



Annual Technology Baseline (ATB): The 2024 Transportation Update

atb.nrel.gov/transportation/2024/index

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- **Biofuels:** Ling Tao, NREL
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* GREET = Greenhouse gases, Regulated Emissions, and Energy use in Transportation

Agenda

- Why the ATB?
- ATB Project Overview
- Website Demonstration
- Questions and Comments.

What Are the Content and Purpose of the ATB?

The ATB is a ...

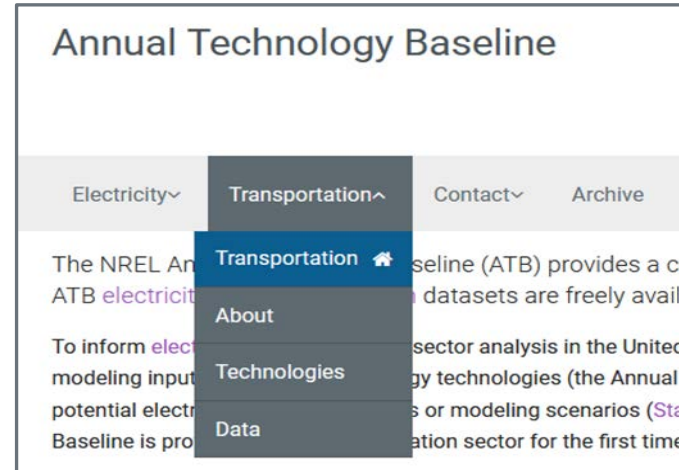
- Website and summary dataset of cost and performance estimates for selected vehicles and fuels
- Link to publicly available resources
- Set of scenarios that highlight potential technological improvements
- Platform for interactive exploration, selection, and download of specific data.

The ATB is *not* a ...

- Primary analysis
- Model
- Set of all-encompassing future scenarios.

Why the ATB?

- The *rapid pace of technology development* results in reports of technology progress quickly becoming outdated, making it difficult for researchers to find *current, credible, and consistent* information in one place.
- By enabling *understanding of technology cost and performance across energy sectors*, the ATB informs transportation sector analysis nationwide.



atb.nrel.gov

The ATB Targets Analytic Transparency and Consistency

Objective: Develop and publish energy technology cost and performance assumptions that are credible, comparable, transparent, and reflect current and potential future technology advancement.

EERE* Analysis Consistency

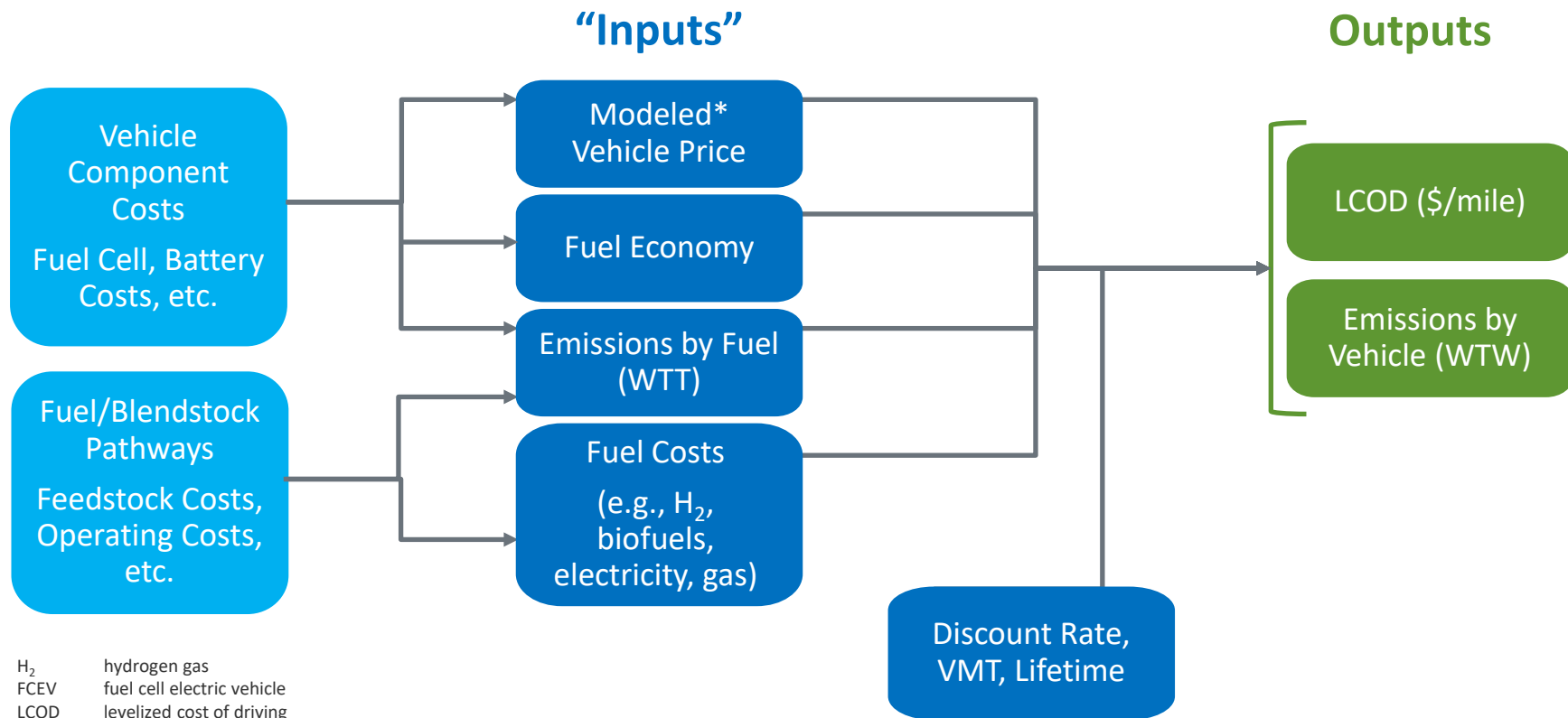
- Ensure consistent assumptions across technologies
- Provide comparability across EERE/national laboratory projects and publications.

Third-Party Analysis

- Provide access to assumptions
- Leverage national laboratory expertise.

ATB Project Overview

Transportation ATB Highlights Key Data



H₂ hydrogen gas
FCEV fuel cell electric vehicle
LCOD levelized cost of driving
VMT vehicle miles traveled
WTT well to tank
WTW well to wheels

*See definition at atb.nrel.gov.

Transportation ATB Highlights Key Data: Changes in 2024

Updated documentation of cost components (batteries, H₂ tanks, charging/refueling)

“Inputs”

Updated to most recent source (Autonomie, EIA, Electricity Standard Scenarios, GREET)

Outputs

Vehicle Component Costs
Fuel Cell, Battery Costs, etc.

Fuel/Blendstock Pathways
Feedstock Costs, Operating Costs, etc.

Modeled Vehicle Price¹

Fuel Economy

Emissions by Fuel (WTT)

Fuel Costs (e.g., H₂, biofuels, electricity, gas)

LCOD (\$/mile)

Emissions by Vehicle (WTW)

