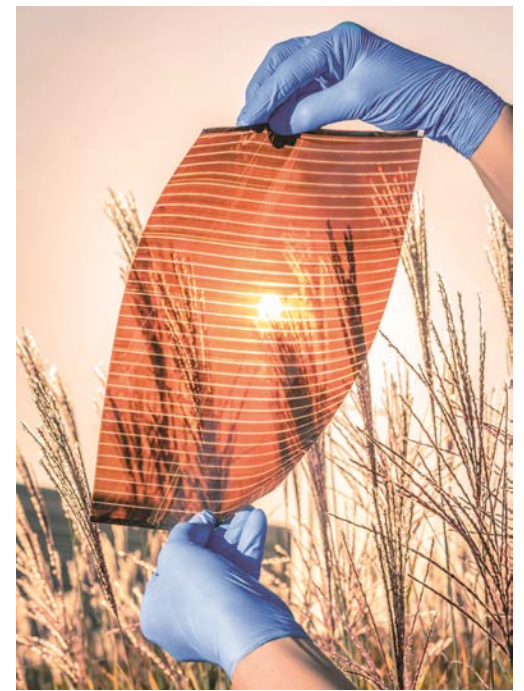
Modules Continuously Evolve

Crystalline Silicon Modules



Pre-2015 module, 20-25 year life

2022 module, 35 year life

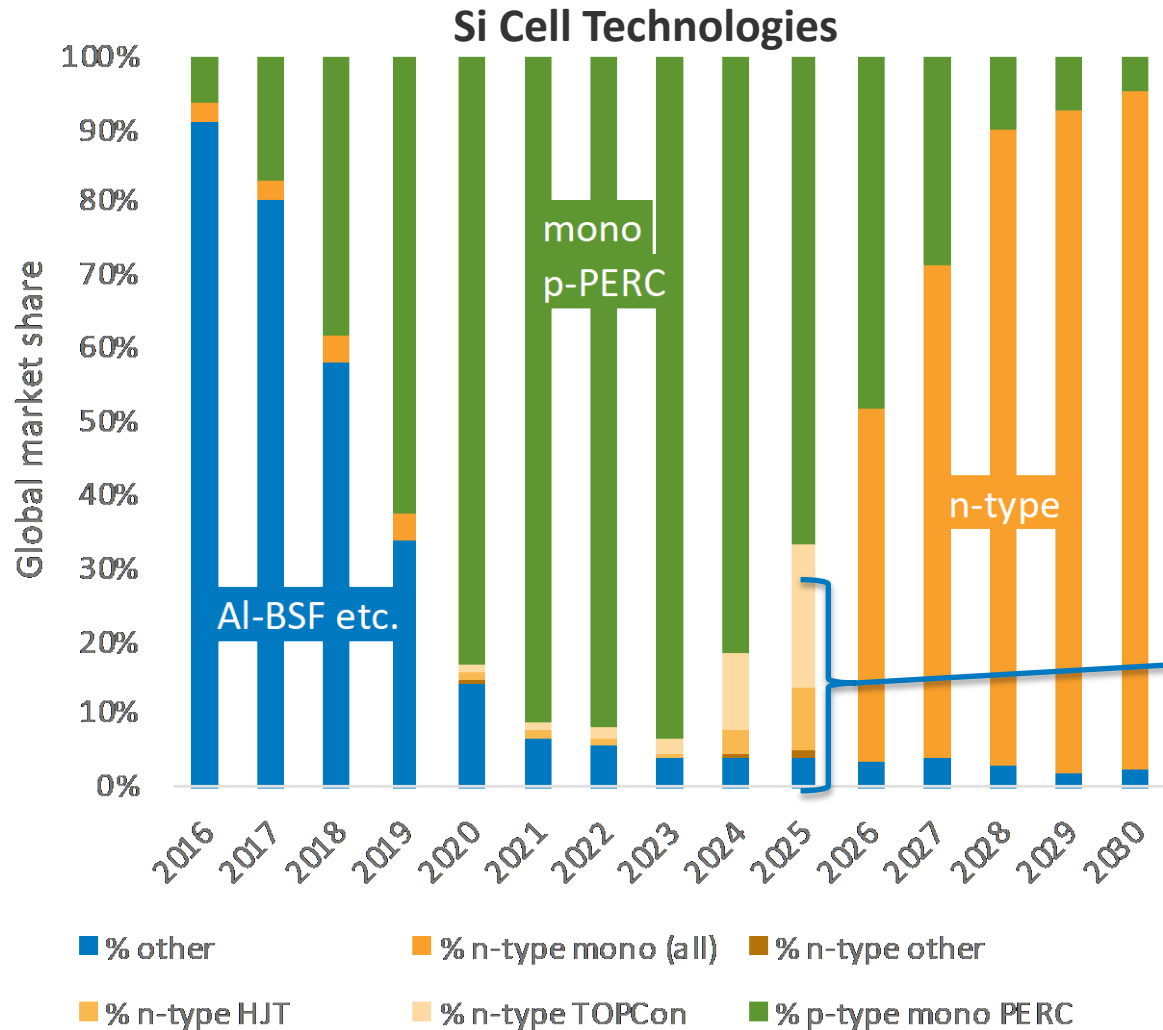


Emerging Products – flexible, non-CdTe thin film, BIPV, Etc.

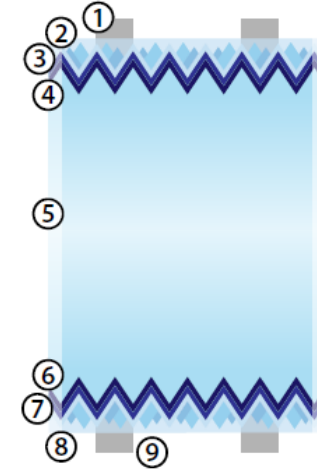


New Technology + Explosive Growth

$$\text{Module bifaciality factor } \phi = \frac{P_{\text{Rear}}}{P_{\text{Front}}}$$

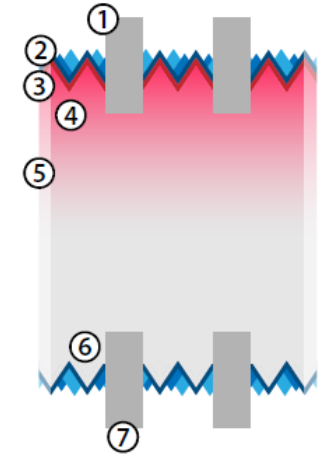


HJT
 23-25% cell efficiency
 $\phi \sim 0.85 - 0.95$



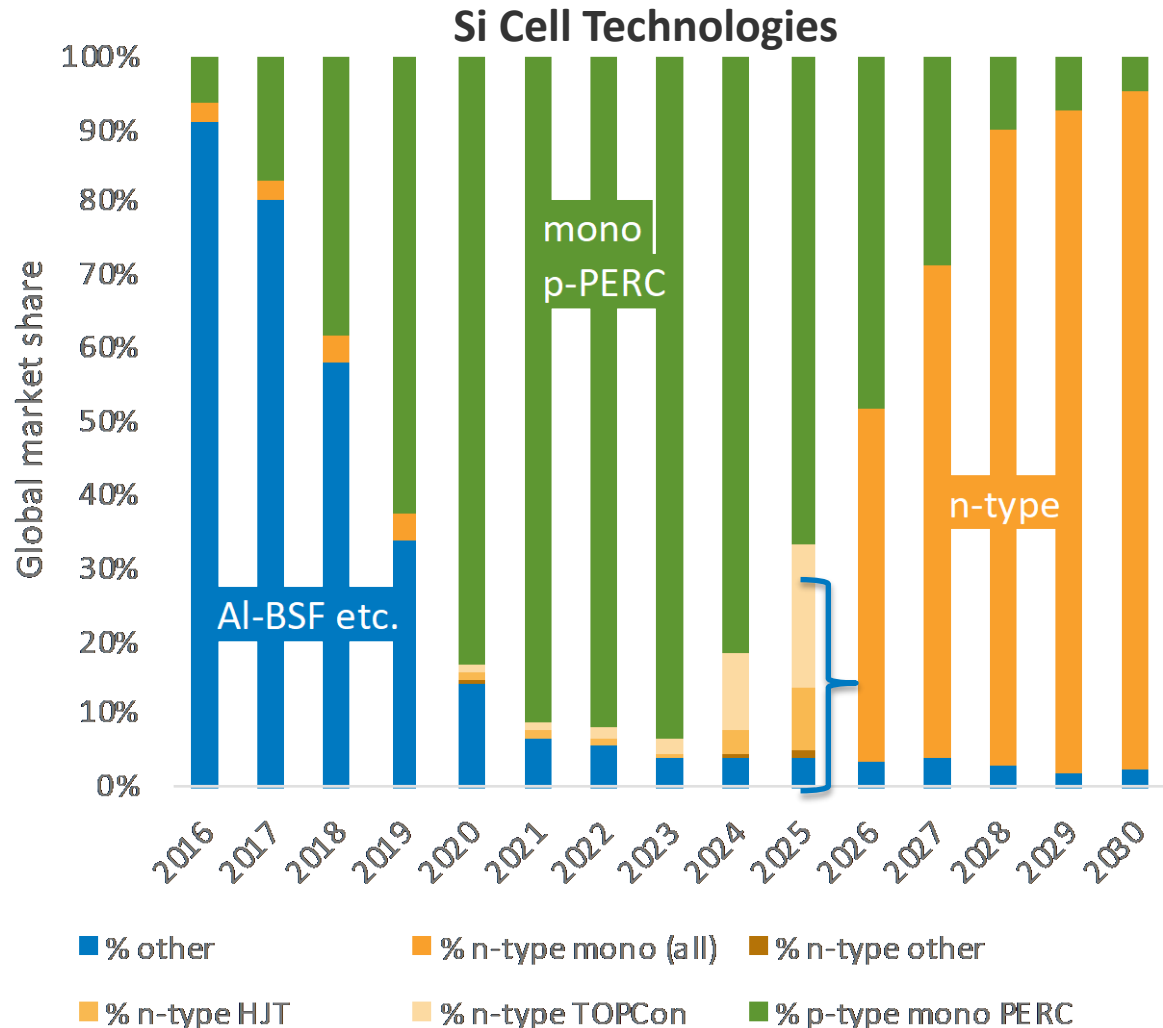
1. Frontside fingers (busbars optional) comprised of low-temperature screen-printed Ag pastes or electroplated Ni/Cu/Sn/Ag
2. TCO by PVD (typically ITO for high optical transmission and low sheet resistance)
3. p^+ doping and full-area emitter formation by PECVD of a-Si:H
4. Intrinsically doped a-Si:H by PECVD
5. High lifetime n-type base wafer
6. Intrinsically doped a-Si:H by PECVD
7. n^+ doping and full-area BSF formation by PECVD of a-Si:H
8. TCO by PVD (typically ITO for high optical transmission and low sheet resistance)
9. Backside fingers (busbars optional)

