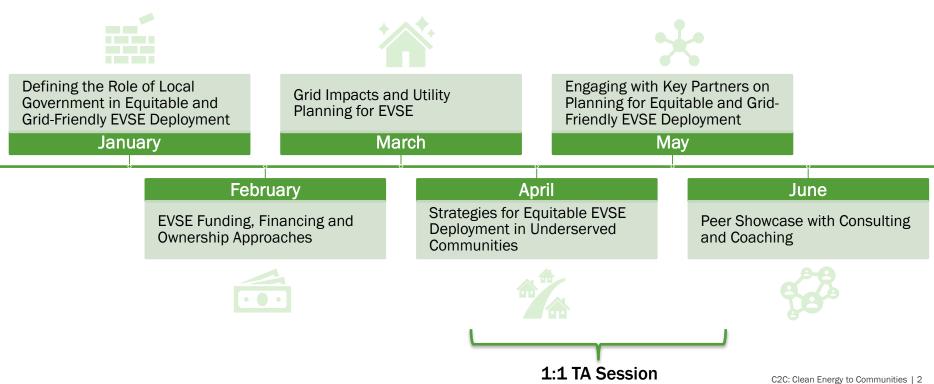


Accelerating the Deployment of Equitable, Grid-Friendly Electric Vehicle Charging Infrastructure

Cohort Recap June 20, 2023



Accelerating the Deployment of Equitable, Grid-Friendly Electric Vehicle Charging Infrastructure

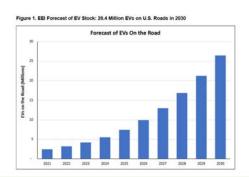


Cohort Participants

- Ann Arbor, Michigan
- Boston, Massachusetts
- Burbank, California
- Centralina Regional Council, North Carolina
- Chicago, Illinois
- Clark County, Nevada
- Columbia, South Carolina

- Columbus, Ohio
- Cook County, Illinois
- Dallas, Texas
- Fort Collins, Colorado
- Los Alamos County, New Mexico
- Missoula, Montana
- Salt Lake City, Utah
- Virginia Beach, Virginia

In Workshop 1, we examined three main challenges related to local EV infrastructure deployment



EV ownership will increase exponentially in coming years, and more charging infrastructure is required to support that shift.

Electric Vehicle Demand as Percentage of Total Global Electricity Demand 2050 2022



The projected addition of new EVs will result in significantly higher electricity demand and could intensify grid challenges.

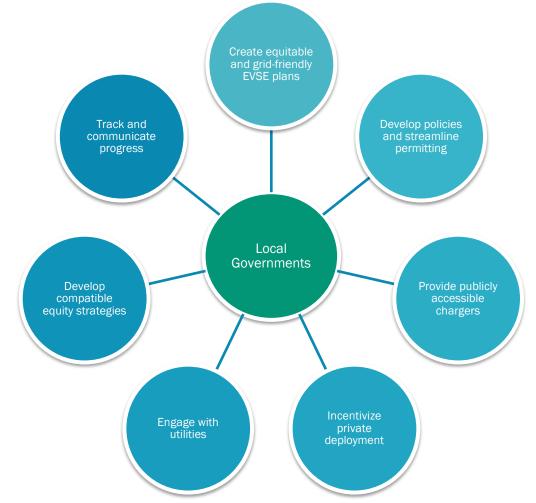




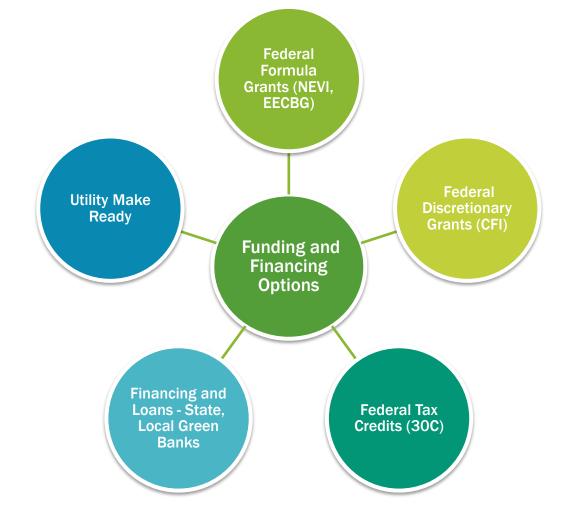


Private investment prioritizes areas with sufficient charging demand, which can leave underserved areas behind in terms of infrastructure.