Discount Rate, VMT, Lifetime

Updated fuels costs for H₂³
Additional pathways for biofuels²

Updated charging/refueling sizing and utilization⁴

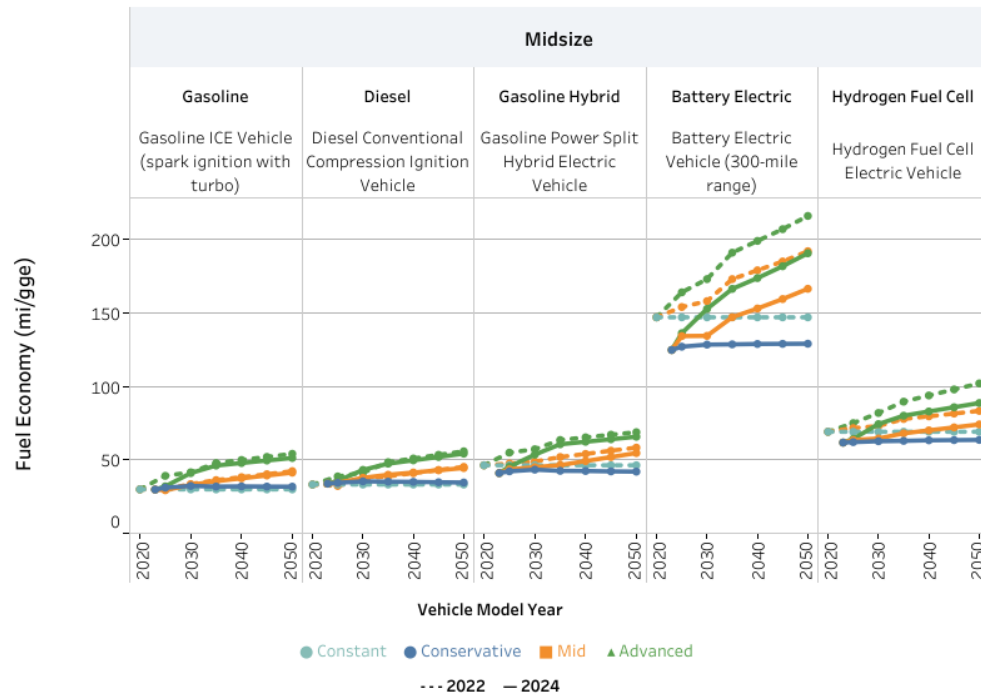
1. Costs based on 2023 [Autonomie](#) runs. Low-volume multipliers for FCEVs based on growth in estimated deployment from [Transportation Energy and Mobility Pathway Options](#) (TEMPO) modeling (Ledna et al. 2024) and component costs multipliers developed based on James et al. (2023).
2. Biofuels pathways added to support Transportation Standard Scenarios.
3. Hydrogen assumptions use 2023 Liftoff report, program records, and [Hydrogen Analysis Lite Production Model](#) (H2A-Lite). Some hydrogen costs and emissions based on techno-economic analyses (TEAs); others based on targets.
4. Updated charging and refueling costs estimated using [Electric Vehicle Infrastructure – Financial Analysis Scenario Tool](#) (EVI-Fast) analysis.

H₂ hydrogen gas
FCEV fuel cell electric vehicle
LCOD leveled cost of driving
VMT vehicle miles traveled
WTT well to tank
WTW well to wheels

New Feature: Comparison to Previous Update

Parameter Projections by ATB Projection Year

Weight Category	Parameter	Scenario	ATB Year
● Light Duty	Fuel Economy	All	All
○ Medium/Heavy Duty			
Vehicle Class	Vehicle Powertrain	Vehicle Detail	
Midsize	Multiple values	Multiple values	



Use the filters on the top to select the weight category, parameter (Battery Cost, Fuel Cell Cost, Fuel Economy, H2 Storage Tank Cost or Modeled Vehicle Price), scenarios, ATB year, vehicle class, powertrain and powertrain detail.

For documentation, see website <https://atb.nrel.gov>

Summary of Transportation ATB 2024 Data Sources

Key Inputs	Primary Sources
Vehicle Costs and Fuel Economy	ANL's modeling from Autonomie (Islam et al. 2023) and TechScape (ANL 2024). Low-volume multipliers used for FCEVs based on Hydrogen Program Record (James et al. 2023) and in alignment with TEMPO-based market penetrations (Ledna et al. 2024). EIA (2023) Annual Energy Outlook (AEO) used for rates of improvement in Conservative case.
Fuel Costs	Biofuels: Published EERE TEA reports. Hydrogen: 2023 Liftoff report (DOE 2023), H2A-Lite (NREL 2024), Hydrogen Program Record (Hubert et al. 2024), and Bracci et al. 2024. Gasoline, diesel, and ethanol: EIA and EIA AEO (various updated years, not 2023). Electricity: EIA, AEO, and NREL 2023 Standard Scenarios (Gagnon et al. 2024). Recharging: Assumptions based on Borlaug et al. (2020 and 2022), Bennett et al. (2022), and Wood et al. (2023).
Fuel Emissions (WTT)	ANL's GREET model (Wang et al. 2023).
Other LCOD Calculation Assumptions (Discount Rate, VMT, Lifetime, Maintenance, Utility Factor)	LDV: Elgowainy et al. (2016), Burnham et al. (2021), Greene and Leard (2024), and SAE J2841. MHDV: TechScape (ANL 2024); Hunter et al. (2021).

Note: The full list of references can be found here:
<https://atb.nrel.gov/transportation/2024/references>.

The ATB: Assumptions for Energy Systems Analysis

Core Transportation ATB Assumptions

Base Year and
Projected Data for...

- Component costs
- Vehicle price
- Fuel economy
- Fuel costs
- Financing assumptions
- Levelized cost of driving
- Emissions.

ATB Product Suite



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- User guidance
- Additional analyses
- Methodologies
- Comparison to other projections (e.g., U.S. Energy Information Administration [EIA]).

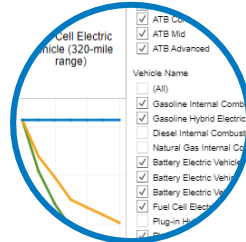
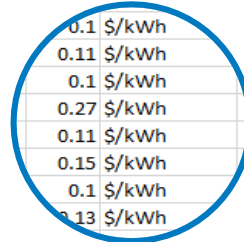


Tableau Workbook

- Summary of selected assumptions (no calculations)
- Cost and performance projections, 2022–2050
- Interactive charts
- Visual exploration.



Formatted Data

- Database-friendly summaries
- Cost and performance projections, 2022–2050
- Structured format.



Presentation Slides

- Webinar presentation
- Summary presentation.

What Is the Value of the ATB?

Transparency, Consistency, Credibility, and Accessibility

- **Consolidates** assumptions from—and for use within—the U.S. Department of Energy’s (DOE’s) Sustainable Transportation analysis
- **Summarizes** assumptions to the high level needed for systemwide analysis
- **Organizes** data in highly structured format, enabling:
 - Display of data in interactive charts
 - Exploration, selection, and download of specific data.

Data are free, publicly available, and easily accessible.

The Transportation ATB Aims for Various Applications

- Sector-specific modeling and analysis
 - [TEMPO model](#)
 - [Bioenergy Scenario Model](#) (BSM)
 - EPA transportation models
 - Transportation Standard Scenarios analysis
- Integrated, economy-wide modeling and analysis
 - [Global Change Analysis Model](#) (GCAM)
 - [Decarbonizing Energy through Collaborative Analysis of Routes and Benefits](#) (DECARB) analysis

Technology Specifics: Web Demo

- Fuels
- Vehicles

Sign up for general email updates regarding the ATB

Annual Technology Baseline



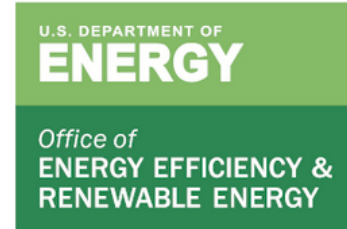
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The NREL Annual Technology Baseline (ATB) provides a consistent set of technology cost and performance data for energy analysis. The ATB [electricity](#) and [transportation](#) datasets are freely available.

To inform [electric](#) and [transportation](#) sector analysis in the United States, each year NREL provides a robust set of modeling input assumptions for energy technologies (the Annual Technology Baseline) and a diverse set of potential electricity generation futures or modeling scenarios ([Standard Scenarios](#)). In 2020, an Annual Technology Baseline is provided for the transportation sector for the first time.

The ATB is a populated framework to identify technology-specific cost and performance parameters or other investment decision metrics across a range of fuel price conditions as well as site-specific conditions for electric generation technologies at present and with projections through 2050.



Developed with funding from the U.S. Department of Energy's Office of Energy Efficiency and Renewable Energy.



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The 2024 Transportation Annual Technology Baseline (ATB) provides detailed cost and performance data, cost estimates, and assumptions for vehicle and fuel technologies in the United States.

The Transportation ATB provides current and projected estimates including time-series through 2050 for light-, medium-, and heavy-duty on-road vehicle technologies as well as scenarios for conventional and alternative fuels. It details the assumptions used to calculate those costs, such as natural gas and electricity prices, discount rates, and vehicle miles traveled. At this time, the ATB does not include other vehicles such as two- and three-wheeled motorized vehicles, or nonroad vehicles such as aircraft, vessels, locomotives, and those for industry and agriculture.



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Fuels

The Transportation Annual Technology Baseline (ATB) provides price or cost, production, and [emissions](#) estimates for selected fuels in four categories:

- **On-Road Fuels**, including [ethanol](#) and [petro- and bio-based diesel fuel](#)
- **Blendstocks**, including [ethanol](#) and [diesel bio-based blendstock](#)
- **Aviation Fuels**, including [conventional jet fuel](#) and [sustainable aviation fuel](#)
- **Marine Fuels**, including conventional heavy fuel oil and bio-based marine fuel.