TOPCon
 21-23% by SP, 21-26% by PVD
 $\phi \sim 0.8$



1. Ag and Al front metallization by screen-printing or PVD
2. SiN_x ARC and passivation layer by PECVD
3. PECVD or ALD of AlO_x surface passivation layer
4. p^+ doping and full-area emitter formation by ion implantation or BBr_3 diffusion
5. High lifetime n-type base wafer
6. Tunnel oxide passivated contact (TOPCon) layer formed by PECVD or LPCVD of doped a-Si or poly-Si layers
7. Ag rear metallization (sometimes full-area) by screen-printing or PVD

New Technology + Explosive Growth



Expect somewhat disruptive technology changes requiring new fabs every few years

Current events illustrate benefits of increased geographic diversity for new plants, and of sustainable planning

Policies (US):

- Uyghur Forced Labor Prevention Act
- Inflation Reduction Act

Market Dynamics

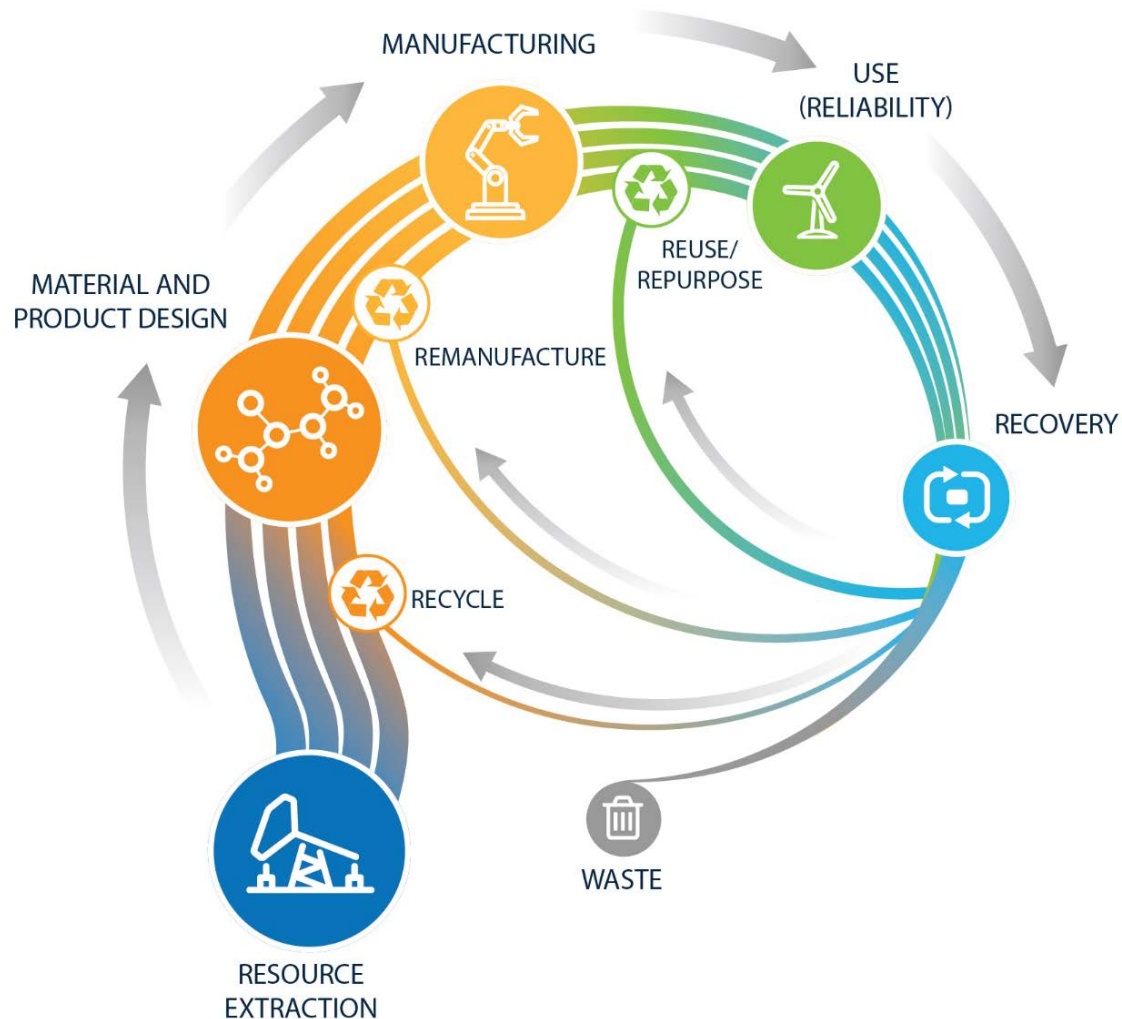
- Supply shortages, i.e. polysilicon price shocks

Diversity, Equity, Inclusion & Sustainability

- Reduction of Increased negative environmental and social impacts. i.e. forced labor in polysilicon production, poorly regulated or illegal sand mining

How do we deploy Sustainably?

Circular Economy



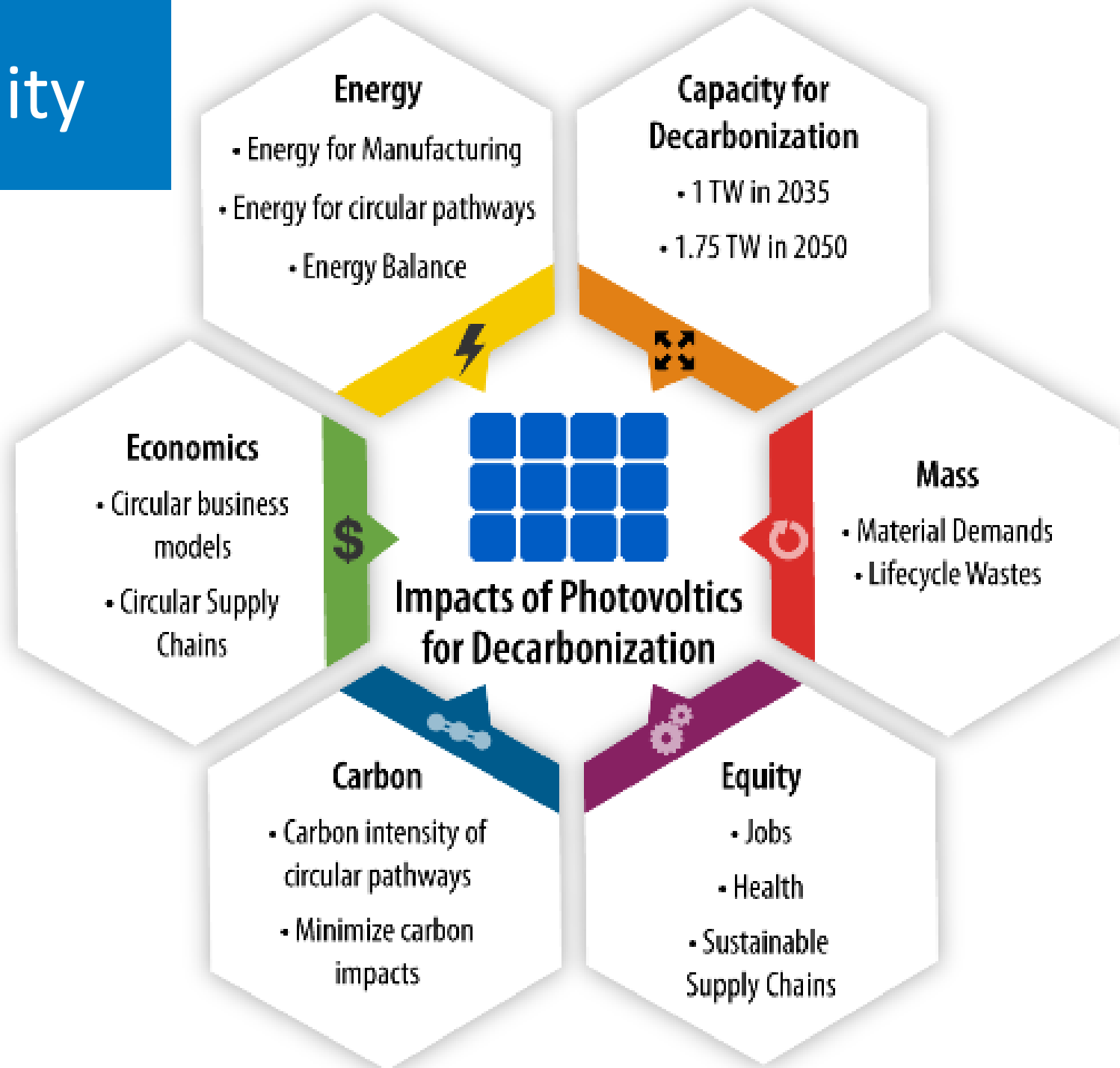
$$CI = 1 - \frac{V + W}{2M + \sum_x \frac{W_{F(x)} - W_{R(x)}}{2}}$$