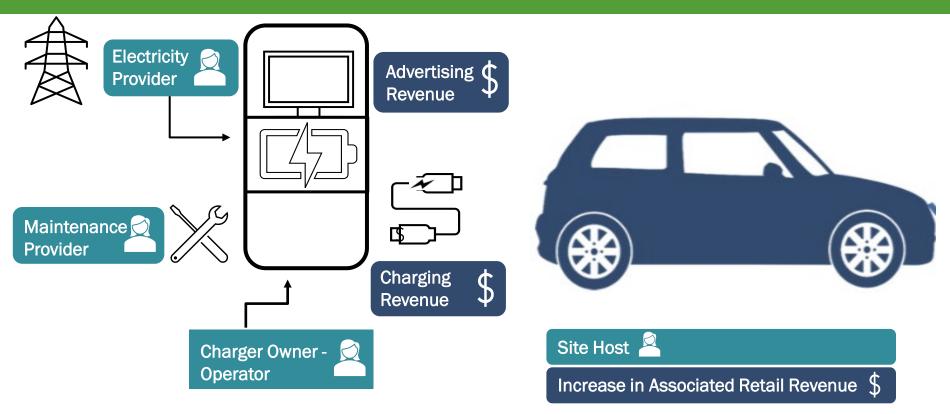
We defined and discussed some of the roles local governments can play in accelerating EV infrastructure



In Workshop 2, we learned about funding and financing opportunities and ownership structures



We also explored various roles and revenue streams related to charging infrastructure ownership



In Workshop 3, we focused on solutions to address grid impacts related to EV charging infrastructure

Workplace charging

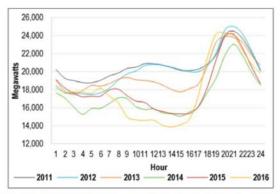
Managed/smart charging

Time-of-use rates

Vehicle-to-Everything (V2X) Holistic transportation strategies

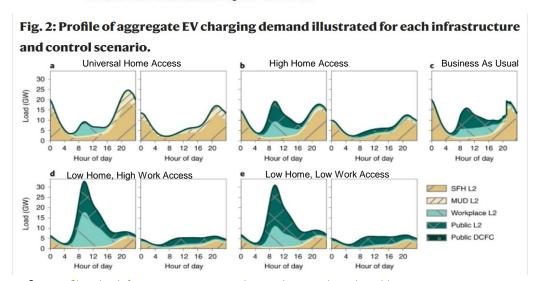
On-site generation

Potential grid impacts can be lessened by managed charging approaches and a shift to daytime charging to align with renewables production



Source: Aligning PEV Charging with Electricity Supply and Demand. NRFI 2017

Figure 1. CAISO lowest March daytime net load—non-renewable generation needs. Illustration from ScottMadden Management Consultants



Source: Charging infrastructure access and operation to reduce the grid impacts of deep electric vehicle adoption. Nature 2022

During a presentation from NREL researcher Jesse Bennett, the cohort learned that...

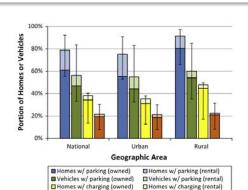
- The scale of vehicle electrification we're looking at will require significant distribution grid upgrades, but utilities have time to plan.
- Multiple customers are sometimes fed from a single distribution transformer.
 - When multiple EVs charge simultaneously, transformers, secondary wires, or voltage quality may be impacted.
- Vehicle charge flexibility can be leveraged to mitigate these impacts.
 - Uncontrolled charging and immediate responses to TOU pricing have the highest likelihood of creating demand peaks.
- The most common utility upgrade due to lightduty personal EV adoption could be distribution transformers, while usually only large installations for MHDV will require major utility upgrades such as distribution line or substation upgrades.

In Workshop 4, we explored a few of the causes of inequitable charging access

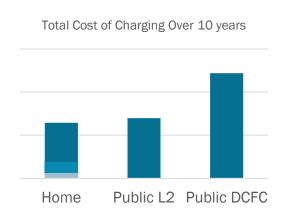
Access to dedicated parking that is charger capable is not universal, especially at multifamily housing

Charging at a public paid station is more costly and variable than charging at home

Grid constraints may limit the amount of new load that can be added to residential distribution circuits



■ Vehicles w/ charging (owned)
■ Vehicles w/ charging (rental)





There are multiple strategies municipalities can use to embed equity in EV charging and transportation electrification initiatives

Engage the public to create communitywide EV charging plans

Develop supportive policies and streamline permitting

Provide publicly accessible chargers and expand curbside charging

Incentivize charger deployment in specific areas

Engage with companies to offer workplace charging

Engage with utilities on equitable programming

Support charger deployment in multi-unit dwellings

Electrify other transportation modes – bikeshare, rideshare, transit

Track and communicate progress

In Workshop 5, we explored key stakeholders to engage during the process of procuring and installing EV charging stations