Biofuels are presented in each of these fuel categories. Biofuel pathways presented in the ATB rely on various [biomass](#) resources that include agricultural residues such as corn stover; forest residues; sludges; fats, oils, and greases; and corn. Changes in the market for biomass feedstocks can cause market prices at any given time to differ from the biofuels market prices noted in the ATB. The supply curve costs and quantities of these resources are not presented in the ATB; users of the ATB are encouraged to refer to other literature for this information, such as [\(U.S. Department of Energy, 2023\)](#). These results do not include effects of credits such as those from the Inflation Reduction Act, Renewable Identification Numbers (RIN) credits from the Renewable Fuel Standard, or credits from the California Low Carbon Fuel Standards (LCFS).

<https://atb.nrel.gov/transportation/2024/fuels>

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<https://atb.nrel.gov/transportation/2024/fuels>

Update includes
additional biofuels
pathways to
support
Transportation
Standard Scenarios



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 - Marine Fuels

On-Road Fuels

The Transportation Annual Technology Baseline (ATB) provides [fuel price](#) or cost and [emissions](#) for select on-road vehicle fuels, including [gasoline and ethanol](#), [diesel fuel](#), [natural gas](#), [electricity](#), and [hydrogen](#).

Finished fuel prices are meant to represent retail prices, and they include estimated taxes (for fuels that are currently taxed) and distribution costs. Blendstock data do not include taxes or distribution costs.

We use the U.S. Energy Information Administration Annual Energy Outlook 2023 for current and projected petroleum fuel prices. Projected fuel prices are associated with particular years; however, because the ATB does not provide a time-series trajectory, we present fuel price at a frozen level for all years, offering different scenarios for a range of fuel price values.

Fuel Scenarios

For nonpetroleum fuels, the Transportation ATB presents five [fuel scenarios](#), which include current market, current modeled, or future modeled conditions at low or high [production volume](#) scales, based on techno-economic modeling of potential technology advancement:

- The [Current Market](#) scenario represents fuel price and emissions data for fuels that are commercially available, with the exact source, timing, averaging, and other details described in the references. Current Market fuel prices are primarily based on the data from the U.S. Energy Information Administration. Fuel price may differ from retail prices because of market volatility and local market conditions. Fuel emissions data are primarily from the Research & Development Greenhouse gases, Regulated Emissions, and Energy use in Technologies (R&D GREET) model. See specific notes on each fuel page and [references](#) for specific dates and averaging methods.

https://atb.nrel.gov/transportation/2024/on-road_fuels

Fuels Scenarios

- **Current Market:** In the Current Market scenario, fuel price and emissions data are shown for fuels that are commercially available; the exact source, timing, averaging, and other details are described in the references. Fuel metrics are primarily based on data from EIA. Fuel price may differ from retail prices because of market volatility and local market conditions. See notes and references on the fuels pages for specific dates and averaging methods.
- **Current Modeled, Current Volume:** In this scenario, fuel metrics are based on techno-economic modeling of the current technology at current market production volume as specified in the notes and references on the fuels pages.
- **Current Modeled, High Volume:** In this scenario, fuel metrics are based on techno-economic modeling of the current technology at high market production volume. Timing of this scenario depends on when high production volume is achieved.
- **Future Modeled, Low Volume:** In this scenario, fuel metrics are based on a future technological state modeled at low market production volume, as might be the case for a pioneer plant.
- **Future Modeled, High Volume:** In this scenario, fuel metrics are based on a future technological state, based on engineering-economic modeling at high market production volume, often called "nth plant." Timing of this scenario depends on when high production volume is achieved.

Explore Fuels Data via Interactive Tables

Ethanol Pathway [Click button to go to emissions data:](#)

Ethanol Scenario

Finished Fuel:	Conventional E10 Gasoline Gasoline and Ethanol		
Blendstock Pathway:	Conventional E0 Gasoline Blendstock (Current Market)		
Ethanol Pathway:	Starch Ethanol	Cellulosic Biochemical Ethanol from Corn Stover	Cellulosic Thermochemical Ethanol from Forest Residue
Ethanol Scenario:	Current Market	Future Modeled, High Volume	Future Modeled, High Volume

Weight Category Light Duty Medium/Heavy Duty [Click button to go to emissions data:](#)

Fuel Pathway

Finished Fuel:	Ultra-Low Sulfur Diesel	Renewable Diesel	Ultra-Low Sulfur Diesel 2050
Fuel Pathway:	Ultra-Low Sulfur Diesel	Biofuel Blendstock HEFA (RD100) from Used Cooking Oil	Ultra-Low Sulfur Diesel 2050 Low Price
Fuel Scenario:	Current Market	Future Modeled, High Volume	Future Modeled, High Volume
Select Pathway:	Baseline (current fuel cost)	Lowest CO2e Emissions	Lowest Price

Production Pathway Delivery Pathway Units [Click button to go to emissions data:](#)

Production Pathway:	Steam Methane Reforming		Low temperature electrolysis	
Energy Source:	Gas		Dedicated RE	
Delivery Pathway:	Liquefaction-Trucks		Liquefaction-Trucks	
Fuel Scenario:	Current Modeled, Current Volume	Future Modeled, High Volume	Current Modeled, Current Volume	Future Modeled, High Volume
Grid Scenario:	Default	Future National	Default	Future National
Select Pathway:	Baseline (current fuel cost)		Lowest Price	

Weight Category Light Duty Medium/Heavy Duty [Click button to go to emissions data:](#)

Fuel Pathway

Finished Fuel:	End-Use Electricity					
Fuel Pathway:	PEV Charging Electricity, National Grid Mix	PEV Charging Electricity, IN Grid Mix	PEV Charging Electricity, CA Grid Mix	PEV Charging Electricity, Future High RE Penetration Grid Mix	PEV Charging Electricity, Future Low RE Penetration Grid Mix	PEV Charging Electricity, Future National Grid Mix
Fuel Scenario:	Current Market	Current Market	Current Market	Future Modeled, High..	Future Modeled, High..	Future Modeled, High..
Select Pathway:	Baseline (current fuel c..			Lowest CO2e Emissions, Lo..	Lowest Price	

Electricity Example

Metric Type: Price Emissions
 Weight Category: Light Duty Medium/Heavy Duty
 Class: All Classes
 Grid Mix: (Multiple values)

Metric Type: Price Emissions
 Weight Category: Light Duty Medium/Heavy Duty
 Class: All Classes
 Grid Mix: (Multiple values)

Grid Mix:	PEV Charging Electricity, National Grid Mix	PEV Charging Electricity, IN Grid Mix	PEV Charging Electricity, CA Grid Mix	PEV Charging Electricity High Cost, National Grid Mix
Class:	All Classes	All Classes	All Classes	All Classes
CO ₂ e WTT (g/mmBtu)	129000	235000	79500	129000
CO ₂ e WTW (g/mmBtu)	129000	235000	79500	129000
NO _x WTT (g/mmBtu)	96.1	167	57.4	96.1
NO _x WTW (g/mmBtu)	96.1	167	57.4	96.1
PM ₁₀ WTT (g/mmBtu)	13.2	29.4	4.35	13.2
PM ₁₀ WTW (g/mmBtu)	37.2	53.4	28.3	37.2
SO _x WTT (g/mmBtu)	76.9	178	19.5	76.9
SO _x WTW (g/mmBtu)	76.9	178	19.5	76.9

Grid Mix:	PEV Charging Electricity, National Grid Mix	PEV Charging Electricity, IN Grid Mix	PEV Charging Electricity, CA Grid Mix	PEV Charging Electricity High Cost, National Grid Mix
Fuel Scenario:	Current Market	Current Market	Current Market	Current Market
Class:	All Classes	All Classes	All Classes	All Classes
Fuel Price (\$/gge)	3.49	3.44	4.05	4.80

In this table, you can explore the fuel prices and emissions data for all of the electricity fuel pathways in the ATB. Use the filters on the top to choose a metric type and to drill down to specific pathways and scenarios. WTT="Well to Tank", WTW="Well to Wheels"