Virgin Material $\rightarrow V$ Waste $\rightarrow W$
 Mass of the product $\rightarrow 2M$
 Waste from Feedstock & Manufacturing $\rightarrow W_{F(x)}$
 Waste from recycling process $\rightarrow W_{R(x)}$

Circularity is not enough



Sustainability

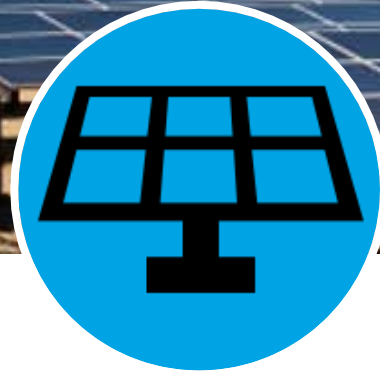


Metrics of Success

How do we measure impact of circular choices for PV lifecycles?



Virgin Material
Reduce Extraction of
Virgin Materials



Installed Capacity
Maintain PV
Capacity to meet
Energy Transition



Waste
Reduce Wastes
throughout PV
lifecycle



Energy In
Minimize Energy demands of
processes and materials



Energy Out
Maximize PV Yield
for Energy Transition



Energy Balance
Maximize EROI,
EPBT, Net Energy



**Supply Chain
Security**
Just and Reliable
sourcing of materials

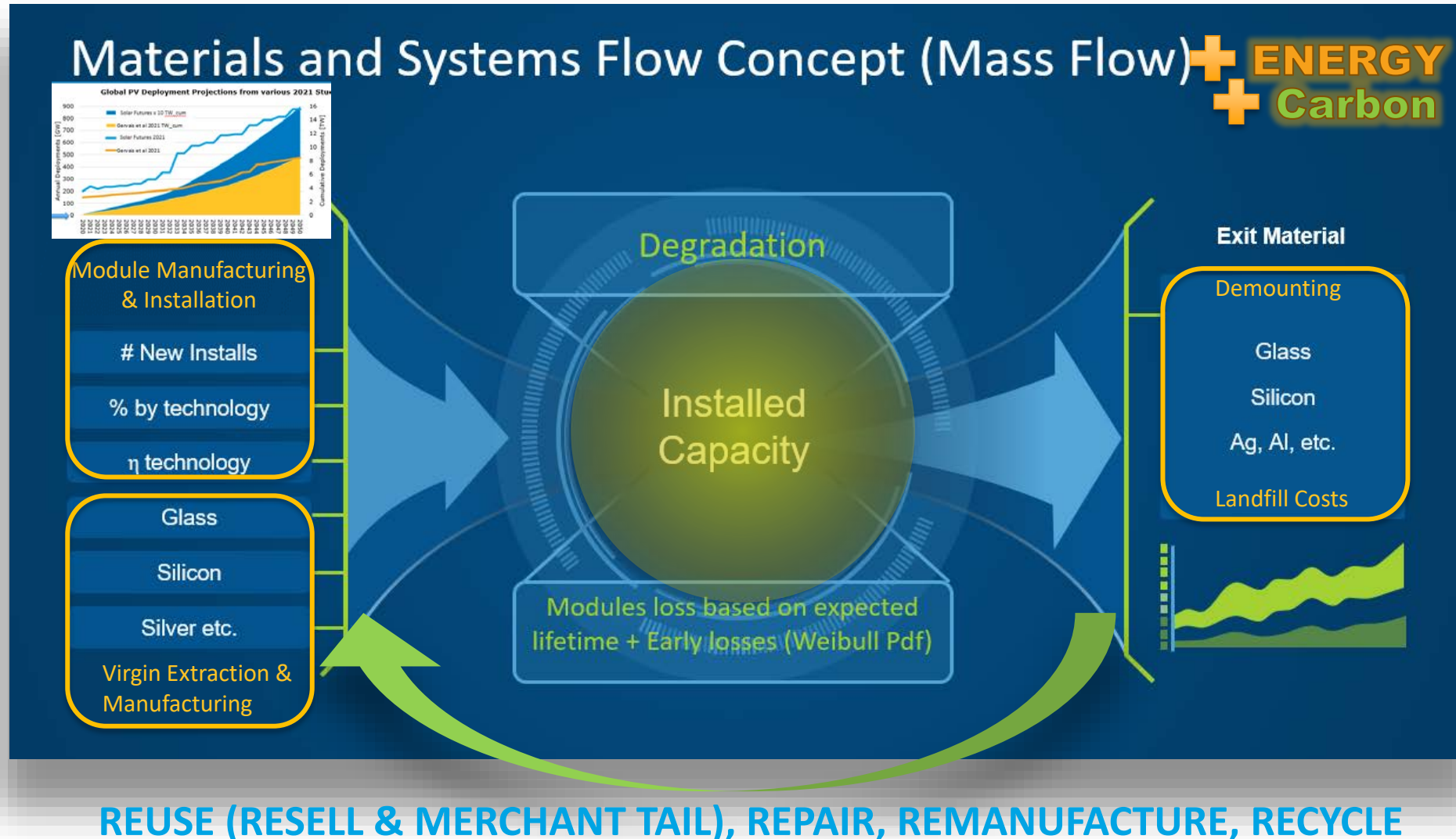
Circular R-strategies for PV in the Energy Transition



PV ICE

nrel.gov/pv/pv-ice-tool.html

System-dynamics geospatial open-source model, that evaluates the material, energy and carbon viability of the PV manufacturing, deployment, reuse, and recycling industries across the Energy Transition, allowing exploration of supply chains with varying degrees and types of circularities.



PV is closer to construction building waste than to e-waste

- Lifetime
- Solder content
- Plastic content
- Glass content

32 Years
-0.7% Degradation Rate

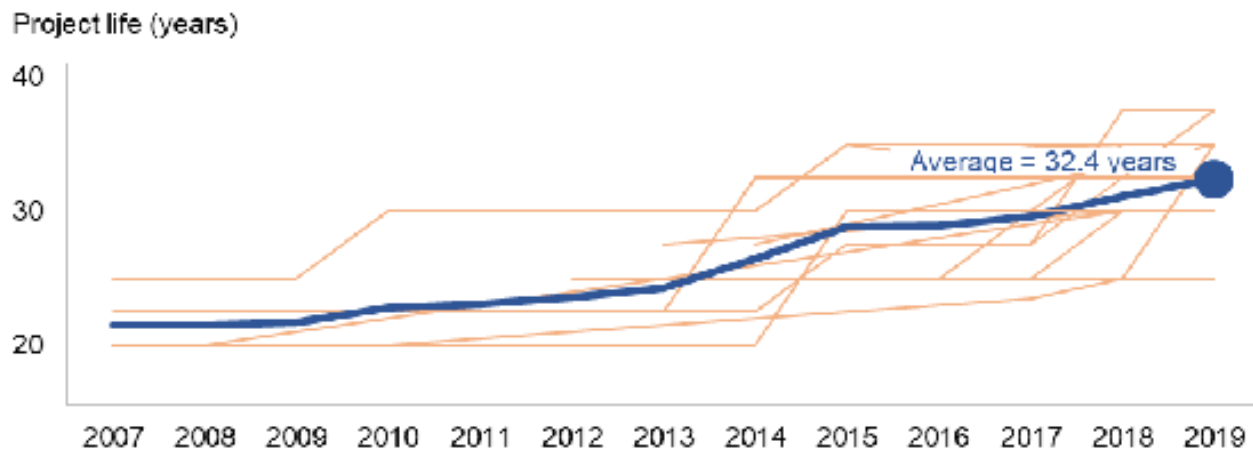
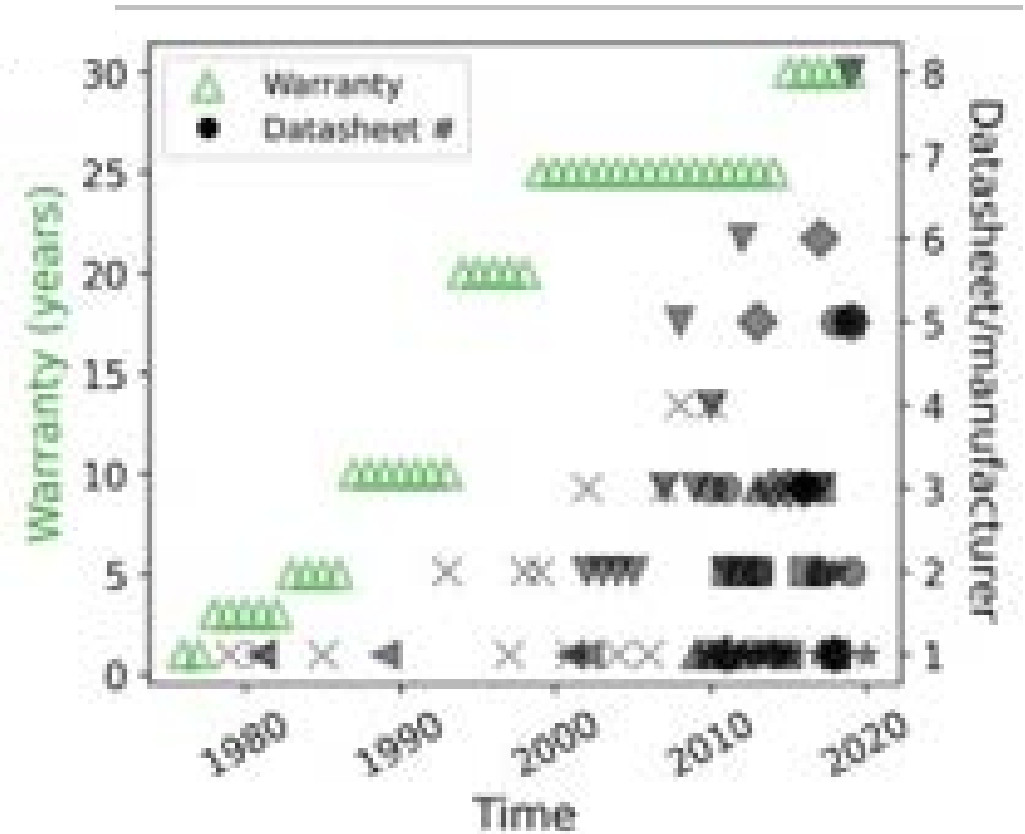


Figure 2. Project Life Expectations for Utility-Scale PV, over Time



¹D. Jordan, Photovoltaic Module Reliability for the TW Age, Progress in Energy 2022, [10.1088/2516-1083/ac6111](https://doi.org/10.1088/2516-1083/ac6111)

²Wiser, LBL, 2020

PV toxicity

U.S. state health department websites:

- Arsenic
 - Gallium
 - Germanium
 - Hexavalent Chromium
- } III-Vs for aerospace
- Once used in amorphous silicon
not at scale
- Not used in cells
Water heaters?

Others

- Cadmium (CdTe) – Closed-loop recycling success story
- PFAs – **multiple** fluorine atoms

Self cleaning coats? Many non-hazardous silicon chemistry; commercial self-cleaning options (non-solar) contain some.

Adhesives? Solar adhesives based on silicon polymers

Backsheets? Tedlar - weather resistant polymer that is not a PFAS compound itself and makes no use of PFAS during its manufacturing process. Some other have fluorinated compounds, but they are not free PFAs as long as you don't burn. A. Ancil (2023) "Facts about solar panels: PFAS contamination."

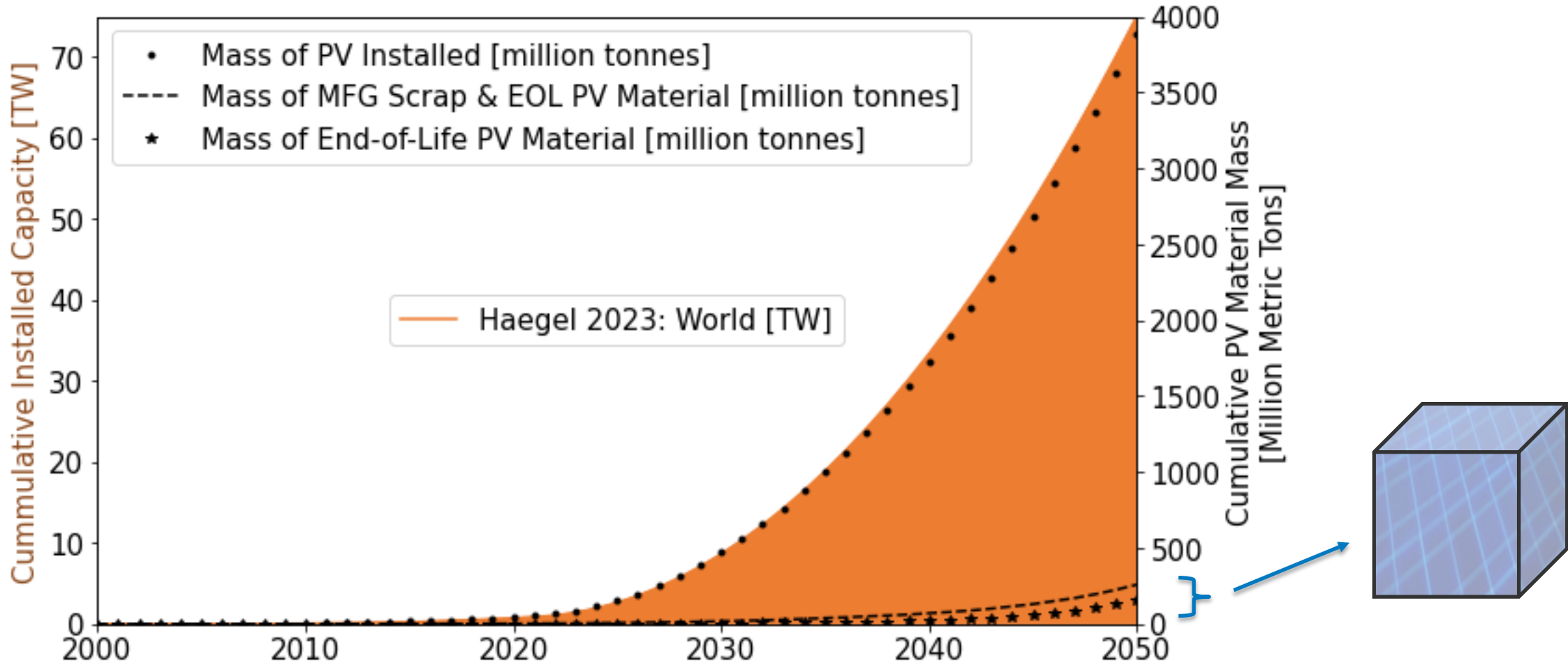


Mirletz, Hieslmair, Ovaitt, Curtis, Barnes. **Unfounded concerns about photovoltaic module toxicity and waste are slowing decarbonization.** NATURE, OCTOBER 2023, coming to an internet near you.:



End-of-Life Material

Waste



In Perspective

Municipal Waste
70,350

Coal Ash
45,550

Plastic Waste
12,355

E-Waste
1876

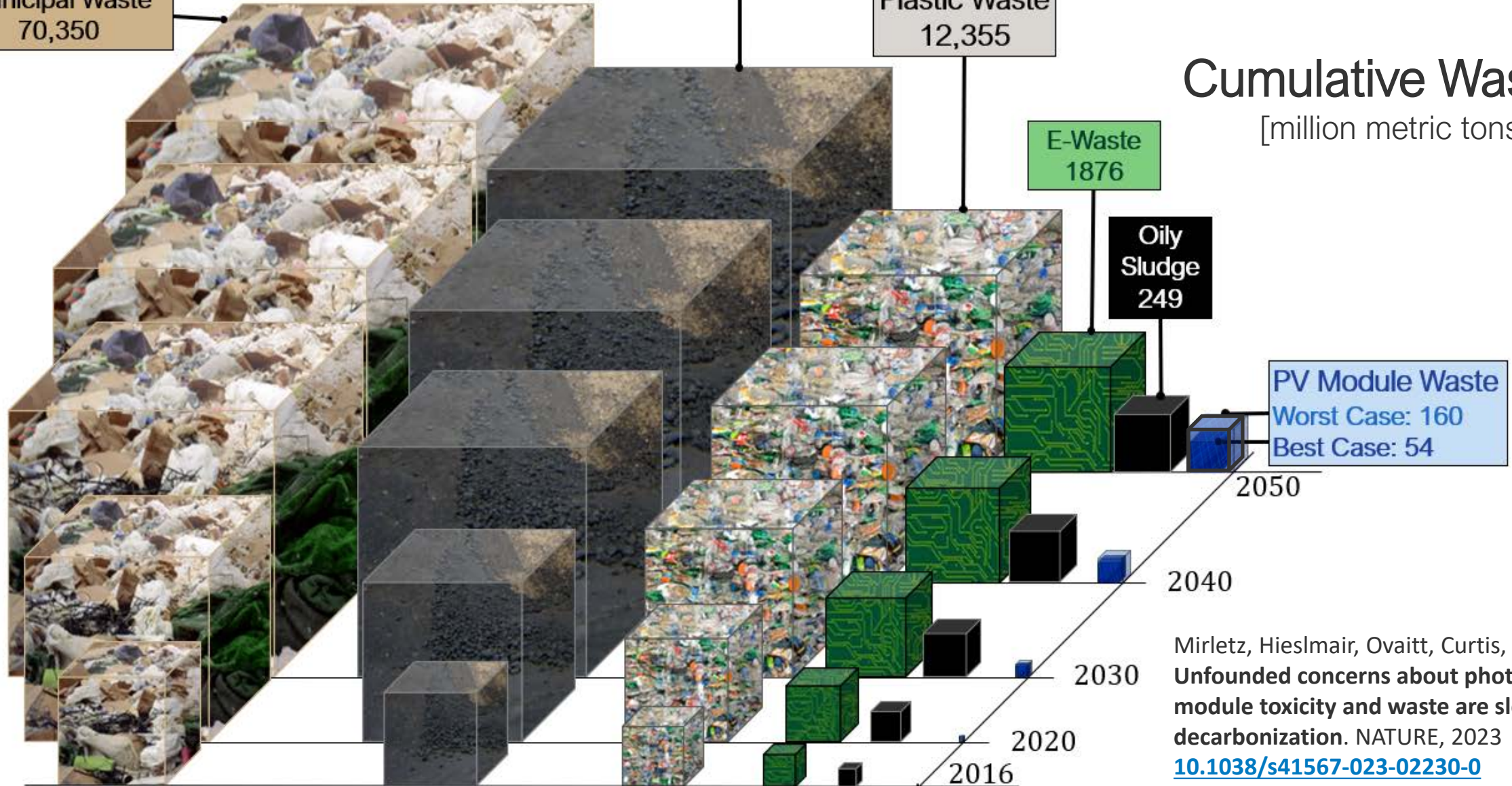
Oily Sludge
249

PV Module Waste
Worst Case: 160
Best Case: 54

- Municipal waste (ref. 17)
- Coal ash (ref. 6)
- Plastic waste (ref. 18)
- E-waste (ref. 19)

- Oily sludge (ref. 20)
- Worst case } PV Module
- Best case } End of Life (ref. 4)

Cumulative Wastes [million metric tons]



Mirletz, Hieslmair, Ovatt, Curtis, Barnes. **Unfounded concerns about photovoltaic module toxicity and waste are slowing decarbonization.** NATURE, 2023 [10.1038/s41567-023-02230-0](https://doi.org/10.1038/s41567-023-02230-0)