For documentation, see website <https://atb.nrel.gov>



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New Feature

Comparison with previous update

Parameter Projections by ATB Projection Year

Weight Category
 Light Duty
 Medium/Heavy Duty

Parameter
 Fuel Economy

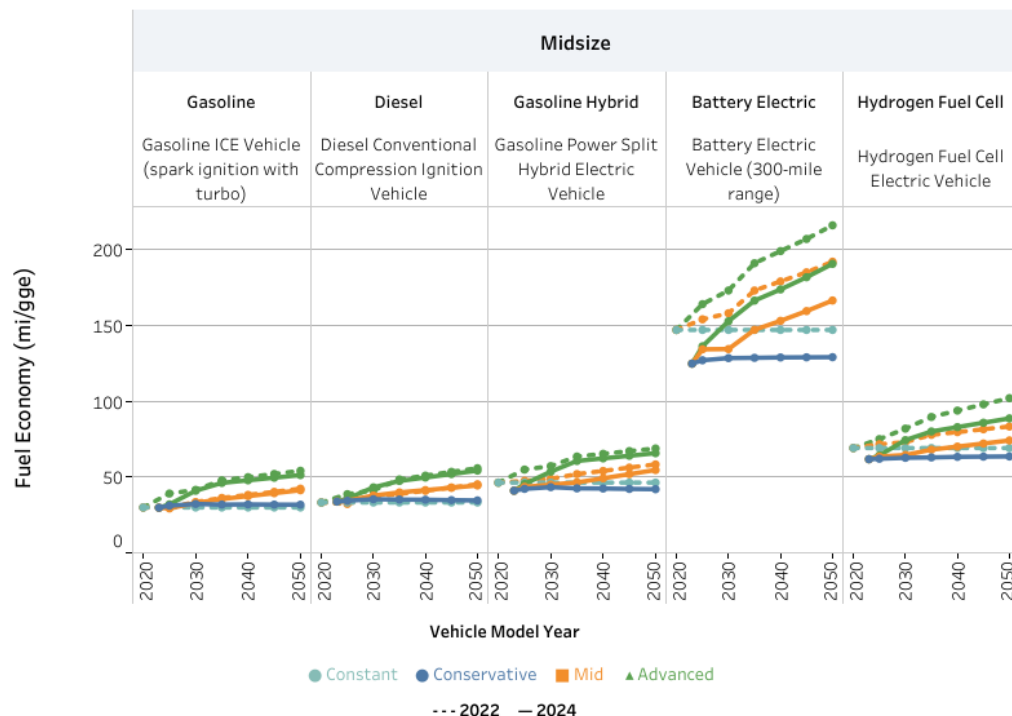
Scenario
 All

ATB Year
 All

Vehicle Class
 Midsize

Vehicle Powertrain
 Multiple values

Vehicle Detail
 Multiple values



Use the filters on the top to select the weight category, parameter (Battery Cost, Fuel Cell Cost, Fuel Economy, H2 Storage Tank Cost or Modeled Vehicle Price), scenarios, ATB year, vehicle class, powertrain and powertrain detail.

For documentation, see website <https://atb.nrel.gov>

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Light-Duty Vehicles

The 2024 Transportation Annual Technology Baseline (ATB) provides current and future projections of cost and performance for select light-duty vehicles and fuels (and for select [Medium- and Heavy-Duty Vehicles](#)).

The Transportation ATB provides data in a series of interactive charts for either a single year or a trajectory out to 2050 showing the following:

- **Fuel economy**, which is reported in miles per gallon gasoline equivalent and represents how efficiently a vehicle converts fuel during operation
- **Modeled Vehicle Price**, which represents an estimated cost, including manufacturing costs and profit, to the consumer purchasing a new vehicle
- **Levelized cost of driving**, which is an indicator of the cost of operation over the vehicle lifetime on a per-mile basis
- **Emissions**, which represent the well-to-wheels emissions (including emissions from fuel production to vehicle operation).

The Transportation ATB presents these metrics for individual powertrains and in [comparison](#) with other powertrains.

Vehicles Scenarios

Advanced Trajectory

In the ATB Advanced trajectory, technology advances occur with breakthroughs, increased public and private research and development (R&D) investment, and other market conditions that lead to significantly improved cost and performance levels, but technologies do not necessarily reach their full technical potential. Vehicle technologies advance substantially and achieve high performance, low cost, or both. Attaining this level of cost improvement is assumed to be very uncertain.

Mid Trajectory

In the ATB Mid trajectory, technology cost and performance improve at moderate levels with continued industry growth and R&D investment (both public and private). Vehicles include moderate technology advancements (in between the currently manufactured technology and the Advanced trajectory) to achieve higher performance, lower costs, or both. Attaining this level of cost improvement is assumed to be moderately uncertain.

Conservative Trajectory

In the ATB Conservative trajectory, technology cost and performance improve from Base Year levels at rates based on the Annual Energy Outlook ([EIA, 2023](#)).

Constant Trajectory (used only for vocational and refuse vehicles)

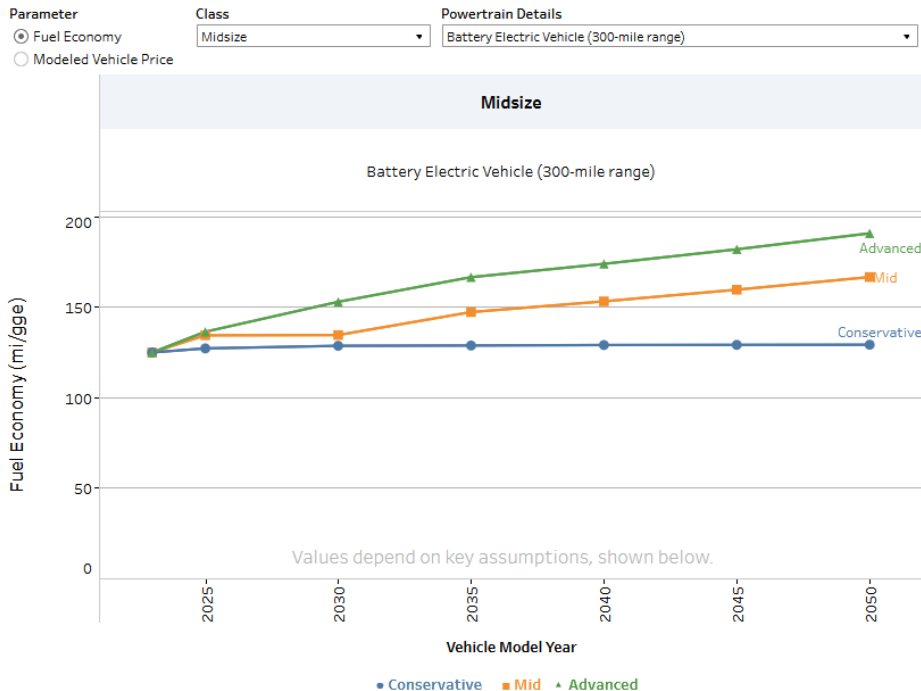
In the ATB Constant trajectory, technology cost and performance from the Base Year are shown through 2050, without further advancement in R&D or markets. This cost level is extended through 2050 for reference only; it does not imply that frozen costs and performance are anticipated and should not be confused with a business-as-usual or baseline scenario.

Technology advances include changes that may reduce costs or may increase costs while improving performance, which implies costs do not always decline between less-advanced and more-advanced scenarios. However, although technology advancements that improve performance may increase vehicle cost, they might also result in a lower LCOD because of potential fuel savings.

<https://atb.nrel.gov/transportation/2024/definitions>

Vehicle Metrics: Battery Electric Vehicle (BEV) Example

Fuel Economy and Modeled Vehicle Price Trajectories



Use the filters on the top to select the parameter (fuel economy or modeled vehicle price), and choose a vehicle class and powertrain detail.

For documentation, see website <https://atb.nrel.gov>

Fuel Economy and Modeled Vehicle Price Trajectories



Use the filters on the top to select the parameter (fuel economy or modeled vehicle price), and choose a vehicle class and powertrain detail.