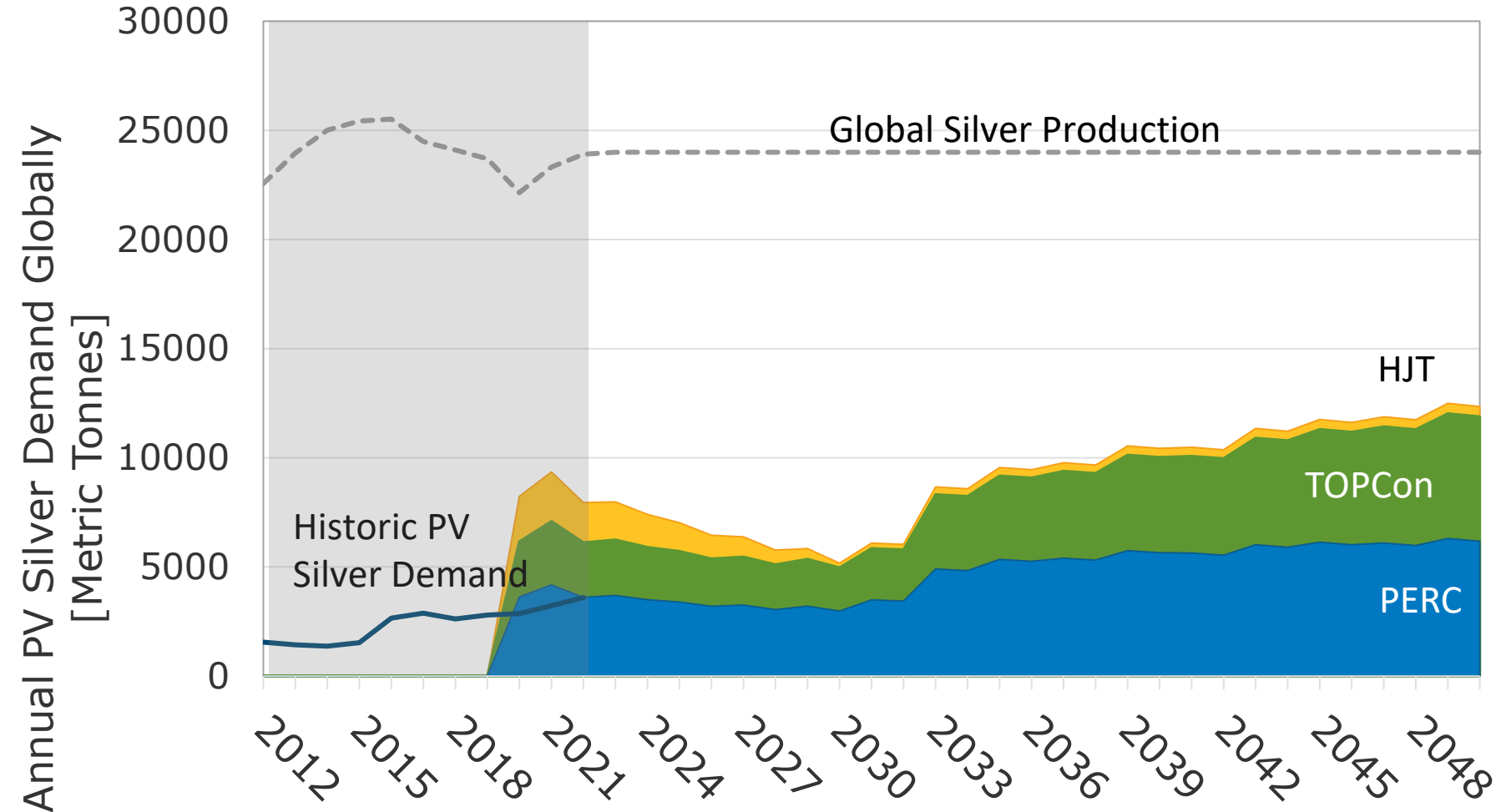
Innovation Can Mitigate Silver Prices



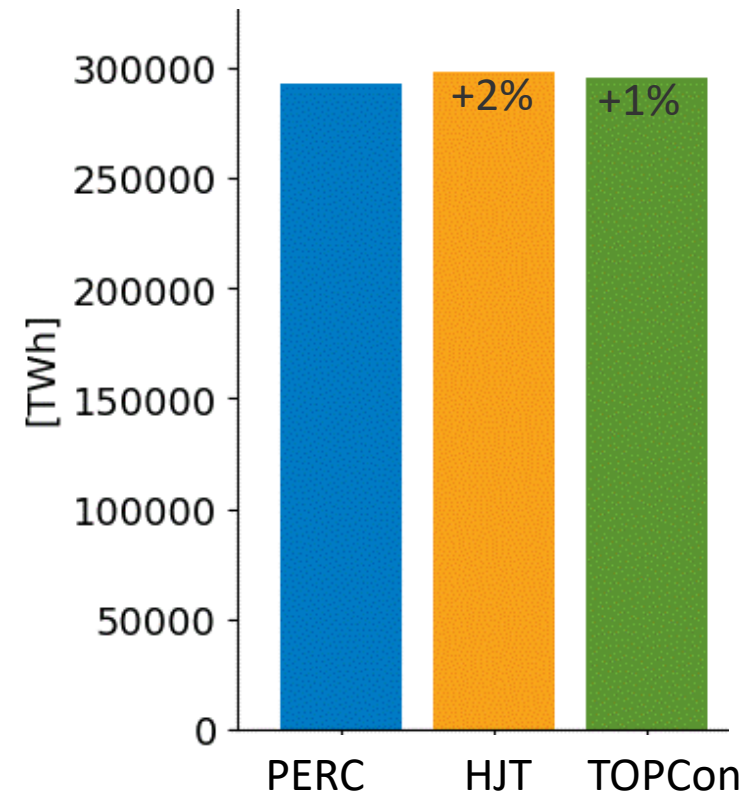
Virgin Material

Energy In

Energy Out

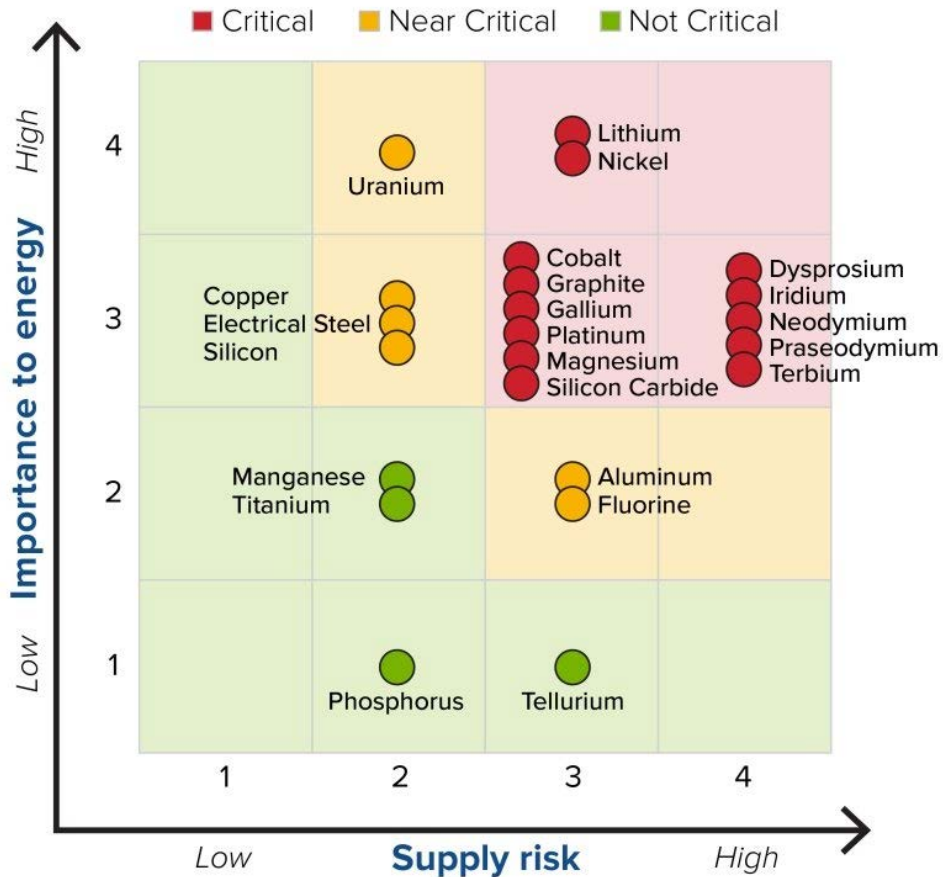


Cumulative Energy Generated



Mineral and Emission Challenges for Renewables

MEDIUM TERM 2025-2035

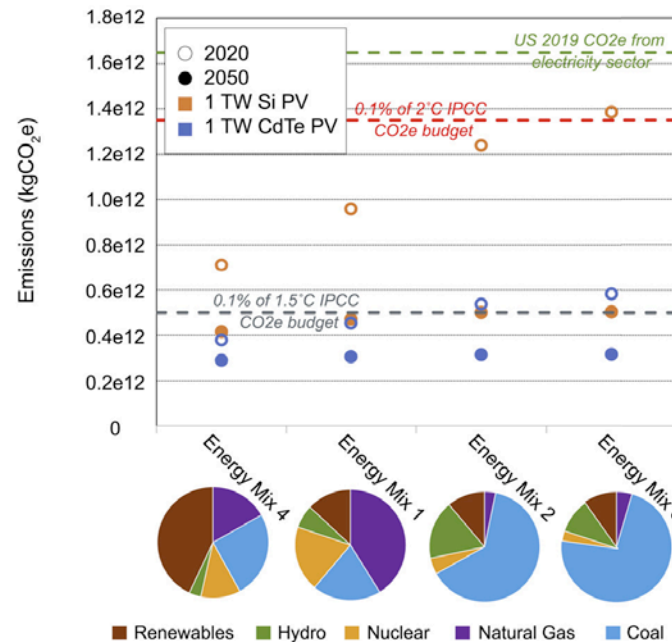


DOE Critical Materials, 2023

Article

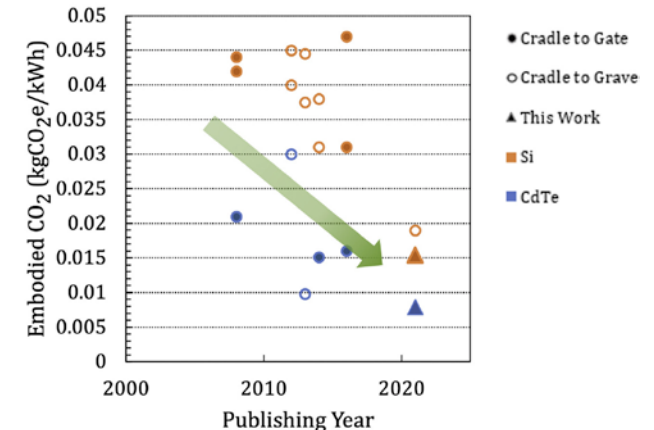
Future demand for electricity generation materials under different climate mitigation scenarios

Wang, Hausfather, et. al, 2023



Article

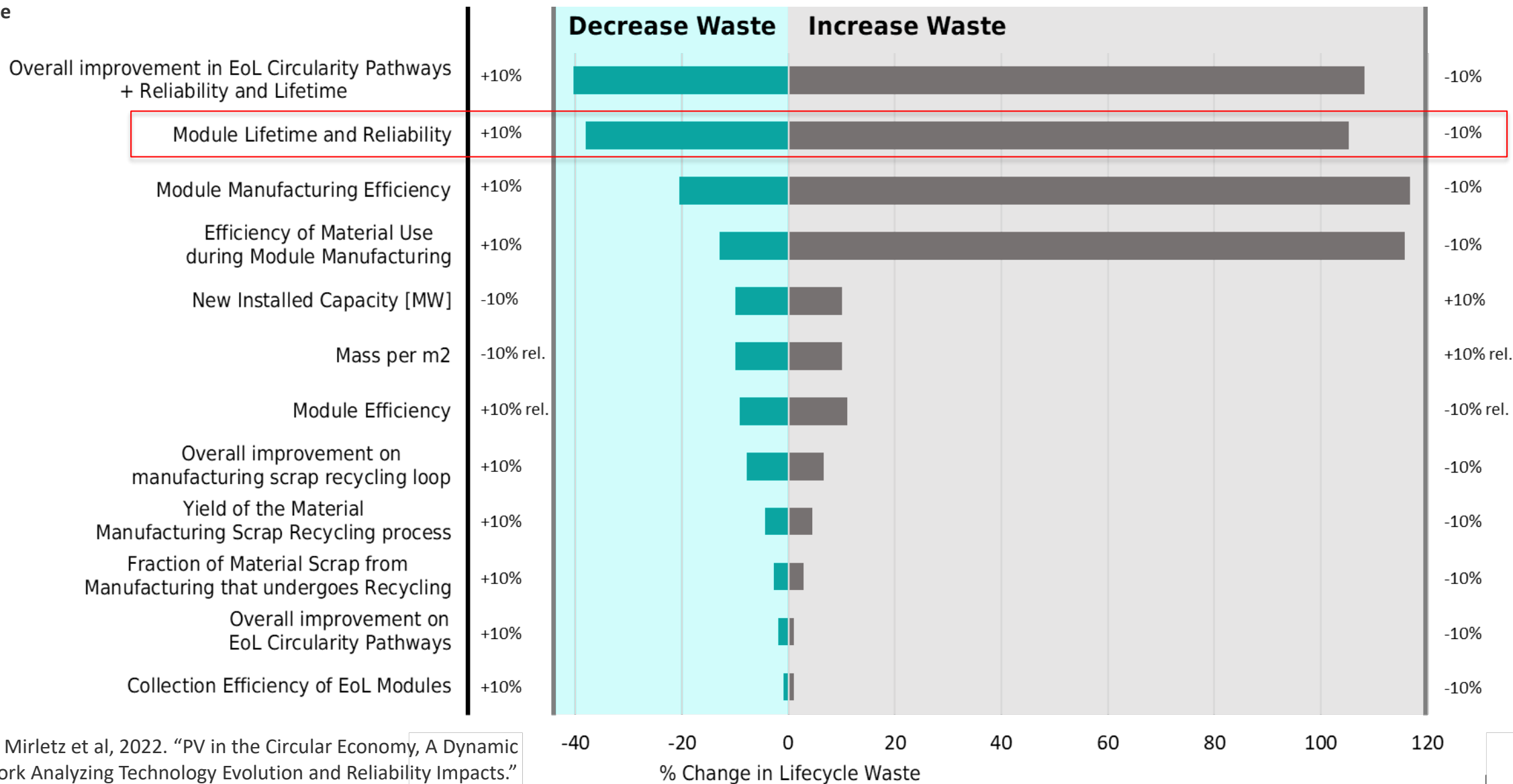
Embodied energy and carbon from the manufacture of cadmium telluride and silicon photovoltaics