For documentation, see website <https://atb.nrel.gov>

Vehicle and Fuel Metrics: BEV Example

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter

Levelized Cost of Driving

CO₂e Emissions

Fuel Pathway

Baseline (current fuel cost)

Lowest CO₂e Emissions

Lowest Price

Click button to go to price and emissions data: >

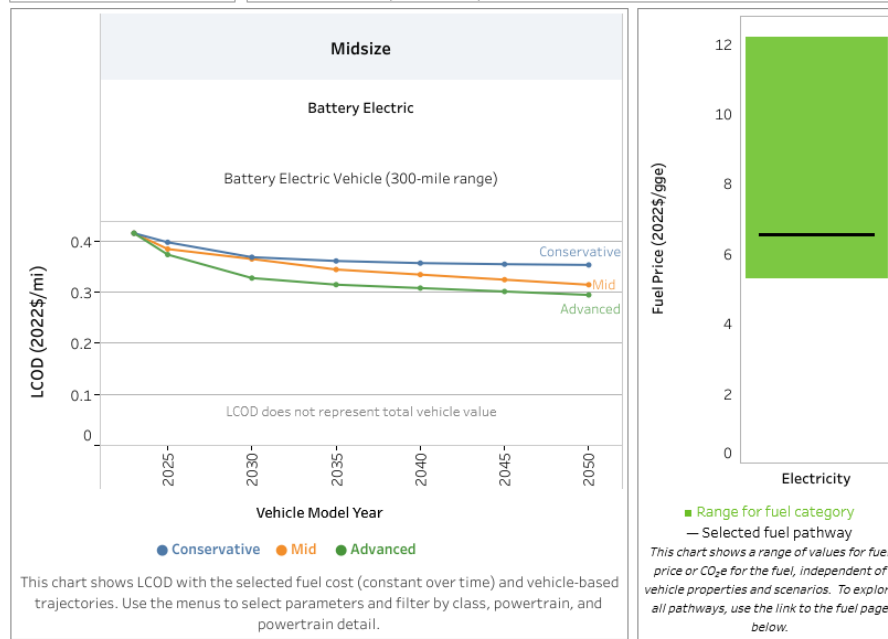
Click button to go to pathway descriptions: >

Class

Midsize

Powertrain Detail

Battery Electric Vehicle (300-mile range)



For documentation, see website <https://atb.nrel.gov>

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter

Levelized Cost of Driving

CO₂e Emissions

Fuel Pathway

Baseline (current fuel cost)

Lowest CO₂e Emissions

Lowest Price

Click button to go to price and emissions data: >

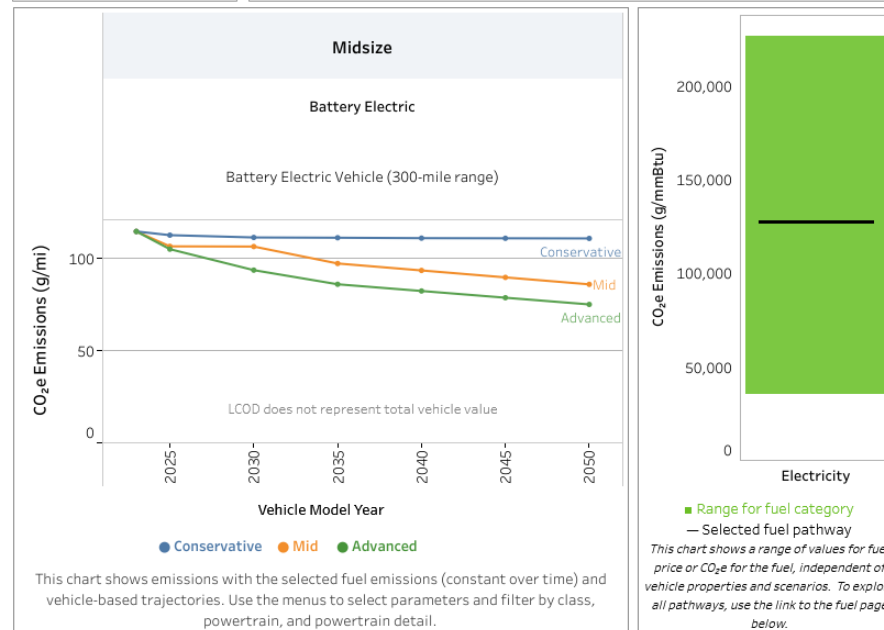
Click button to go to pathway descriptions: >

Class

Midsize

Powertrain Detail

Battery Electric Vehicle (300-mile range)



For documentation, see website <https://atb.nrel.gov>

Vehicle and Fuel Metrics: BEV Example

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter

Levelized Cost of Driving

CO₂e Emissions

Fuel Pathway

Baseline (current fuel cost)

Lowest CO₂e Emissions

Lowest Price

Class

Midsized

Powertrain Detail

Battery Electric Vehicle (300-mile range)

Not all fuel pathways are available in the simplified view on the Vehicles pages. See Data or Fuels pages.

Levelized Cost of Driving and CO₂e Emissions Trajectories

Levelized Cost of Driving

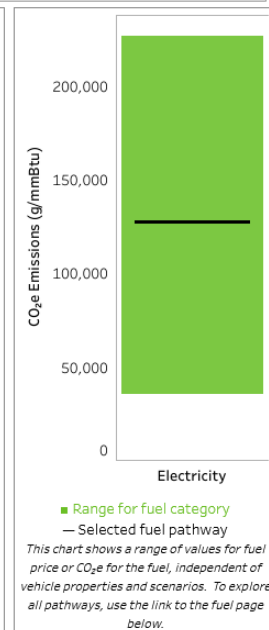
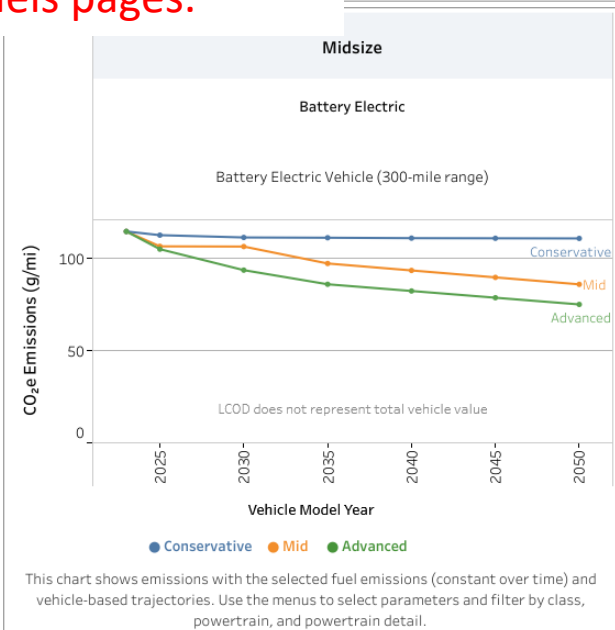
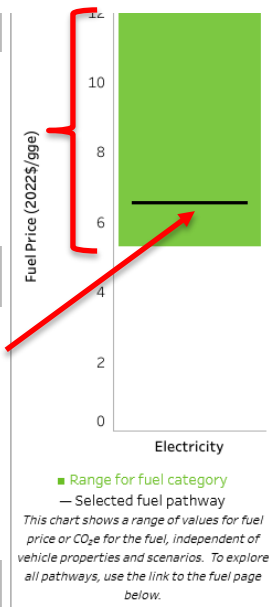
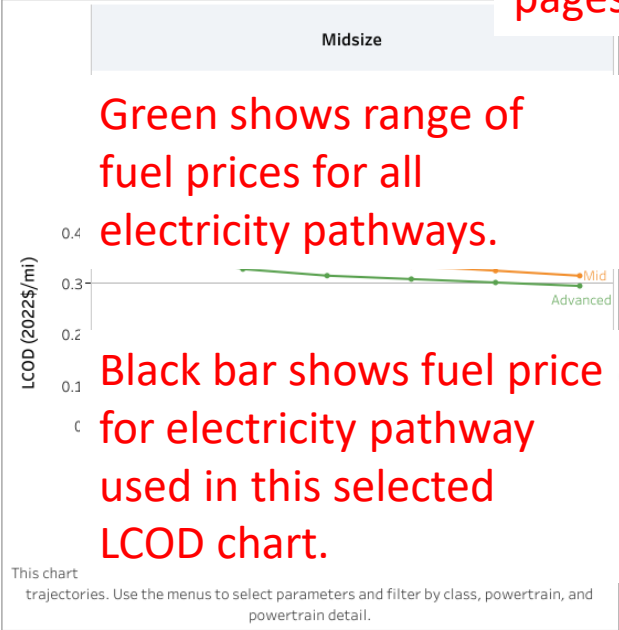
CO₂e Emissions

Click button to go to price and emissions data: >

Click button to go to pathway descriptions: >

Class

Vehicle (300-mile range)



For documentation, see website <https://atb.nrel.gov>

For documentation, see website <https://atb.nrel.gov>

Vehicle and Fuel Metrics: BEV Example

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter
 Levelized Cost of Driving
 CO₂e Emissions