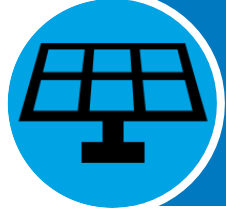




Levers to improve mass metrics

Waste

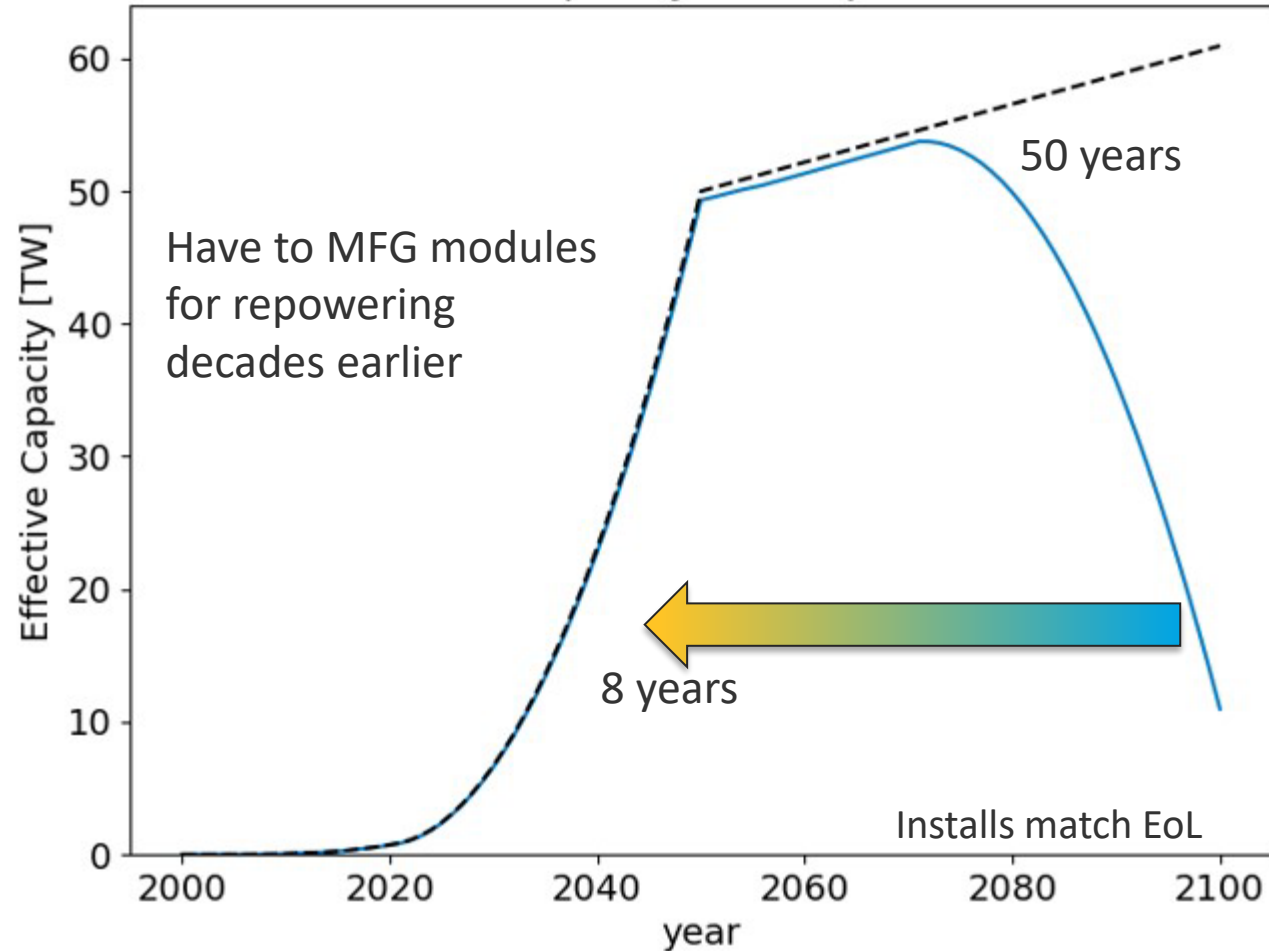




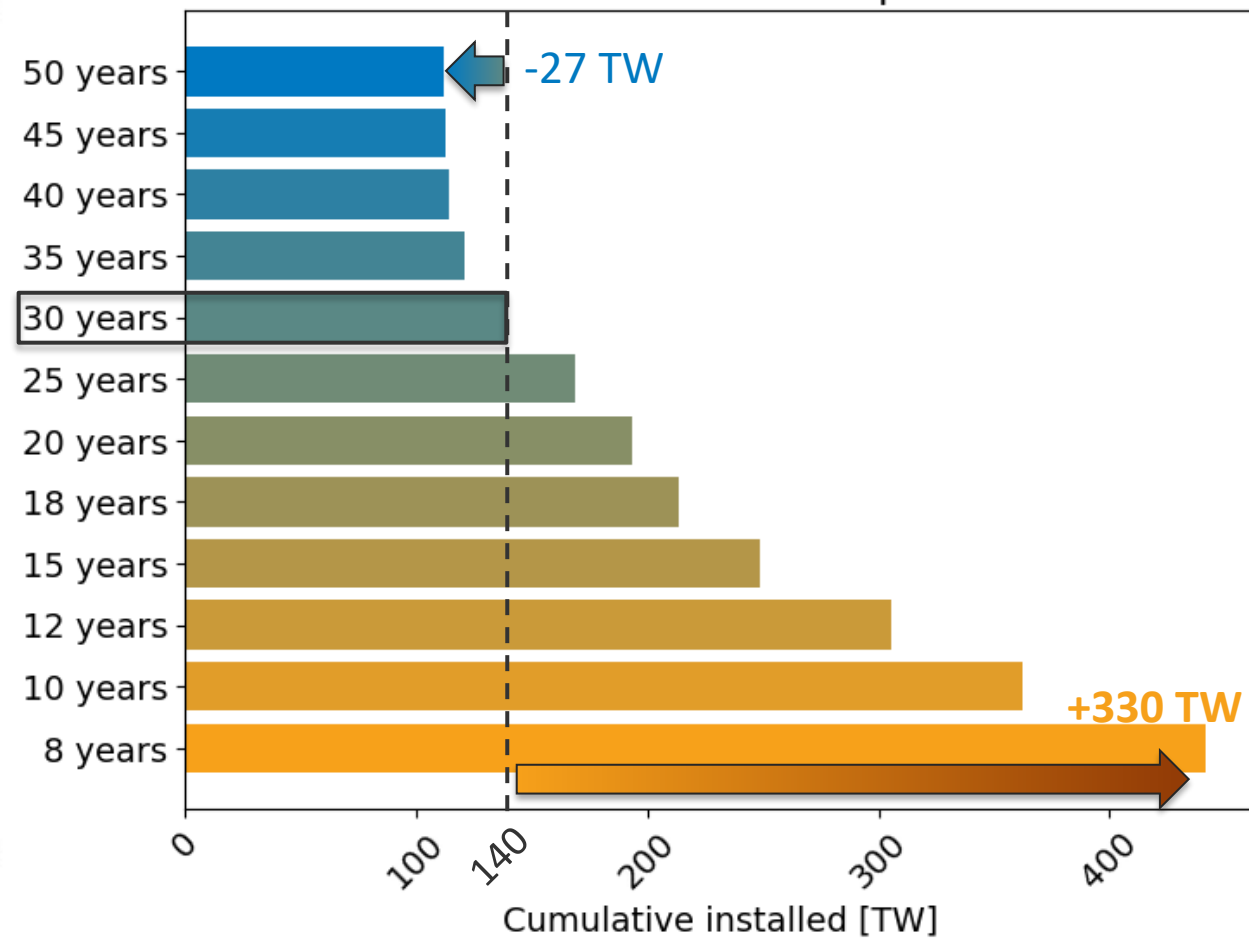
Mass and Energy Improvements by reducing Project Lifetime

Capacity

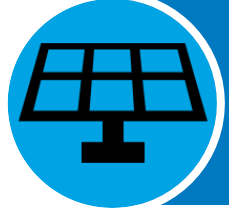
Effective Capacity: No Replacements



Cumulative Installs with Replacements



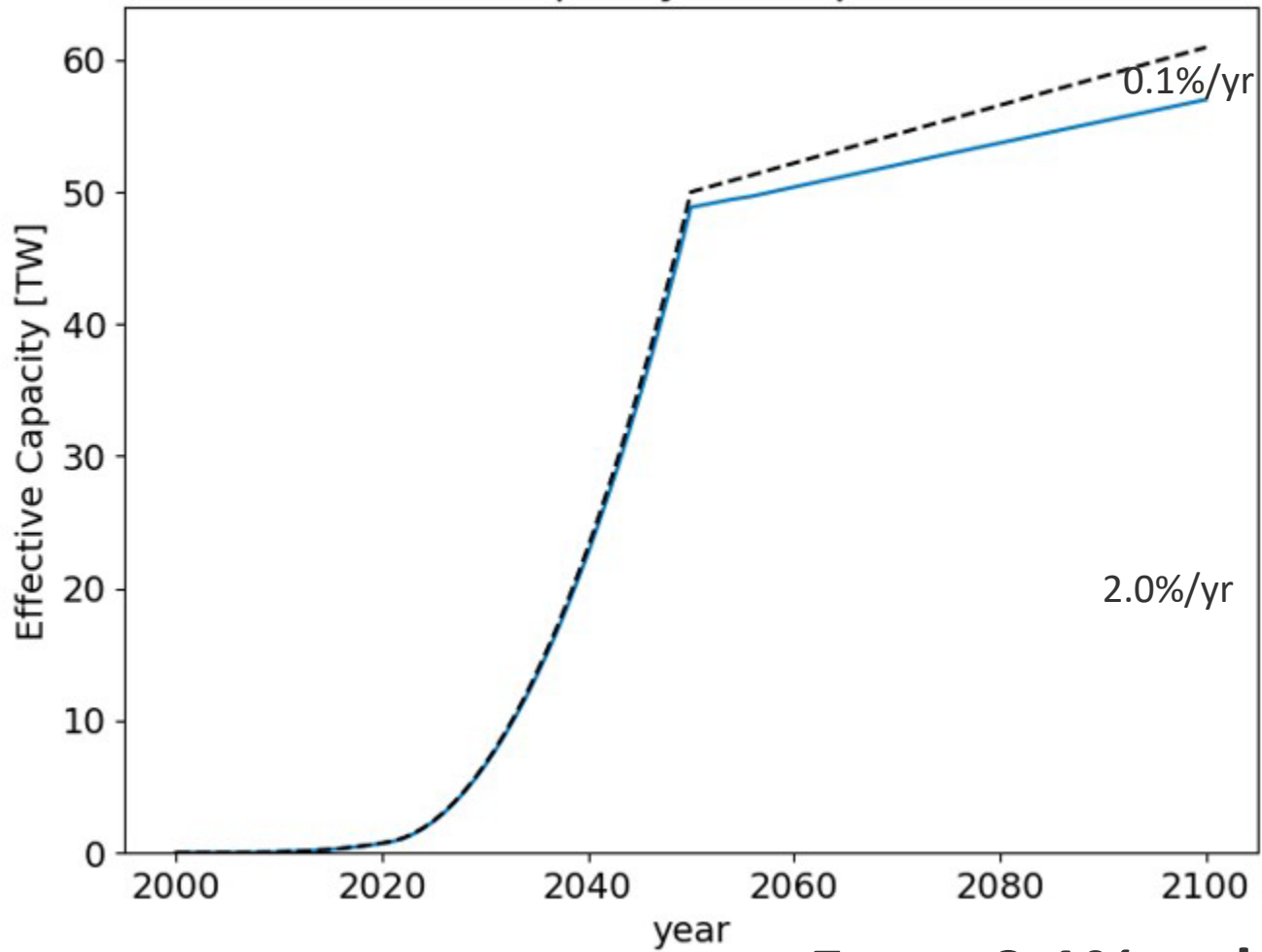
Short project lifetimes require more replacements, sooner