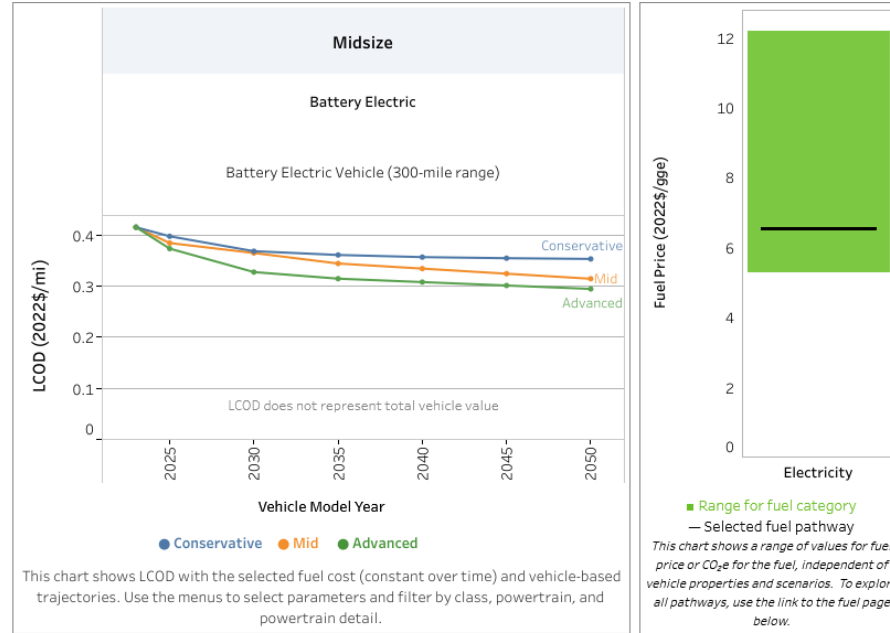
Fuel Pathway
 Baseline (current fuel cost)
 Lowest CO₂e Emissions
 Lowest Price

Click button to go to price and emissions data:

Click button to go to pathway descriptions:

Class
 Midsize

Powertrain Detail
 Battery Electric Vehicle (300-mile range)



For documentation, see website <https://atb.nrel.gov>

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter
 Levelized Cost of Driving
 CO₂e Emissions

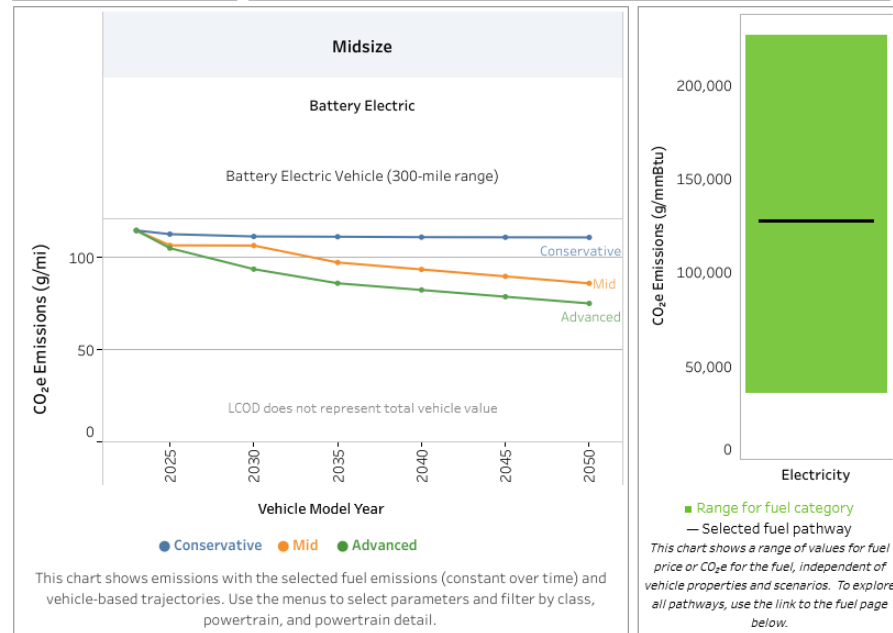
Fuel Pathway
 Baseline (current fuel cost)
 Lowest CO₂e Emissions
 Lowest Price

Click button to go to price and emissions data:

Click button to go to pathway descriptions:

Class
 Midsize

Powertrain Detail
 Battery Electric Vehicle (300-mile range)



For documentation, see website <https://atb.nrel.gov>

Light-Duty Vehicle Comparison Example

Modeled Vehicle Price

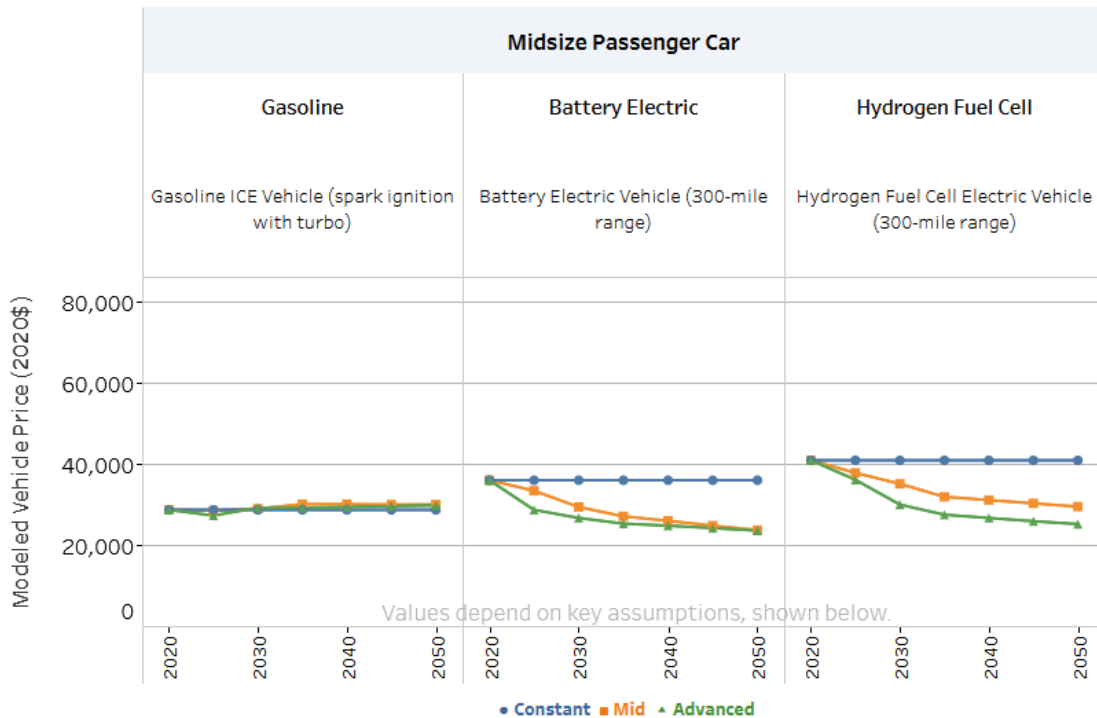
Fuel Economy and Modeled Vehicle Price Trajectories

Metric: Fuel Economy Modeled Vehicle Price

Class:

Powertrain:

Powertrain Details:



Use the filters on the top to select the metric (fuel economy or modeled vehicle price), and choose a vehicle class, powertrain and detail.

For documentation, see website <https://atb.nrel.gov>



- About
- Technologies
 - Light-Duty Vehicles
 - Medium- and Heavy-Duty Vehicles**
 - Diesel MDHD
 - Diesel Hybrid MDHD
 - Plug-In Hybrid MDHD
 - Battery Electric MDHD
 - Fuel Cell MDHD
 - Comparison of MDHD Vehicles
 - Literature Context for MDHD Vehicles
- Aviation
- Fuels
- Data

Medium- and Heavy-Duty Vehicles

The 2024 Transportation Annual Technology Baseline (ATB) provides current and future projections of cost and performance for select medium- and heavy-duty vehicles and fuels (and for select [Light-Duty Vehicles](#)).

The Transportation ATB provides data in a series of interactive charts for either a single year or a trajectory out to 2050 showing the following:

- [Fuel Economy](#), which is reported in miles per diesel gallon equivalent and represents how efficiently a vehicle converts fuel during operation
- [Modeled Vehicle Price](#), which represents an estimated cost, including manufacturing costs and profit, to the consumer purchasing a new vehicle
- [Levelized Cost of Driving](#), which is an indicator of the cost of operation over the vehicle lifetime on a per-mile basis
- [Emissions](#), which represents the well-to-wheels emissions (including emissions from fuel production to vehicle operation).