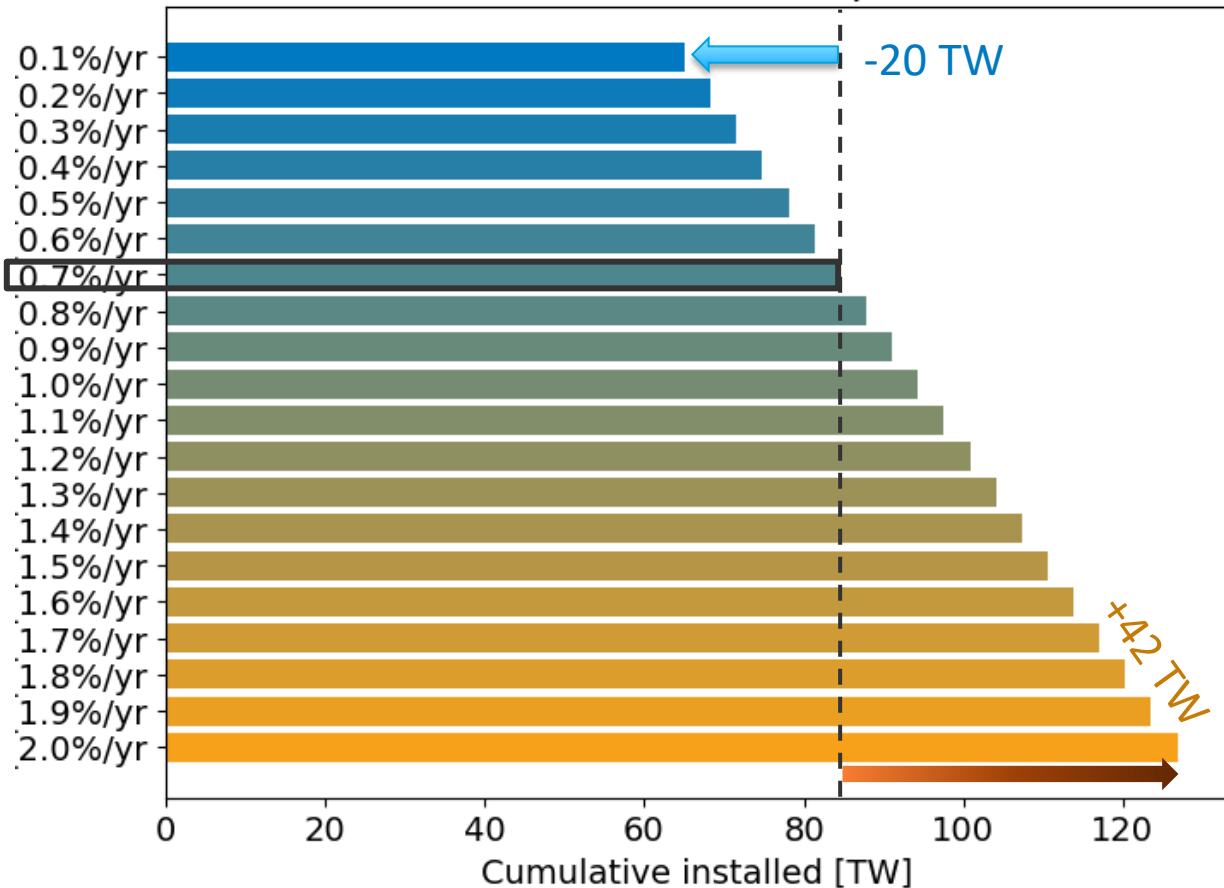
Mass and Energy Improvements by reducing Degradation

Capacity

Effective Capacity: No Replacements



Cumulative Installs with Replacements



Every 0.1% reduction in degradation saves ~3 TW of replacements

The path forward

Image from:
peakvisor.com

Benefit energy goals

Lifetime

Benefit material goals

Efficiency

Circularity

RELIABILITY



The path forward

Image from:
peakvisor.com

Benefit energy goals

Lifetime

Benefit material goals

Efficiency

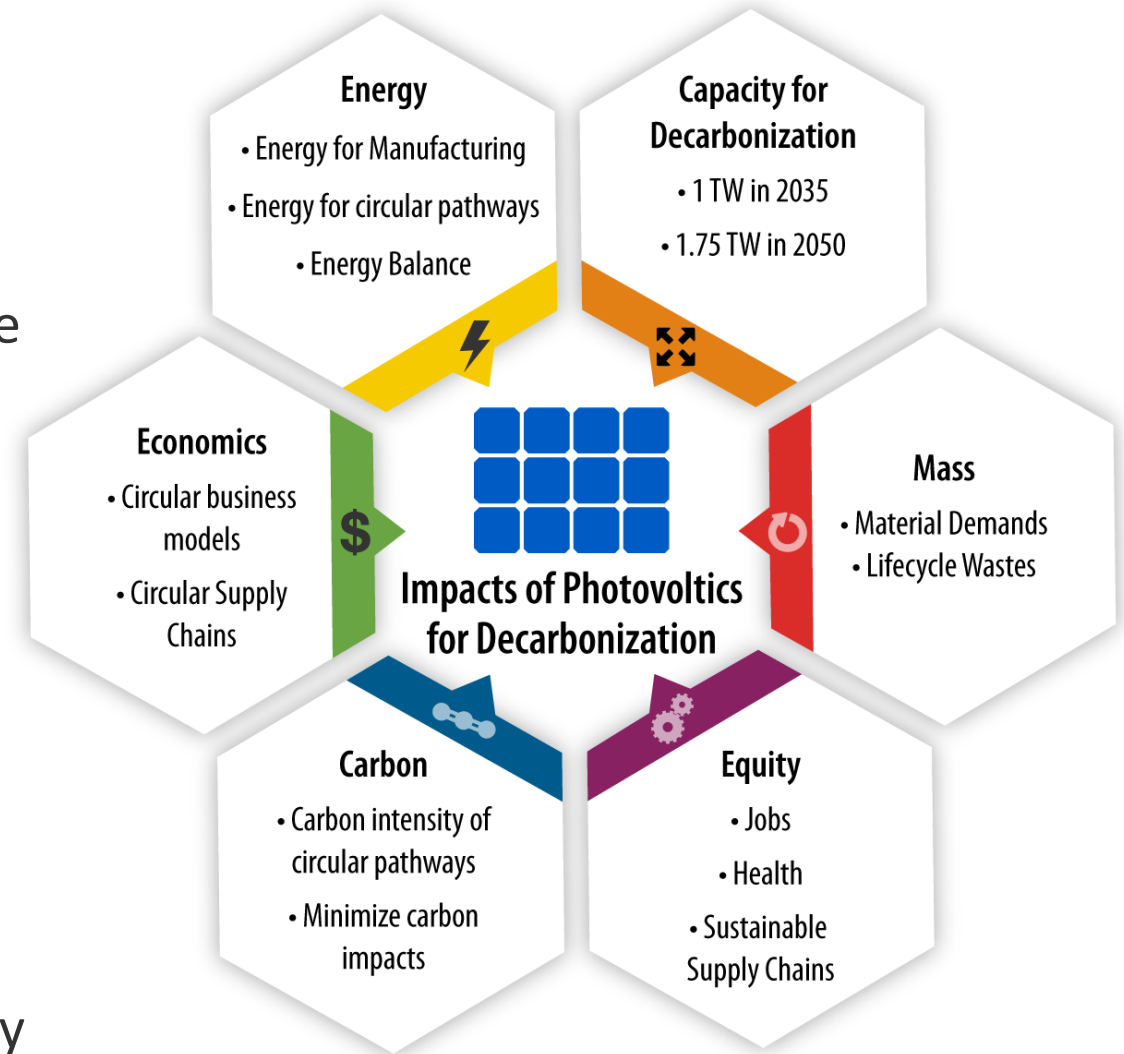
Circularity

RELIABILITY

Environment, social and policy aspects

Conclusions

- Reliable, long-life modules AND systems are critical for meeting capacity and decarbonization targets
- Deploy reliable PV as fast as we can, learn faster, and keep getting better – unprecedented speed with little room for error
- **Need a strong scientific and technical foundation**
- Eyes on the prize – we aren't competing between renewable technologies
- More sustainable manufacturing is often more efficient and reduces costs
- End-of-life waste is manageable with steady improvements in technology, policy, and economics.
 - Waste volumes will scale with recycling capacity
 - Circularity opportunities – i.e. glass



Minimize embedded carbon and energy



www.nrel.gov

NREL/PR-5K00-87603

silvana.ovaitt@nrel.gov

nrel.gov/pv/pv-ice-tool.html

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