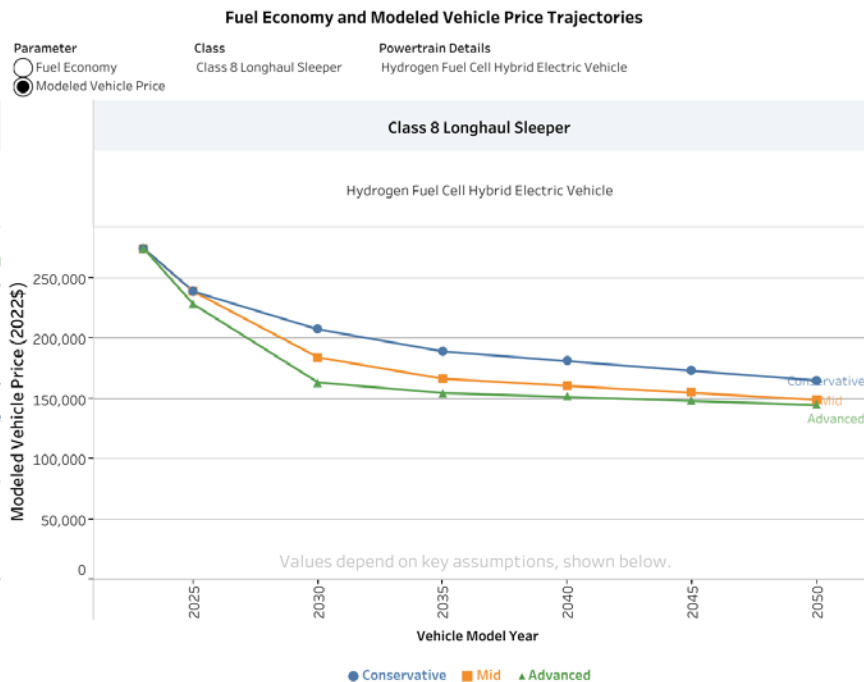
The Transportation ATB presents these metrics for individual powertrains and in [comparison](#) with other powertrains.

Fuel Economy, Modeled Vehicle Price: FCEV Example



Use the filters on the top to select the parameter (fuel economy or modeled vehicle price), and choose a vehicle cla..

For documentation, see website <https://atb.nrel.gov>



Use the filters on the top to select the parameter (fuel economy or modeled vehicle price), and choose a vehicle cla..

For documentation, see website <https://atb.nrel.gov>

LCOD and CO₂e: FCEV Example

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter
 Levelized Cost of Driving
 CO₂e Emissions

Fuel Pathway
 Baseline (current fuel cost)
 Lowest Price

Click button to go to price and emissions data:

Click button to go to pathway descriptions:

Class
Class 8 Longhaul Sleeper

Powertrain Detail
Hydrogen Fuel Cell Hybrid Electric Vehicle



For documentation, see website <https://atb.nrel.gov>

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter
 Levelized Cost of Driving
 CO₂e Emissions

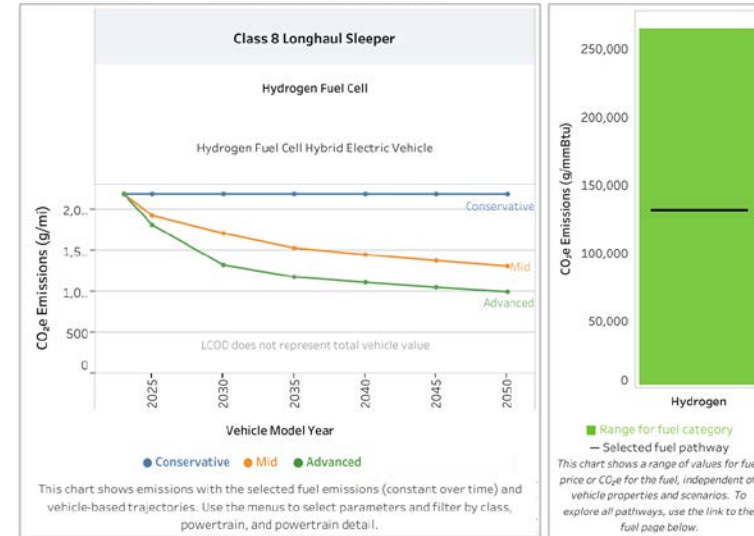
Fuel Pathway
 Baseline (current fuel cost)
 Lowest CO₂e Emissions
 Lowest Price

Click button to go to price and emissions data:

Click button to go to pathway descriptions:

Class
Class 8 Longhaul Sleeper

Powertrain Detail
Hydrogen Fuel Cell Hybrid Electric Vehicle



For documentation, see website <https://atb.nrel.gov>

Simplified Fuel Pathway Options (on Vehicles pages)

ATB Select Pathways

		Baseline (current fuel cost)	Lowest CO ₂ e Emissions	Lowest Price
Light Duty	Diesel	Ultra-Low Sulfur Diesel	Biofuel Blendstock HEFA (RD100) from Used Cooking Oil	Ultra-Low Sulfur Diesel 2050 Low Price
	Electricity	PEV Charging Electricity, National Grid Mix	PEV Charging Electricity, Future High RE Penetration Grid Mix PEV Charging Electricity, Future High RE Penetration Grid Mix, Future Charging	PEV Charging Electricity, Future High RE Penetration Grid Mix
	Gasoline	Conventional E0 Gasoline Blendstock and Starch Ethanol	Biofuel Blendstock FP from Forest Residue	Conventional E0 Gasoline Blendstock 2050 and Starch Ethanol 2050
	Hydrogen	Steam Methane Reforming and Liquefaction-Trucks	High temperature electrolysis and Liquefaction-Trucks	Low temperature electrolysis and Liquefaction-Trucks
	Natural Gas	Natural Gas	Natural Gas	Natural Gas
	Diesel	Ultra-Low Sulfur Diesel	Biofuel Blendstock HEFA (RD100) from Used Cooking Oil	Ultra-Low Sulfur Diesel 2050 Low Price

See Fuels pages or Data page (Tableau workbook) for all fuel options.

<https://atb.nrel.gov/transportation/2024/definitions>

Full Set of Fuel Pathway Options

(available on Data page or via download)

Vehicles pages

Levelized Cost of Driving and CO₂e Emissions Trajectories

Parameter

- Levelized Cost of Driving
 CO₂e Emissions

Fuel Pathway

- Baseline (current fuel cost)
 Lowest Price

Click button to go to price and emissions data:



Click button to go to pathway descriptions:



Class

Class 8 Longhaul Sleeper

Powertrain Detail

Hydrogen Fuel Cell Hybrid Electric Vehicle

All Pathways Data Explorer

Weight Category

- Light Duty
 Medium/Heavy Duty

Scenario

(All) ▼

Parameter

Levelized Cost of Driving (2022\$/mi) ▼

Class

Class 8 Longhaul Sleep... ▼

Powertrain

Hydrogen Fuel ... ▼

Powertrain Details

Hydrogen Fuel Cell Hybrid Electric Vehicle ▼

Primary Fuel

End-Use Hydrogen ▼

Grid Mix

(Multiple values) ▼

Fuel Pathway 1

Steam Methane Reforming, Grid ▼

Fuel Scenario

Current Modeled, Current Volu... ▼

Fuel Pathway 2

Liquefaction-Trucks ▼

Fuel Scenario 2

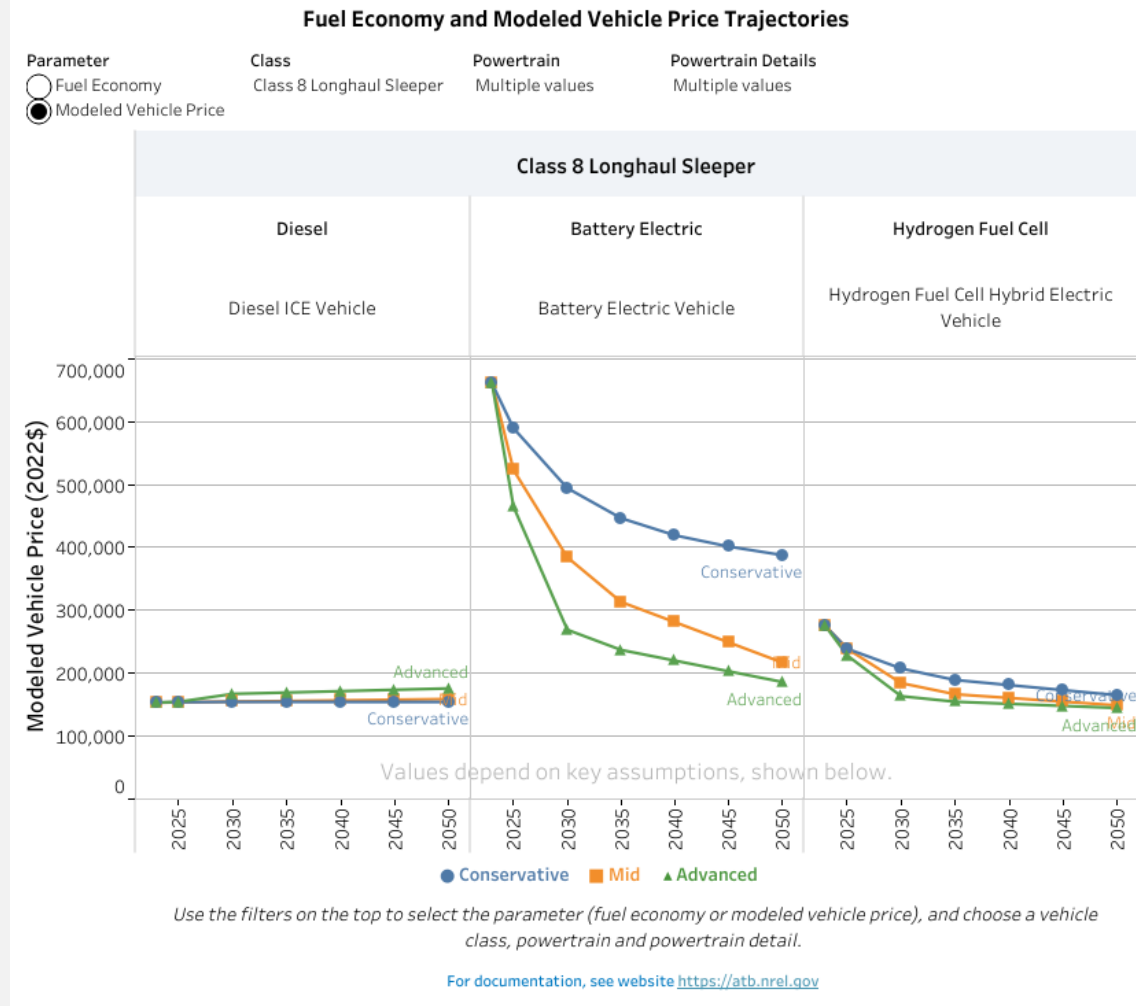
N/A ▼

Tableau workbook on Data page

Multi-powertrain view available on “Comparison” vehicles pages or on “Data” page in embedded Tableau workbook.

Example shows comparison of Modeled Vehicle Price on “Comparison of MDHD Vehicles” page.

MDHD = medium- and heavy-duty vehicles





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- [Changes in 2024](#)
- Definitions**
- [Acronyms](#)
- [References](#)
- [Technologies](#)
- [Data](#)

Definitions

Definitions of common terms in the 2024 Transportation Annual Technology Baseline (ATB) are presented below.

Vehicles

Battery Electric Vehicles

Battery electric vehicles (BEVs) use a battery pack to store the electrical energy that powers the motor. The batteries are charged by plugging the vehicle into an electric power source ([DOE, 2024](#)). For additional background, see the

Fuels

Biodiesel

Biodiesel is a renewable and biodegradable fuel that consists of fatty acid methyl esters and is manufactured from vegetable oils, animal fats, or used cooking oil (recycled restaurant grease) to specifications listed in ASTM D6751 ([DOE, 2019](#)). For additional background, see the Alternative Fuels Data Center's [Biodiesel Fuel Basics](#) webpage.

Scenarios

Vehicle Scenarios

Vehicle scenarios in the Transportation ATB incorporate assumptions on both the level of technology advancement achieved in each powertrain (e.g., lightweighting and engine efficiency) and the projected costs for the assumed

Metrics

Base Year

This version of Transportation ATB generally adopts 2022 as the Base Year, which is the Base Year for our major data sources, such as the U.S. Energy Information Administration's 2023 Annual Energy Outlook ([EIA, 2023](#)), ([Islam et al., 2023](#)), and [NREL Standard Scenarios](#).

Key assumptions and references detailed at the bottom of each fuel or vehicle webpage.

Example of Web Page Sections

Definitions

For detailed definitions, see:

Key Assumptions

The data and estimates presented here are based on the following key assumptions:

References

The following references are specific to this page; for all references in this ATB, see [References](#).

Definitions cover vehicles, fuels, scenarios, and metrics.

Data Downloads Include Data, Tableau, and Slides

2024 Transportation ATB Data

Download the 2024 Transportation ATB Data

For convenience, the transportation data used on this website are provided in the following zip archive which is organized into "input" and "output" folders.

[2024_atb_transportation_data_v0.2.zip](#)

We also provide Tableau workbooks that are used for all the visualizations on the site:

[2024_atb_transportation_tableau_v0.2.zip](#)

A major source of the 2024 Transportation ATB vehicles and emissions data is [Argonne National Laboratory \(ANL\)](#), which develops and applies the [Autonomie](#) simulation tool and Research & Development Greenhouse gases, Regulated Emissions, and Energy use in Technologies ([R&D GREET](#)) model ([Wang et al., 2023](#)). Links to data from the ANL report ([Islam et al., 2023](#)) on modeled vehicle price and fuel economy are available [here](#).

2024 Transportation ATB Webinar

The 2024 Transportation Annual Technology Baseline Update Webinar was held on . During the webinar, the ATB team reviewed the 2024 updates and answered questions from attendees. To learn more, view the webinar recording and presentation slides.

Coming Soon

<https://atb.nrel.gov/transportation/2024/data>

Explore All Data via Interactive Tables or Downloadable Workbook

Tableau Workbook

View a Tableau workbook to further explore the data, including LCOD and emissions estimates with additional fuel pathways.

All Pathways (no PHEVs) All Pathways

All Pathways Data Explorer

Weight Category
 Light Duty
 Medium/Heavy Duty

Scenario
(All)

Parameter
Levelized Cost of Driving (2022\$/mi)

Class
Midsize

Powertrain
(Multiple values)

Powertrain Details
(Multiple values)

Primary Fuel
(Multiple values)

Grid Mix
(Multiple values)

Fuel Pathway 1
(Multiple values)

Fuel Scenario
(All)

Fuel Pathway 2
(Multiple values)

Fuel Scenario 2
(All)

<https://atb.nrel.gov/transportation/2024/data>

Conclusion

The ATB Vision

The Vision

The ATB—a flagship analytic product—facilitates access to credible, consistent, transparent, timely, relevant, and public data about current and future energy technologies and systems from a laboratory/DOE perspective for a large and diverse audience.

Please let us know your comments (at <https://atb.nrel.gov/contact>) on what additional datasets or data metrics would be useful.



Sign up for
updates!

To receive email announcements about changes and updates to the Annual Technology Baseline, sign up at atb.nrel.gov/contact/register.

Acknowledgments

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Thank You!

Questions? Please let us know at <https://atb.nrel.gov/contact/>.

www.nrel.gov

NREL/PR-6A20-91635

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Acronyms and Abbreviations

AEO	Annual Energy Outlook
ATB	Annual Technology Baseline
ANL	Argonne National Laboratory
BEV	battery electric vehicle
BSM	Biomass Scenario Model
DECARB	Decarbonizing Energy through Collaborative Analysis of Routes and Benefits
DOE	U.S. Department of Energy
EERE	Office of Energy Efficiency and Renewable Energy
EIA	U.S. Energy Information Administration
EVI-FAST	Electric Vehicle Infrastructure – Financial Analysis Scenario Tool
FCEV	fuel cell electric vehicle
GCAM	Global Change Analysis Model
REET	Greenhouse gases, Regulated Emissions, and Energy use in Transportation
H ₂	hydrogen gas
H2A-Lite	Hydrogen Analysis Lite Production Model
LCOD	levelized cost of driving
MDHD	medium- and heavy-duty vehicles
NREL	National Renewable Energy Laboratory
R&D	research and development
TEA	techno-economic analysis
TEMPO	Transportation Energy and Mobility Pathway Options Model
VMT	vehicle miles traveled
WTT	well to tank
WTW	well to wheels